# ESS9 2018 Data Protocol 

Edition 1.4 August 2019

## Introduction

The object of the ESS9 2018 Data Protocol is to offer a comprehensive document with specifications and procedures to be used in the production of national ESS data files. The underlying principle is that resources put into the planning phase of an international survey result in national data of higher quality and standardisation, which in turn will advance the release of the integrated (official ESS9 2018) data files from the ESS website, www.europeansocialsurvey.org.

In general, the Data Protocol gives specifications for the coding of data, the production and delivery of data files and other electronic deliverables. Some of the specifications, for example coding standards, are found elsewhere on the ESS9 NC Intranet, www.europeansocialsurvey.org/intranet/nc.

The Data Protocol defines what the National Teams are required to deposit to the ESS Archive. If the content and quality of the electronic deliverables do not adhere to the specifications in the Data Protocol and the ESS9 NC Intranet, the archive reserves the right to ask for new deliverables.

Please read all sections of this Data Protocol. The first section A describes how the communication between the archive and the data providers is organised.

Section B, "Electronic deliverables", gives an overview of the files and documents the National Teams are asked to deliver to the archive. Section B does also describe the more practical issues concerning data delivery, as well as instructions on minimum requirements for disclosure risk assessment. Please pay special attention to section B4, B6 and B7 all concerning anonymisation.

Section C of the Data Protocol deals with "principles of variable definitions". This section gives detailed information on the usage of missing values, how multiple responses are dealt with, as well as the rationale behind variable names, labels and categories. Please pay special attention to the coding of "Refusals" in section C1.

The use of international standards is described in section D. To avoid the use of different versions of the same international standards across countries, the National Teams are required to use the standards made available from the ESS9 NC Intranet.

Special variable topics like country-specific variables and administrative variables (including Contact form data) are listed, explained and specified in section E , whereas section F contains tables of variable names and definitions for all data files. Section F5 contains a flowchart documenting the routings in the ESS core and rotating parts of the questionnaire, and section F6 contains a flowchart documenting the routings in the Contact Form data.

Section G refers to programmes for applying labels, categories, and formats in SPSS and SAS. The programmes will be made available from the ESS9 NC Intranet.

Information about National Technical Summaries (NTS) is found in section H of the Data Protocol.

The National Teams will be informed by e-mail when the Data Protocol and the ESS9 NC Intranet are updated.

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## Changes from previous editions

## Changes from edition 1.3

Changes in section E3 (Administrative variables):
References to data files corrected to File 1, cf. table F1.j, for variables INTAGEA and INTGND.

Changes in section F5.6 (Flowchart, Main questionnaire, section G):
G8 (FVGABC): Routing instructions corrected from "if code 1 at F2 [...]" to "if code 1 at F1 [...]".
G9a (GRSPNUM): Routing instructions corrected to: "GO TO G11a: If 0 or $>0$ at G9a".

## Changes from edition 1.2

Changes in section F. 1g (Table F.1g Data file 1: Main questionnaire, section G):
G8 (FVGABC) - G17 (OCCI NFR): Values 6, 66, 6666666 ("not applicable") included as option for variables G8 and G8a/b/c to G17 a/b/c.

Change in section F5.6 (F5.6 Flowchart, Main questionnaire, section G):
G8 (FVGABC): Option 6 ("not applicable") added to figure for variable G8.

## Changes from edition 1.1

Changes in section B. 1 (Deliverables to NSD):
CAPI questionnaire reintroduced as separate deliverable (page 10)
SBATCH: Variable indicating sample batch number (on first entry into the field) for each sample unit added to the Contact form data file (page 80)

## Changes from edition 1.0

Changes in section $F .5$ (Flowchart of the routings in the ESS main questionnaire):
A3 (NETUSTM): Routing instructions corrected to: "ASK A3: If code 4, 5 at A2".
After A3 (NETUSTM) : Text in grey box corrected to "A4 to B12 ASK ALL".
B23 (CLSPRTY), C12 (RLGDNM) and C14 (RLGDNME) : Arrows in figure corrected.
After C24 (LIVECNTA): Text in grey box corrected to "C25 to C27" ASK ALL.
D1 (EVPDEMP) and D2 (PDEMPYR): Figure corrected.

## Main changes from the ESS round 8 Data Protocol

Section B has been re-organised. New numbering of B1 through B7.

B1 Deliverables to NSD, overview.
In ESS9 Media claims data and documentation are no longer deliverables.

B4.1 Disclosure risk assessment and anonymisation.
B4.2 File 1 data from the Main questionnaire including administrative variables.
Please pay special attention to minimum requirements for disclosure risk assessment.

B7 Deletion of scrambling key.
New requirement.

E1.9 Timing of life-course events.
New sub-section due to rotating module on timing of life.

Former F7 Variable list.
No longer included in the ESS Data Protocol. Please see tables in F4 and the Programmes for applying Data Protocol variable names, labels and categories as well as the programme for renaming variables in the Main and Interviewer's questionnaires from number to ESS mnemonic names syntax.

## A. Procedures for the collaboration between the National Teams and NSD

## The ESS9 NC Intranet

The ESS9 NC Intranet at www.europeansocialsurvey.org/intranet/nc will be the central meeting place between NSD and the National Teams during the data delivery and data processing phases of the project. One purpose of the ESS9 NC Intranet is to give all parties in the project easy access to the common set of tools and utilities that are used in the planning and production of the data files. Another purpose is to make the data processing at NSD as transparent as possible. The ESS9 NC Intranet also provides secure transfer of possibly indirectly identifiable data from the National Teams to the Archive. By using the ESS9 NC Intranet, the National Teams can control their data delivery, and audit NSD's data processing.

## The NSD team and primary contact persons

The responsibility for the ESS round 9 data at NSD is shared by a team of persons who are trained in the processing of comparative survey data. Each ESS country will be assigned a primary contact person. This person will have the main responsibility for the production of the country's data files. The NSD team has a project email address, essdata@nsd.no. When you send emails to your contact person, please address them to the project email address. This will ensure that your emails are read even if your contact person is out of office.

## Consultation processes

Prior to the fieldwork period, consultation processes have been initiated on the measures of partnership status (relationship status and legal marital status), education, religion, income and ancestry. The National Teams are asked to answer specific queries regarding coding templates well in advance of the start of the fieldwork. The purpose of the consultation process is to improve data quality, as well as ease the data processing burden postfieldwork. The outcome of these consultation processes will be made available from the ESS9 NC Intranet.

## Data deposit

When electronic deliverables (see section B) are ready for delivery to the archive, the National Teams are required to use the "Deposit data" option on the ESS9 NC Intranet. When the transfer is successfully completed, the NSD team will automatically be notified by the system. NSD will shortly after get in touch with the National Teams confirming the delivery. Indirectly identifiable data (see section B5) must be deposited on weekdays Monday to Friday before 14.00 CET. This is to ensure that the Archive is able to encrypt and move the data to a restricted secure area on the same day as the data have been deposited.

## Data processing

The "Archive processing" option on the ESS9 NC Intranet gives the National Teams access to the data processing catalogue of their country. All programmes, data files and output used in the processing will be available for download, making the archive's work as transparent as possible. The production and cleaning of data will be based on a dialogue between NSD and the National Teams. Whenever the processing involves decisions not specified in the standard procedures, the National Team will be notified and asked for advice. Processing will be done in two main steps, each followed by a report documenting the results.

Please be aware that if (parts of) the data files or documentation deviate too much from the specifications in the Data Protocol, the National Team might be asked to make a new delivery containing corrected data and/or documentation.

Data validation

When the processing of data is completed, the National Team will be notified and asked to go through NSD's data processing report and drafts of the country's data files for validation. Only when the processing and the draft file have been approved by the National Team can the files be finalised and included in the integrated files.

Please be aware that the draft file from NSD will be a trial dataset made available in confidence for the National Co-ordinator, so that preliminary analyses may be undertaken as a means of 'testing' the data in advance of their widespread distribution. The file should be available only to persons who have been registered by the CST as members of the National Coordinator's team.

## B. Electronic deliverables

The deadline for submitting all data and documentation files to the archive is FEBRUARY $28^{\text {th }} 2019$.

The National Teams are required to use the ESS9 NC Intranet to deposit their files. The NC Intranet provides secure transfer of all data, thus ensuring that possible indirectly identifiable data are both transferred and stored according to national and EU regulations. All national data files that arrive fully documented and in adherence with the specifications of the Data Protocol, within the deadline, will be included in the first release of the integrated data file in October 2019. The processing of various country data arriving after the deadline will be executed on a "first come first served basis".

## B1. Deliverables to NSD

The electronic deliverables to NSD include data files as well as text files documenting the national survey. When several files are submitted at the same time, please zip them into one file before uploading them to the ESS Archive. The data files should be delivered with variable names, labels and categories as specified in the ESS9 Data Protocol (see section F and G).

In ESS round 9 a Fieldwork Management System (FMS) App generating Contact Form output will be tested by a few countries. Instructions on preparation of Contact Form data and deposit of these will be provided separately for these countries. Countries using the FMS upload portal will, however, still need to generate and deposit their Contact Form dataset according to the protocol set out in this document.

## Deliverables

## Data files

1. Main questionnaire, including administrative variables (MS).
2. Interviewer questionnaire (I)
3. Contact form (CF)

## Possible file formats

- SPSS system file
- SPSS portable file
- SPSS set up, reading data file
- SAS system file, Windows
- SAS portable file
- SAS set up, reading data file

4. Sample design data file (SDDF)
5. Raw data
6. Parents' occupation (POCC)
7. Verbatim recorded answers
8. Verbatim recorded Ancestry

## Documents

10. National Technical Summary (NTS), including appendices
11. Population statistics
12. Main questionnaire
13. Interviewer questionnaire
14. Contact form
15. Show cards
16. Interviewer and fieldwork instructions
17. Interviewer training material
18. Advance letters, brochures and other written information to the respondents
19. CAPI questionnaire

- PDF form
(recommended)
- Word Processing Format
- Excel or other spreadsheet format
- Word Processing Format
- PDF
- Word Processing Format
- PDF
- TXT


## Comment

See sections F1 - F3 and G in Data Protocol, and "Data Protocol and variable definitions" under Prepare data on the ESS9 NC Intranet for specifications of files

See section B5.1 and F4

See section B5.2 for specification of file

See section B5.3 for specification of file

See section B5.4 for specification of file

See section B5.5 for specification of file

See section H in Data
Protocol and "Survey documentation" on the ESS9 NC Intranet

In all languages fielded in the country

Please compile the show cards in one file (one file for each language fielded in the country)

Can be delivered as either a syntax or a questionnaire generated by the CAPI software.

## B2. Common identifiers in data files

The files deposited to NSD should be prepared for merging, therefore all files must have common identifiers, i.e. respondents' identification number and country code (see section E2). Please make sure that the identification numbers are consistent across all data files.

## B3. Checking data

The National Teams are asked to check and edit the data with respect to uniqueness and consistency of identification number(s), wild codes and data consistency. The final wild code
checking should be done after the Data Protocol variable names, labels and categories have been applied to the national data files (see section G).

The minimum requirement is that all data verification and editing depending on access to CAPI files must be done prior to delivering the data to the ESS Archive.

As a final check when the National Teams have received the draft file from NSD, we ask the teams to compare the frequency distributions in the draft file with those of the original data file as generated from the CAPI programmes.

The National Teams are asked to supply information about the coding and cleaning procedures in the National Technical Summaries (see section H).

## B4. Data for publication on the ESS Website, files 1, 2, 3

## B4.1 Disclosure risk assessment and anonymisation

In accordance with information provided to the ESS respondents, only anonymised data will be made freely available to users. Before depositing data to NSD, each National Team is responsible for checking their data with confidentiality in mind. The National Teams will be asked to confirm in their National Technical Summary (NTS) that the data have been assessed in accordance with the ESS minimum requirements (see below B4.2) and anonymised in accordance with the GDPR and national regulations on protection of individuals with regard to the processing of personal data (see https://eurlex.europa.eu/eli/reg/2016/679/0j). In the NTS, the National Teams will also be asked to document which variables they have assessed and any anonymisation tehcniques used on specific variables.

The checking of anonymity has to be done under the premise that the freely distributed data files MS, I and CF will be merged. The SDDFs will only be released if they are anonymous in combination with these files. Some standard precautions should be made to ensure that the ESS data files embody as much information as possible and still comply with the demands of confidentiality.

## B4.2 File 1 data from the Main questionnaire including administrative variables

Even if all direct individual identifiers are removed, the main dataset contains a lot of factual information about the respondent. Combining information about age, household, ancestry, region of residence etc. increase the risk of disclosure of the respondents. The disclosure risk will, however, depend on the population size and other characteristics of the country. Disclosure risk must therefore be assessed at a country and regional level by each National Team. As of ESS round 9 the Core Scientific Team of the ESS (CST) have agreed on a set of minimum requirements for all countries to reduce the disclosure risk.

The National Teams are as a minimum required to perform the following precautions:
a. IDNO - Respondent identification number: The number must not contain characteristics of the respondent, for instance by reference to a geographical area.
b. YRBRN - Year of birth respondent: Forms the basis for calculation of age. Year of birth must be recoded for the upper age groups as following: YRBRN<=1928 coded to 1928 for countries starting fieldwork in 2018. YRBRN<=1929 coded to 1929 for countries starting fieldwork in 2019.
c. REGIONxx - Region (country-specific variable): the categories of the variable should cover areas of large populations to minimise disclosure risk, and be in accordance with the requirements specified in section E1.4.
d. Ancestry (ANCTRY1, ANCTRY2), citizenship (CTZSHIPC), country of birth (CNTBRTHC), father's country of birth (FBRNCNTB) and mother's country of birth (MBRNCNTB), and language most often spoken at home (LNGHOM1, LNGHOM2) must all be assessed with respect to disclosure risk comparing frequencies and cross tabulations with population statistics at a national and regional level. It is strongly recommended that citizenship (CTZSHIPC), country of birth (CNTBRTHC) and country of birth of parents (FBRNCNTB, MBRNCNTB) are assessed together since they might represent combination of minority groups.
e. Household size (HHMMB) and year of birth of household members (YRBRN2$\mathrm{N})$ should be assessed for outliers.

In addition to the minimum requirements listed above (a-e), National Teams are encouraged to also assess disclosure risks with respect to other variables, for example four-digit occupation codes. Countries already performing more extensive checks should of course continue to do so.

B4.3 File 2 data from the Interviewer's questionnaire
Minimum requirements to reduce disclosure risk:
a. IDNO - Respondent identification number: The number must not contain characteristics of the respondent, for instance by reference to a geographical area.
b. INTNUM - Interviewer identification number: if the number contains characteristics of the interviewer, for instance by reference to a geographical area replace the number before deposit.

For anonymity reasons, please ensure that the INTNUMs are not the same as in previous ESS rounds or used in other surveys of the fieldwork organisation.

## B4.4 File 3 data from the Contact forms

Minimum requirements to reduce disclosure risk:
a. IDNO - Respondent identification number: The number must not contain characteristics of the respondent, for instance by reference to a geographical area.
b. INTNUM1-3 - Interviewer identification number: if the number contains characteristics of the interviewer, for instance by reference to a geographical area replace the number before deposit.

For anonymity reasons, please ensure that the INTNUMs are not the same as in previous ESS rounds or used in other surveys of the fieldwork organisation.

## B5. I ndirectly identifiable data, files 4, 5, 6, 7 and 8

The SDDF data, raw data, verbatim recorded parents' occupation and other verbatim recorded answers can - in combination with interview data - contain indirectly identifiable information.

The indirectly identifiable data must be deposited to the ESS Archive in accordance with the Data processor agreement between the ESS ERIC Controller and the National Coordinator and/or the Fieldwork organisation.

The indirectly identifiable data must be deposited to the Archive from the ESS9 NC Intranet on weekdays Monday to Friday before 14.00 CET. This is to ensure that the Archive is able to encrypt and move the data to a restricted secure area on the same day as the data have been deposited.

The indirectly identifiable data will not be released to the public from the ESS website, but will be stored in a safe environment in accordance with the Data processor agreement between the ESS ERIC Controller and NSD. Researchers can apply for temporary access to the data for research purposes. Access will only be given after approved applications and confidentiality agreements are in place.

## B5.1. File 4: Sample design data files (SDDF)

The ESS Sampling and Weighting Expert Panel (SWEP) is responsible for the specifications and processing of the Sample design data files (SDDF), and the co-operation will be organised directly between the National Team and their contact person in the SWEP. The SDDF is to be uploaded to the ESS9 NC Intranet like all other electronic deliverables. The deposit of SDDF is mandatory. The ESS round 9 data deposit will not be regarded as complete without this file. NSD treats the SDDF data as non-anonymous.

## B5.2. File 5: Raw data

In addition to the anonymised and processed data files, the raw data to all questions in the main questionnaire are to be uploaded to the ESS9 NC Intranet. By raw data we mean data as they were keyed in your CAPI system. Verbatim recorded answers should be included in this file. The preferred file formats for keyed raw data will be the same as for files 1 to 4 . The files must contain the variable IDNO "RESPONDENT'S IDENTIFICATION NUMBER". NSD treats raw data as non-anonymous.

## B5.3. File 6: Parents' occupation (POCC)

The main questionnaire includes questions about father's and mother's occupation when the respondent was 14 years old (F54 and F58). These verbatim recorded answers are not required to be post-coded, but can be registered as string variables (in original language), and should be deposited as a separate file to be archived at NSD.

The file can have different formats, preferably SPSS or SAS, but delimited text files or spreadsheets can also be used. The files must contain, in addition to the two verbatim variables, the variables IDNO "RESPONDENT'S IDENTIFICATION NUMBER" and CNTRY "COUNTRY". NSD treats parents' occupation data as non-anonymous.

## B5.4 File 7: Verbatim recorded answers

All verbatim recorded answers are to be deposited as a separate file to the ESS9 NC Intranet. In addition to being present in the raw data file, the verbatim recorded answers should be deposited as a separate file. For ESS round 9 this includes answers to questions C21 (Citizenship), C23 (Country of birth), C25 (First and possible second language spoken at home), C28 (Father's country of birth), C30 (Mother's country of birth), F31 Industry (NACER2), F33 (Job title), F34 (Job description), F34a (Required qualifications), F47
(Partner's job title), F48 (Partner's job description), and F49 (Partner's required qualifications). Please use the ESS source question numbers as variable names

As with file 6, Parents' Occupation, the file can have different formats, preferably SPSS or SAS, but delimited text files or spreadsheets can also be used. The files must contain, in addition to the verbatim variables, the variables IDNO "RESPONDENT'S IDENTIFICATION NUMBER" and CNTRY "COUNTRY". The verbatim recorded answers might be indirectly identifiable and thus non-anonymous.

## B5.5. File 8: Verbatim recorded Ancestry

In connection with measuring ancestry (F61), we request that the verbatim recorded answers in the "other" category are deposited as a separate variable. This will be used by the CST in the quality control of the item and to determine if the country specific showcards should be revised in future rounds.

As with file 6, the file can have different formats, preferably SPSS or SAS, but delimited text files or spreadsheets can also be used. The files must contain, in addition to the verbatim variables, the variables IDNO "RESPONDENT'S IDENTIFICATION NUMBER" and CNTRY "COUNTRY". The verbatim recorded answers might be indirectly identifiable and thus nonanonymous.

## B6. Anonymisation techniques

If anonymisation is found necessary, it is recommended to use the following procedures, on a case by case basis in order to minimise information loss in the anonymised file.

Aggregation<br>Rounding<br>Substitution<br>Cell suppression

NSD will as before offer guidance during the assessment and anonymization process, but the final decisions will rest with the National Teams.

## B7. Deletion of contact information

Once a country's data has been published the survey agency is required to delete the names and all contact information for respondents and non-respondents.

Survey agencies will be required to confirm to the ESS ERIC Controller they have done this in writing within 10 days of the data being published.

## C. Principles of variable definitions

## C1. Missing values

Analysis of item non-response is an important part of quality control of survey items, and consistent use of missing values in the questionnaire and other documentation ensures uniform coding of skips in the interview. The aim is that the ESS data files will contain detailed information on item non-response.

The missing values in the data files are defined in the following way:

Not applicable: 6, 66, 666 etc., where the respondent has been routed away from the question. This missing value might be coded in the national data files before deposit, but the coding will be overwritten by standardised procedures at NSD.

Refusals: 7, 77, $\mathbf{7 7 7}$ etc., where the respondent has explicitly refused. These codes are almost always available. They can be included in the list of answering options presented to the interviewers, or placed in administrative columns, menus etc., depending on the routines of the survey organisation.

## I mportant notice:

Note that in most filters, "Refusals" (7, 77, 777 etc) are routed the same way as "Don't knows" (8, 88, 888 etc), the exceptions being filter variables C20 (CTZCNTR), F53 (EMPRF14) and F57 (EMPRM14).

Don't know: 8, 88, $\mathbf{8 8 8}$ etc. These codes are almost always available. They can be included in the list of answering options presented to the interviewers, or placed in administrative columns, menus etc., depending on the routines of the survey organisation.

No answer: 9, 99, 999 etc. are codes for missing data not elsewhere explained, for example respondent/interviewer errors and production/system errors. This missing value might be coded in the national data files before deposit, but the coding will be overwritten by standardised procedures at NSD. In administrative variables, 9, 99, 999 etc. are labelled "Not available".

## C2. Multiple responses and missing values

In general, we think of multiple response as the result of a "mark all that apply" question, or "mention all that you think of" in open-ended questions. Examples of multiple response questions are "In which countries have you been on holiday during the last five years?" (open) and "Here is a list of voluntary organisations. Please tell me which of these organisations you are a member of" (closed).

In the ESS round 9 data files, multiple response variables will have the values 0 "Not marked" and 1 "Marked". Each group of multiple response variables will have one or more additional dichotomous variables for missing values.

One example is question F45a about what partner has been doing last 7 days, which results in the variables PDWRKP, EDCTNP, UEMPLAP, UEMPLIP, DSBLDP, RTRDP, CMSRVP, HSWRKP, DNGOTHP, DNGDKP (Don't know) and DNGREFP (Refusal). In addition, DNGNAPP (Not applicable) and DNGNAP (No answer) will be included in the data file. DNGNAPP and DNGNAP will be overwritten by standardised procedures at NSD, but can either be coded, or assigned the value 0 (zero) or
system missing in the national data files. In countries where CMSRVP is not applicable, the variable should be assigned the value 0 (zero) or system missing.

If the respondent does not have a partner, all variables will be assigned the value 0 , except DNGNAPP (DOING LAST 7 DAYS, PARTNER: NOT APPLICABLE), which will be assigned the value 1 . Correspondingly, if the respondent refuses to answer the question, DNGREFP should be coded as 1 , the rest 0 .

The following questions and variables are defined as multiple responses in the ESS round 9 questionnaires. Please ensure that the PROBE/PROMPT/"Code all that apply" instructions to the interviewers are included in the questionnaire.

## C19:

DSCRRCE - DSCRNA

## F17a:

PDWRK - DNGNA

## F45a:

PDWRKP - DNGNAP

## J6:

PREWHP - PRENA

If not applicable, F17a: CMSRV "DOING LAST 7 DAYS: COMMUNITY OR MILITARY SERVICE" and F45a: CMSRVP "PARTNER DOING LAST 7 DAYS: COMMUNITY OR MILITARY SERVICE" should be assigned the value 0 (zero) or system missing.

## C3. Formats

The formats of variables are defined in the tables in section $F$. All numeric variables in the ESS round 9 core data files have the formats Fn.0, i.e. they are of width $n$ and with no decimals. String variables have the formats An, with " $n$ " assigning the number of characters.

The missing values often decide the format. If a routed variable has a scale from 1 to 5 , there is room for "Not applicable" in value 6, and the variable will have the format F1.0. If the scale goes up to 6 , the missing values have to begin at 66, and the format changes to F2.0.

## C4. Variable names

The principles of variable definitions are bound by two factors: the limitations in statistical packages and the concern for user-friendly metadata. These factors limit the length of variable documentation included in the data files.

The CST has decided to use mnemonic variable names in the data files. The argument is that about half of the questionnaire (the Core) is replicated in all rounds of the ESS, and that several rotating modules are replicated. By using mnemonic variable names, different data files contain the same variable names for identical questions, making it easier for the users as well as the producers of cumulative files for several ESS rounds.

To ensure consistency in variable names, NSD has set up an internal guideline for abbreviations of frequently used concepts and words in questionnaires. The table below gives one example:

| Concept | Abbreviation |
| :--- | :--- |
| Police | PLC |
| $:$ | $:$ |
| Trust | TRST/TST |

Thus, question B8, "Trust in the police" becomes TRSTPLC.

In many statistical packages and portable files, the upper limit of variable names is eight characters. In order to allow for versions of a variable, the limit in ESS is normally seven characters, leaving space for documenting new versions of the variable with characters (A, B, C, etc.) as suffix. For example, between ESS round 1 and 2 the variable WRKCTR "Employment contract unlimited or limited duration" was changed to WRKCTRA, due to a new category that was added.

## C5. Variable labels and categories

The most commonly used statistical packages allow for up to 255 characters in variable labels, but in the ESS data files variable labels will be limited to approximately 70 characters. One reason is that the user should be able to grasp the content "in one glance"; another reason is the formatting of outputs from the statistical packages.

For the same reasons, categories (value labels) are limited to approximately 40 characters.

## D. Standards and classifications

The ESS9 NC Intranet at www.europeansocialsurvey.org/intranet/nc contains all coding standards and coding frames not documented in the source questionnaire or in the ESS9 2018 Data Protocol. All verbatim recorded answers except F54 and F58 (see section E1.7) have to be post-coded according to international standards found on the ESS9 NC Intranet. In addition, some questions with country-specific design and categories have to be recoded into a common ESS coding frame.

The coding frames available on the ESS9 NC Intranet are compiled for use in the ESS round 9 . They will remain fixed for the ESS round 9 survey, and they are to be considered as the only valid standards to be used.

## D1. I nternational standards

International standards have to be used in the post-coding of certain questions:

D1.1 ISO 3166-1, Country
C21: CTZSHIPC "CITIZENSHIP"
C23: CNTBRTHC "COUNTRY OF BIRTH"
C28: FBRNCNTB "COUNTRY OF BIRTH, FATHER"
C30: MBRNCNTB "COUNTRY OF BIRTH, MOTHER"

## Format: A2

Comment: Standard also used in ESS8. The documents for download from the ESS9 NC Intranet also includes eight transitional code elements added by NSD: "01" for DDR, "02" for USSR, "03" for Czechoslovakia, "04" for Yugoslavia, "05" for East Timor, "06" for Serbia and Montenegro, "65" for Alien's passport and "XK" for Kosovo (temporary code under UN Security Council resolution 1244/99).

## D1.2 ISO 639-2, Language

C25: LNGHOM1 "LANGUAGE MOST OFTEN SPOKEN AT HOME: FIRST MENTIONED"
LNGHOM2 "LANGUAGE MOST OFTEN SPOKEN AT HOME: SECOND MENTIONED"
J7: INTLNGA "INTERVIEW QUESTIONNAIRE LANGUAGE"
Format: A3
Comment: Standard also used in ESS8. To simplify the coding of question C25, the most common language(s) in a country can be listed for each of the two items, and if necessary be recoded into the three-character ISO 639-2.
Example: In Slovenia, the answer "Slovenian" can be marked by a tick in the questionnaire, and then registered as "slv" or "1" ("1" later to be recoded to "slv" before deposit).

D1. 3 ISCO08, Occupation
F33-F34a: ISCO08 "OCCUPATION, ISCO08"
F47-F49: ISCO08P "OCCUPATION PARTNER, ISCO08"
Format: $\quad$ F5.0 (4-digit coding of occupations, missing values having the format F5.0)
Comment: Standard also used in ESS8. The ESS round 9 questionnaire includes three questions to be used in the post-coding of occupation: title, description of work and qualifications needed (F33-F34a resulting in ISCO08 for respondent, F47-F49 resulting in ISCO08P for partner). In addition, it may be helpful to use F31 in the post-coding of respondent's occupation, especially in major groups 2, 7 and 8, where information about industry assists in specifying the fourth ISCO digit.

$$
\begin{array}{ll}
\text { Notes: } & \text { Please use the ISCO-08 manual, ISCO-08 Volume I book ("International Standard } \\
& \text { Classification of Occupations: Structure, group definitions and correspondence tables") } \\
\text { available from the ESS9 NC Intranet website www.europeansocialsurvey.org/intranet/nc } \\
& \text { (Prepare data > Coding standards > Occupation). }
\end{array}
$$

It is particularly important to pay special attention to Part I section 2 "Conceptual framework, design, structure and content of ISCO-08" as well as Part 1 section 3 "Major changes between ISCO-88 and ISCO-08".

Quote Part 1 section 3 "Major changes between ISCO-88 and ISCO-08" pg. 21. "The overall system of major groups, sub-major groups, minor groups and unit groups used in ISCO-88 has been retained in ISCO-08. The ten major groups at the top level of the ISCO-88 structure can still be found in ISCO-08. The names of some of the major groups have been changed slightly so as to more clearly indicate their content, and some occupational groups have been moved from one major group to another. As a result, conversion of data directly from ISCO-88 major groups to ISCO-08 major groups is not possible.
A number of completely new sub-major groups, minor groups and unit groups have been introduced to ISCO-08, and several ISCO-88 groups at these levels have been merged with other groups or split into several groups.
These changes imply a break in series between statistics based on ISCO-88 and ISCO08 at all levels in the classification hierarchy, although there is a one-to one correspondence between some specific groups below the major group level."

Every country must ensure that any use of a national coding frame and transition table comply with the ISCO-08 as it is provided on the ESS9 NC Intranet. The value labels/formats files described in section $G$ can be used to check for compliance with the standard.

The ISCO standard includes codes on 1, 2, 3 and 4 digit levels, while the variables in the data file should have categories on four-digit level only (except Armed forces). Where no distinction is made below the level of major, sub-major or minor group, a corresponding four-digit category should be achieved by the addition of trailing zeros. The exception is Armed forces (Major group 0), where maximum number of digits is three as the first digit in a numerical variable cannot be zero.
For example if occupation is registered as 11 "Chief Executives, Senior Officials and Legislators" the value in the data file should be 1100. However if occupation is registered as 011 "Commissioned Armed Forces Officers", the value in the data file should be 110 .

## D1.4 NACE Rev. 2 (2-digit version), Industry

F31: NACER2 "INDUSTRY, NACE REV.2"
Format: $\quad$ F3.0 (2-digit coding of industry, missing values having the format F3.0)
Comment: Standard also used in ESS8.
Notes: For a detailed description of NACE Rev.2, please see "NACE Rev. 2 - Statistical Classification of Economic Activity", available at the ESS9 NC Intranet through "Standards for post coded variables".

## D2. ESS Coding frames

Common ESS coding frames apply to the following questions:

## D2.1 ESS Coding frame - Religion

C12: RLGDNM "RELIGION OR DENOMINATION BELONGING TO AT PRESENT"
C14: RLGDNME "RELIGION OR DENOMINATION BELONGING TO IN THE PAST"
Comment: Coding frame also used in ESS8. See ESS9 NC Intranet. There will be a consultation process on the religion measure in Round 9 well in advance of the fieldwork period, where the National Teams are asked to revise the religion measure used in ESS8. Please use the coding and bridging agreed upon with the archive in the consultation process. If a country-specific instrument is used, the country-specific variables should be deposited.

## D2.2 ESS Coding frame - Education

F15: EDULVLB "HIGHEST LEVEL OF EDUCATION"
[EISCED "HIGHEST LEVEL OF EDUCATION, ES - ISCED"]
Comment: Coding frame also used in ESS8. In ESS5 the coding frame for educational attainment was changed to a more detailed ISCED based coding frame, and all participating countries were involved in a consultation process where new measures were developed. As in round 8, a short consultation process will also be held in round 9. For most countries that took part in ESS8, the coding and bridging which was agreed upon then should also be used in round 9 . For some countries minor amendments might be needed.

For new countries and returning countries that did not take part in either ESS5, ESS6, ESS7 or ESS8, NSD and the ESS team at City University, London will arrange a consultation process to help the National Teams in the category set-up and bridging of the new measures. Silke Schneider, GESIS Mannheim, will act as an external expert to ensure a correct mapping from national variables into the new measures.

For an overview of the educational measures in ESS round 9, please see section E1.3.

Notes: Additional information about the educational measures in ESS round 9 is available in section E1.3 and F1.f in the ESS9 Data Protocol.

F44: EDULVLPB "PARTNER'S HIGHEST LEVEL OF EDUCATION" [EISCEDP "PARTNER'S HIGHEST LEVEL OF EDUCATION, ES - ISCED"]
F52: EDULVLFB "FATHER'S HIGHEST LEVEL OF EDUCATION"
[EISCEDF "FATHER'S HIGHEST LEVEL OF EDUCATION, ES - ISCED"]
F56: EDULVLMB "MOTHER'S HIGHEST LEVEL OF EDUCATION"
[EISCEDM "MOTHER'S HIGHEST LEVEL OF EDUCATION, ES - ISCED"]
Comment: Unless otherwise is agreed, the same instruments, bridging and variables as for the respondent should be produced for partner, father and mother.

D2.3 ESS Coding frame - Ancestry; The European Standard Classification of Cultural and Ethnic Groups (ESCEG)
F61: ANCTRY1 "FIRST ANCESTRY, EUROPEAN STANDARD CLASSIFICATION OF CULTURAL AND ETHNIC GROUPS"
ANCTRY2 "SECOND ANCESTRY, EUROPEAN STANDARD CLASSIFICATION OF CULTURAL AND ETHNIC GROUPS"
Format: $\quad$ F6.0 (5-digit coding of ancestry, missing values having the format F6.0)

Please note the following when it comes to post-coding the country-specific variables into the harmonised version of the ancestry variables:

1. If an interviewer has assigned a respondent the code " 555555 " i.e. "No second ancestry" at the second ancestry variable, this code should be retained in the version of the variables deposited.
2. Responses coded to a specific category on the country-specific showcard should be postcoded to the ESCEG using the mapping agreed during the pre-fieldwork consultation. Signed-off mappings will be available on the ESS9 Intranet following the consultation.
3. For the harmonised variables, "Other" responses to the country-specific variables need to be post-coded into the ESCEG based on the verbatim answers recorded. Please code each case as completely as possible, assigning codes with trailing zeros or ending in 9 (nec) only where no other possibility is available.
4. It should be possible to code all meaningful verbatim responses into the ESCEG. Further guidance on how this should be done is provided in Appendix 3 of the ESS9 Ancestry Consultation Guidelines, available on the ESS9 NC Intranet. If you cannot identify a suitable code or are unsure of how to code a particular verbatim response please contact the team at ESS ERIC HQ (ess@city.ac.uk) who will be happy to advise.
5. In rare instances where the verbatim answer is insufficient for an "Other" response to be post-coded to a specific category within the ESCEG, the code " 444444 " should be used.

Comment: Updated version in ESS9. The main changes to the ESCEG from ESS8 are summarised in the version notes for the European Standard Classification of Cultural and Ethnic Groups, included in the zipped folder containing all ancestry coding documents available for download from the ESS9 NC Intranet (Prepare data > Coding standards $>$ Ancestry). Changes are limited to the addition of eight new codes and the removal of one old code.
Notes: The item is designed to provide additional information on the respondent's sociocultural origins beyond the existing questions on respondent/parent country of birth or whether the respondents consider themselves to be a member of an ethnic minority.

Additional information about the ancestry measures in round 9 is available in section E1.8 and F1.f in the ESS9 Data Protocol.

## E. Special variable topics

## E1. Country-specific variables and measures

## E1.1 Naming and use of suffix

Country-specific variables are marked with the suffix $x x$ in the variable name. Whenever a countryspecific variable is included in a national data file, the xx suffix in the variable name should be substituted by the two-character country code of ISO 3166-1. Country-specific variables in ESS9 are:

PRTVTxx (B14), (PRTVxx1- PRTVxxN if more than one national election)
PRTCLxx (B24)
RLGDNxx (C12), RLGDExx (C14)
EDLVDxx (F15), EDLVPDxx (F44), EDLVFDxx (F52), EDLVMDxx (F56)
ANC1xx, ANC2xx (F61)
REGIONxx

Table E1. Country codes for countries having participated in the ESS:

| Albania | AL | Latvia | LV |
| :--- | :--- | :--- | :--- |
| Austria | AT | Lithuania | LT |
| Belgium | BE | Luxembourg | LU |
| Bulgaria | BG | Netherland | NL |
| Croatia | HR | Norway | NO |
| Cyprus | CY | Poland | PL |
| Czech Republic | CZ | Portugal | PT |
| Denmark | DK | Romania | RO |
| Estonia | EE | Russian Federation | RU |
| Finland | FI | Serbia | RS |
| France | FR | Slovakia | SK |
| Germany | DE | Slovenia | SI |
| Greece | GR | Spain | ES |
| Hungary | HU | Sweden | SE |
| Iceland | IS | Switzerland | CH |
| Ireland | IE | Turkey | TR |
| Israel | IL | Ukraine | UA |
| Italy | IT | United Kingdom | GB |
| Kosovo | XK |  |  |

Example: In section $F$ of the Data Protocol and in the SPSS and SAS programmes available at the ESS9 NC Intranet, the variable name of country-specific highest level of education (question F15) is EDLVDxx. The country-specific variables on respondent's highest level of education in Slovakia and Portugal should be renamed EDLVDSK and EDLVDPT, respectively.

## E1.2 Political party

B14: PRTVTxx "PARTY VOTED FOR IN LAST NATIONAL ELECTION" PRTVxx1 "PARTY VOTED FOR IN LAST NATIONAL ELECTION 1" PRTVxxN "PARTY VOTED FOR IN LAST NATIONAL ELECTION N"

These items need to be country-specific due to differences in electoral and party systems between countries. There will be two main groups of countries using different principles of organising the data:

## i. Only one single vote registered.

ia. Countries where only one national-level election takes places.
Comment: None
ib. Countries where multiple national-level elections take place.
Comment: Please ask about the last election for the primary legislative assembly.
$\Rightarrow$ Principle 1. Countries belonging to group i. rename PRTVTxx, and use their national list of parties as categories. PRTVxx1 - PRTVxxN are not included in these data files.

## ii. Two or more votes registered.

iia. Countries where voters have more than one vote for the same assembly (e.g. parallel and mixed member proportional systems; double ballot systems)
Comment: Please ensure that both/all votes are supplied.
iib. Countries using preferential systems (e.g. Single Transferable Vote or Alternative Vote). Comment: Please provide first and second preference vote.
$\Rightarrow$ Principle 2. Ranking of votes possible: These countries use the variables PRTVxx1 - PRTVxxN to register the $N$ votes. PRTVTxx is derived from PRTVTxx1 - PRTVxxN, and provided with a label documenting that the variable is derived from these variables. The national lists of parties are used as categories.
$\Rightarrow$ Principle 3. Ranking of votes not possible: Please use the variables PRTVxx1 - PRTVxxN to register the $N$ votes and add their national list of parties as categories. The variable PRTVTxx is not included in these data files.

The overview below sums up the principles:

|  | Ranking of votes/preference |  |
| :--- | :--- | :--- |
| Number of votes registered | Possible | Not possible |
| Only one | $\begin{array}{l}\text { Principle 1. Only PRTVTxx } \\ \text { included }\end{array}$ | $\begin{array}{l}\text { Principle 2. PRTVTxx (derived) and } \\ \text { PRTVxx1 - PRTVxxN included }\end{array}$ | \(\left.\begin{array}{l}Principle 3. Only PRTVxx1 - <br>

PRTVxxN included\end{array}\right]\)

B24: PRTCLxx "WHICH PARTY FEEL CLOSER TO"

Unless there have been any changes to the political parties, please use the country-specific categories that were used in the last round your country participated in.

## E1.3 Education

F15: EDLVDxx "HIGHEST LEVEL OF EDUCATION, [COUNTRY]"
F44: EDLVPDxx "PARTNER'S HIGHEST LEVEL OF EDUCATION, [COUNTRY]"
F52: EDLVFDxx "FATHER'S HIGHEST LEVEL OF EDUCATION, [COUNTRY]"
F56: EDLVMDxx "MOTHER'S HIGHEST LEVEL OF EDUCATION, [COUNTRY]"

Please provide the country-specific variables on respondent's highest level of education, as well as for partner, father and mother. All variables that have been used in the measurement of highest level of education must be deposited to the archive.

Returning countries that did not take part in the ESS since Round 4, will need to change their country specific instruments measuring highest level of education due to the requirement of the coding frame introduced in round 5. For further information please see section D2.2.

Please use the Latin alphabet with additional symbols as needed in the different languages in [COUNTRY] for the country-specific categories.

## E1.4 Region

## REGIONxx "REGION"

This variable is not derived from the questionnaire but should be included in File 1 (see section F1).

All countries included in the Nomenclature of Territorial Units for Statistics (NUTS) established by Eurostat, are asked to provide regional variables according to the NUTS level classification. Furthermore, the applied NUTS level for the regional variables should ideally correspond to an administrative level within each country. Which NUTS level that corresponds to an administrative level will vary from country to country. Please see table E. 2 for a list of recommended NUTS levels to be used. Countries should ensure that the most recent edition of the NUTS classification is deployed in the construction of the REGIONxx variable. For any queries regarding the national coding of the REGIONxx variable, please contact the ESS Data Archive (essdata@nsd.no).

For countries not included in the NUTS nomenclature (currently Israel, Kosovo, Russia and Ukraine), please use regional categories that are administrative units and where it is possible to attach contextual data from national records/registers.

All in all, the units in REGIONxx should meet the following demands:
A) For countries in the NUTS nomenclature:

1. Please use the recommended NUTS levels as presented in table E. 2
2. Please ensure that the population of each unit will be large enough to ensure anonymity of the respondents.
3. Please use the official NUTS codes and labels from the NUTS Nomenclature as values and categories for the country-specific variables (alphanumeric).
Examples:
Value: HR041 Category: Grad Zagreb
Value: DK04 Category: Midtjylland
Value: DEA Category: Nordrhein-Westfalen
B) For countries not included in the NUTS nomenclature:
4. Please use regional categories that are administrative units and where it is possible to attach contextual data from national records/registers.
5. Please ensure that the population of each unit will be large enough to ensure anonymity of the respondents.

Table E.2. Recommended ${ }^{1}$ NUTS level for REGIONxx variable

| Country | Country code | Suggested NUTS level | Number of regions |
| :---: | :---: | :---: | :---: |
| Albania | AL | 3 | 12 |
| Austria | AT | 2 | 9 |
| Belgium | BE | 2 | 11 |
| Bulgaria | BG | 3 | 28 |
| Croatia | HR | 3 | 21 |
| Cyprus | CY | 1 | 1 |
| Czech Republic | CZ | 3 | 14 |
| Denmark | DK | 2 | 5 |
| Estonia | EE | 3 | 5 |
| Finland | FI | 3 | 20 |
| France | FR | 2 | 27 |
| Germany | DE | 1 | 16 |
| Greece | GR | 2 | 13 |
| Hungary | HU | 3 | 20 |
| Iceland | IS | 3 | 2 |
| Ireland | IE | 3 | 8 |
| Israel | IL | No NUTS coding. |  |
| Italy | IT | 2 | 21 |
| Kosovo | XK | No NUTS coding. |  |
| Latvia | LV | 3 | 6 |
| Lithuania | LT | 3 | 10 |
| Luxembourg | LU | 1 | 1 |
| Netherlands | NL | 2 | 12 |
| Norway | NO | 3 | 19 |
| Poland | PL | 2 | 16 |
| Portugal | PT | 2 | 7 |
| Romania | RO | 2 | 8 |
| Russian Federation | RU | No NUTS coding. |  |
| Serbia | RS | 3 | 25 |
| Slovakia | SK | 3 | 8 |
| Slovenia | SI | 3 | 12 |
| Spain | ES | 2 | 19 |
| Sweden | SE | 3 | 21 |
| Switzerland | CH | 3 | 26 |
| Turkey | TR | 1 | 12 |
| Ukraine | UA | No NUTS coding |  |
| United Kingdom | GB | 1 | 12 |

For more information on the NUTS structure, please see:
http://ec.europa.eu/eurostat/documents/3859598/6948381/KS-GQ-14-006-EN-N.pdf for the current NUTS nomenclature (2013) and http://ec.europa.eu/eurostat/web/nuts/statistical-regions-outside-eu for statistical regions for the EFTA countries and the Candidate countries.

[^0]
## E1.5 Income

## F41: HINCTNTA "HOUSEHOLD'S TOTAL NET INCOME, ALL SOURCES"

The categories are to be based on deciles of the actual household income range in the given country. The deciles should be derived from the best available source for the country and match the requirement of the question. Possible sources for the calculation of deciles can be national register data, or representative country wide surveys (for example the EU-SILC). Regarding the benchmark data source, please place particular emphasis on the following aspects:

- Deciles should refer to household income for all households, unadjusted for size or type;
- Deciles should refer to household's total income, after tax and compulsory deductions, from all sources;
- Deciles should reflect household income at the time of fieldwork, and thus be adjusted to 2018 level if necessary.

Using the median income as the reference point, 10 deciles should be calculated with the median itself at the top of the fifth decile (category F). The figures should not appear to be too exact. Minor rounding can be applied to achieve this if necessary. The deciles should be reported in national currency and the conversion rate to euros should be documented in the National Technical Summary, by the formula

1 [national currency] = $x . x x €$.

The intervals of the categories in CARD 44 are:

|  | WEEKLY |
| :---: | :---: |
| Show card code |  |
| J | Less than €xx |
| R | €xx to under €xx |
| C | €xx to under €xx |
| M | €xx to under €xx |
| F | €xx to under €xx |
| S | €xx to under €xx |
| K | €xx to under €xx |
| P | €xx to under €xx |
| D | €xx to under €xx |
| H | More than €xx |

Approximate Approximate MONTHLY ANNUAL

|  | Data file code |
| :---: | :---: |
| Less than €xxx | 01 |
| €xxx to under €xxx | 02 |
| €xxx to under €xxx | 03 |
| €xxx to under €xxx | 04 |
| €xxx to under €xxx | 05 |
| €xxx to under €xxx | 06 |
| €xxx to under €xxx | 07 |
| €xxx to under €xxx | 08 |
| €xxx to under €xxx | 09 |
| More than €xxx | 10 |

A show card must always be used at this question. The ten rows on the show card should display the income ranges selected and be presented by the ten letters above (or their equivalent when other alphabets are used) which helps to ensure respondent confidentiality. Each country can choose whether to include weekly, monthly, or annual amounts on the showcard or whether they want to include more than one of these as appropriate. The text in the last sentence of the question should be rephrased to match the solution selected. If you have any questions or queries regarding this, please direct them to ess@city.ac.uk

## E1.6 Partnership status


#### Abstract

F6: RSHPSTxx "RELATIONSHIP WITH HUSBAND/WIFE/PARTNER CURRENTLY LIVING WITH, [COUNTRY]" F11: MARSTxx "LEGAL MARITAL STATUS, [COUNTRY]" The partnership status consultation process on relationship status (F6 RSHPSTS) and legal marital status (F11 MARSTS) will for a very small number of countries lead to the inclusion of country specific variables. This applies only to countries where this has been agreed as part of the consultation process and the following additional variables must be included in the main data file deposited to NSD.


## E1.7 Parents' occupation

F54 and F58: PARENTS' OCCUPATION.
The main questionnaire includes questions about father's and mother's occupation when respondent was 14 years old (F54 and F58). These verbatim recorded answers are not required to be post-coded, but can be registered as string variables (in original language), and be deposited in a separate file to be archived at NSD. NSD treats parents' occupation data as non-anonymous if deposited as string (verbatim) variables. Please see B5 and B5.3 for more information.

## E1.8 Ancestry

F61: ANC1xx "FIRST ANCESTRY, [COUNTRY]"
ANC2xx "SECOND ANCESTRY, [COUNTRY]"
The ancestry questions require the use of a country-specific showcard (CARD 53) including an "other" category where the interviewer must record the answers verbatim. The verbatim recorded answers should be deposited in a separate file to be archived at NSD. For the harmonised variables (ANCTRY1 and ANCTRY2) these verbatim recorded answers are required to be post-coded according to the ESS coding frame "European Standard Classification of Cultural and Ethnic Groups" (ESCEG). The full ESCEG is available in a separate file (in pdf, txt and Excel formats) on the ESS9 NC Intranet.

Please note the following when preparing the country-specific ancestry variables for deposit:

1. Two-country-specific variables should be deposited, recording the 1st and 2nd ancestries mentioned. There is no ranking or hierarchy implied in the two ancestry variables - they simply record the ancestries in the order they were mentioned by the respondent and/or coded by the interviewer.
2. Categories in the country-specific variables should be assigned the codes ( $01,02,03$ etc.) indicated next to the country-specific categories in the mapping template signed off prior to fieldwork. These codes should also be used in the questionnaire. Please note that all translated versions of the showcard to be used in a country should display categories in the same order i.e. the order agreed on the final version of the source showcard. This should also be the order of the categories in the country-specific variables included in the data file.
3. If an interviewer has assigned a respondent the code " 555555 " i.e. "No second ancestry" at the second ancestry variable, this code should be retained in the version of the variables deposited.
4. "Other" responses to the country-specific variables should be retained as "Other". There is no need to post-code the country-specific versions of the variables.

There will be a consultation process on the ancestry measure in Round 9 well in advance of the fieldwork period. The ancestry consultation is being managed by ESS ERIC HQ (ess@city.ac.uk) with expert input from Prof. Anthony Heath, University of Oxford and Dr. Silke Schneider, GESIS. During this process the National Teams are to develop a showcard and mapping in collaboration with the CST, based on a suggestion provided by the CST. The outcome of this consultation process will be made available from the ESS9 NC Intranet.

Additional information about the administration of the ancestry variables in ESS9 is available in the "ESS9 Ancestry Consultation Guidelines" document available for download from the ESS9 NC Intranet.

E1.9 Timing of life-course events
D12: NGCHLD "NUMBER OF GRANDCHILDREN"
D14: GGCHLD "NUMBER OF GREAT GRANDCHILDREN"
Countries starting ESS9 fieldwork in 2019 should change these filters to read 'ASK ALL WHOSE FIRST CHILD/GRANDCHILD WAS BORN IN 2003 OR EARLIER (D12: IF D10 < 2004 | D14: IF D13 < 2004) ${ }^{\prime}$.

## E2. Respondent identification number (IDNO) and country (CNTRY)

## IDNO "RESPONDENT'S IDENTIFICATION NUMBER"

Identifies the respondent uniquely in the national data files.

## CNTRY "COUNTRY"

The categories of the variable are the two-character country codes in ISO 3166-1. In the Polish data file, for example, the variable will have the value "PL" for all respondents. For the list of country codes please see table E1. To be included in all data files (see section F).

IDNO and CNTRY together uniquely identify the respondent in the integrated data files. By sorting integrated data files by CNTRY IDNO (in that order) and thereafter using CNTRY IDNO (in that order) as "key" or "by" variables in match/merge statements, the match/merge will be correct.

## E3. Administrative variables

E3.1 Interviewer number, interviewer age and gender

## J8 INTNUM "INTERVIEWER'S IDENTIFICATION NUMBER"

Identifies each interviewer uniquely in the Interviewer data file. To ensure the anonymity of the interviewer, it is imperative that the identification numbers are not the same as those used in earlier ESS rounds or other surveys. To be included in File 2 (see table F.2)

## INTAGEA "AGE OF INTERVIEWER"

Identifies the age of each interviewer.
There is no item in the interviewer questionnaire for this. Please record the age of each interviewer and prepare the variable after the fieldwork has been completed. To be included in File 1 (see table F.1j)

## INTGNDR "GENDER OF INTERVIEWER"

Identifies the gender of each interviewer.
There is no item in the interviewer questionnaire for this. Please record the age of each
interviewer and prepare the variable after the fieldwork has been completed. To be included in File 1 (see table F.1j)

E3.2 Timing variables: Start - end of interview, module timing
To be included in File 1 (see table F.1j)

Start of interview, main questionnaire (sections A-D, F-I):
INWDDS "START OF INTERVIEW, DAY OF MONTH"
INWMMS "START OF INTERVIEW, MONTH"
INWYYS "START OF INTERVIEW, YEAR"
INWSHH "START OF INTERVIEW, HOUR"
INWSMM "START OF INTERVIEW, MINUTE"

End of interview, main questionnaire (sections A-D, F-I):
INWDDE "END OF INTERVIEW, DAY OF MONTH"
INWMME "END OF INTERVIEW, MONTH"
INWYYE "END OF INTERVIEW, YEAR"
INWEHH "END OF INTERVIEW, HOUR"
INWEMM "END OF INTERVIEW, MINUTE"

Module timing variables, main questionnaire (Sections, A-D, F-I):

```
AINWEHH "END OF MODULE A, HOUR"
AINWEMM "END OF MODULE A, MINUTE"
BINWEHH "END OF MODULE B, HOUR"
BINWEMM "END OF MODULE B, MINUTE"
CINWEHH "END OF MODULE C, HOUR"
CINWEMM "END OF MODULE C, MINUTE"
DINWEHH "END OF MODULE D, HOUR"
DINWEMM "END OF MODULE D, MINUTE"
FINWEHH "END OF MODULE F, HOUR"
FINWEMM "END OF MODULE F, MINUTE"
GINWEHH "END OF MODULE G, HOUR"
GINWEMM "END OF MODULE G, MINUTE"
HINWEHH "END OF MODULE H, HOUR"
HINWEMM "END OF MODULE H, MINUTE"
IINWEHH "END OF MODULE I, HOUR"
IINWEMM "END OF MODULE I, MINUTE"
```


## E3.3 Administration of test variables (MTMM):

As of ESS8 2016, the test variables are fielded as part of the main questionnaire. Test variables TESTHC32 to TESTHC40 are included in section C of the main questionnaire, while TESTHI1 to TESTHI9 are included in section I. All 18 test questions and administrative variables should be included in File 1 (see table F.1c and F.1i).

To be included in File 1 (see table F.1c)

## C31 ADMDW "ADMINISTRATION OF HOW DEMOCRACY WORKS"

The purpose of this administrative variable, is to identify which question block in the MTMM section of the C module (TESTHC32 to TESTHC40) and the I module (TESTHI1 to TESTHI9) the respondent is asked. This variable should be coded according to random allocation to groups 1, 2, 3 (see table F.1c and F5 for routing instructions).

## E4. Contact Form variables

Experiences from previous rounds show that special attention to a selection of Contact form variables is needed. For more information on all variables in the Contact Form file, see sections F3 (variable definitions) and F6 (variable flowchart).

## TYPESAMP "TYPE OF THE SAMPLE"

The type of sample used within each country needs to be recorded. The same code should be applied for every sample unit within each country. Note that TYPESAMP is a filter variable, generating a number of subsequent variables (for a complete list see contact form flow chart) for countries with household or address sample. Note that of these variables; only NUMHH (A1), HHSELECT (A2), MULTHNUM and NHHMEM (B2) are to be included in the contact form data to be deposited to the Archive.

## INTERVA "INTERVIEW INFORMATION FOR THE SAMPLE UNIT"

Category 4 ("No interview because of opt out list") should be reserved for sample units, which have officially opted out of participating in surveys, and are therefore part of an opt-out list (individual named sample only). This category should not be used to code respondents who are 'opting out' of the survey by means of conventional refusal to participate. The latter should be coded 5 ("No interview for other reason").

## NUMTEL "NUMBER OF AUTOMATIC CALLS BEFORE FIRST FACE-TO-FACE CONTACT OR CONTACT ATTEMPTS"

In some countries, telephone can be used as the first method of contact. For those countries where automatic telephone calls are deployed in the attempts to reach the respondent, the total number of automated calls before any first face-to-face contact or contact attempt should be recorded. Once first contact is made, the contact form should be completely filled in for this contact and subsequent contact attempts (calls) unless they fall into the NUMTELA (see below) category. In countries where automatic telephone calls are not employed, NUMTEL and NUMTELA should be coded 666 ("Not applicable"). If automatic telephone calls are used in the country, but a given respondent was not called, NUMTEL and/or NUMTELA should be coded to 0.

## NUMTELA "NUMBER OF AUTOMATIC CALLS AFTER FIRST FACE-TO-FACE CONTACT OR CONTACT

 ATTEMPTS"This variable should record automatic telephone calls occurring after achieving first face-to-face contact.

AGE_SU "EXACT AGE OF THE SAMPLE UNIT (INDIVIDUAL SAMPLE FRAME)" Eligible only for countries using individual sampling frame.

## 6 OUTNICn "OUTCOME WHEN THERE WAS NO INTERVIEW (VISIT n)"

Note that as of ESS round 6 former category 6 "Respondent mentally/physically not able" has been split in two categories, short-term (category 6) and long-term (category 7) respectively. Only respondents in category 6 should be subject to re-visits. Respondents mentally/physically not able, ill/sick (long-term) should be routed to N1-N5 before contact process is ended.

REFVIS1 "NUMBER OF VISIT AT WHICH A REFUSAL OCCURRED (1)"
REFVIS2 "NUMBER OF VISIT AT WHICH A REFUSAL OCCURRED (2)"
REFVIS3 "NUMBER OF VISIT AT WHICH A REFUSAL OCCURRED (3)"

REFVISn "NUMBER OF VISIT AT WHICH A REFUSAL OCCURRED ( $n$ )" (if applicable)
Countries are asked to ensure full information for refusals up until the third refusal. Note that REFVIS1-REFVISn must be chronologically consistent and match the sequence as recorded at OUTNIC1-OUTNICn. For example, if the first refusal took place at the $3^{\text {rd }}$ visit (ie. code 02,03 or 04 at OUTNIC3), REFVIS1 should be coded 03. If three refusals are recorded for a sample unit, REFVIS3 (code range 03-n) should always be larger than REFVIS2 (code range 02-n) which in turn should always be larger than REFVIS1 (code range 01-n). REFVIS1, REFVIS2, REFVIS3 and REFVISn are filter variables. If sample unit is assigned a substantial code at REFVIS1, subsequent variables RERSB1_1-RERSB1_5, COOPA1. AGEB_1 and GENDERB1 should also be filled in. Correspondingly, REFVIS2 is a filter variable for subsequent variables RERSB2_1-RERSB2_5, COOPA2. AGEB_2 and GENDERB2, etc.

RERSB1_1-RERSB1_5 "REASON FOR REFUSAL (1_1) - REASON FOR REFUSAL (1_5)"
RERSB2_1-RERSB2_5 "REASON FOR REFUSAL (2_1) - REASON FOR REFUSAL (2_5)"
RERSB3_1-RERSB3_5 "REASON FOR REFUSAL (3_1) - REASON FOR REFUSAL (3_5)"
RERSBn_1-RERSBn_5 "REASON FOR REFUSAL (n_1) - REASON FOR REFUSAL (n_5)" (if applicable)
Note the one-to-many relationship between REFVISn and RERSBn_5. Reason for refusal, if applicable, can be recorded for up to three refusals, and for each refusal up to five reasons can be coded. Hence combined, a sample unit with three refusals (substantial codes on REFVIS1, REFVIS2, REFVIS3), could generate a maximum of 15 reasons for refusal.

## RECONVA "NUMBER OF VISIT WHEN REFUSAL CONVERSION ACTIVITIES STARTED"

Where applicable, the number of the visit that corresponds to the start of refusal conversion attempts should be noted. In previous rounds, refusal conversion activities have taken place in some countries, but the number of visits was not recorded. Code 666 ("Not applicable") should be used for sample units where no refusals were registered at OUTNICn, whereas code 0 should be used for sample units where refusals occurred (code 02,03 or 04 at OUTNICn) but where no refusal conversion took place.

Please note that merely re-approaching the target person after an initial refusal, without introducing any substantial refusal conversion measures (as laid down in for example the refusal conversion strategies of the fieldwork organisation), should not be considered as sufficient to justify a substantial code on RECONVA for this particular contact attempt. Refusal conversion activities include for example: Use of new incentives; use of new interviewer; selection of initial refusers based on assessment of future cooperation rate (ie. hard versus soft refusals); timing; etc."

## OUTINVAL "OUTCOME ADDRESS INVALID"

Provides information on the outcome of invalid address units. Note that all sample units coded 07 at RESULBn should be routed to OUTINVAL before contact procedure is ended.

## N1 TYPE "TYPE OF HOUSE RESPONDENT LIVES IN" <br> N2 ACCESS "ENTRY PHONE OR LOCKED GATE/DOOR BEFORE REACHING RESPONDENT'S INDIVIDUAL DOOR"

N3 PHYSA "ASSESSMENT OVERALL PHYSICAL CONDITION BUILDING/HOUSE"
N4 LITTERA "AMOUNT OF LITTER AND RUBBISH IN THE IMMEDIATE VICINITY"
N5 VANDAA "AMOUNT OF VANDALISM AND GRAFFITI IN THE IMMEDIATE VICINITY"

N1-N5 records information on neighbourhood characteristics. Should be filled out for all cases (response and non-response units) unless the address itself is invalid or national legal restrictions prevent these data from being collected. Data should be collected and coded by the interviewer at the first face-to-face visit.
The Round 9 Contact Form Instructions and Round 9 Guidelines for Collecting Observable Data will be available as part of the Interviewer Briefing materials.

## F. Variable definitions and flowchart

Tables F.1a-d, e, h-j, F.2, F. 3 and F. 4 document the official formats and contents of the variables in the ESS round 8 data files. The tables document the question number, the variable label, format and categories of each variable. The last column has information about skips, coding standards etc. Please use the tables, the flowcharts in section F. 5 and F. 6 and the source questionnaires simultaneously when setting up national questionnaires and data programmes.

Table F.1a. Data file 1: Main questionnaire, section A; Idno and Cntry

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | IDNO | Respondent's identification number | F9.0 |  |  | See section E2 |
|  | CNTRY | Country | A2 |  |  | See sections E1.1 and E2 |
|  |  |  |  |  |  | A1: Ask All |
| A1 | NWSPOL | News about politics and current affairs, watching, reading or listening, in minutes | F4.0 | $\begin{aligned} & 7777 \\ & 8888 \\ & 9999 \end{aligned}$ | Refusal <br> Don't know <br> No answer |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  | A2: Ask All |
| A2 | NETUSOFT | Internet use, how often | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 3 \\ & 4 \\ & 5 \\ & 7 \\ & 8 \\ & 9 \end{aligned}$ | Never <br> Only occasionally <br> A few times a week <br> Most days <br> Every day <br> Refusal <br> Don't know |  |
|  |  |  |  |  |  | Go to A4 |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  | Ask A3 |
|  |  |  |  |  |  | Go to A4 |
|  |  |  |  |  | No answer |  |
|  |  |  |  |  |  | Ask A3 if A2 $=4,5$ |
| A3 | NETUSTM | Internet use, how much time on typical day, in minutes | F4.0 | 6666 | Not applicable |  |
|  |  |  |  | 7777 | Refusal |  |
|  |  |  |  | 8888 | Don't know |  |
|  |  |  |  | 9999 | No answer |  |
|  |  |  |  |  |  | A4: Ask All |
| A4 | PPLTRST | Most people can be trusted or you can't be too careful | F2.0 | 00 | You can't be too careful |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | Most people can be trusted |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | A5: Ask all |
| A5 | PPLFAIR | Most people try to take advantage of you, or try to be fair | F2.0 | 00 | Most people try to take advantage of me |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |

Table F.la. Data file 1: Main questionnaire, section A; Idno and Cntry

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | Most people try to be fair |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | A6: Ask all |
| A6 | PPLHLP | Most of the time people helpful or mostly looking out for themselves | F2.0 | 00 | People mostly look out for themselves |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | People mostly try to be helpful |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  |  | No answer |  |

Table F.1b. Data file 1: Main questionnaire, section B

Qno

Format Values Categories

F1.0
POLINTR How interested in politics
1 Very interested

PSPPSGVA Political system allows people to have a F1.0 say in what government does

Quite interested
3 Hardly interested
Not at all interested
Refusal
8 Don't know
No answer

B2: Ask all
Not at all
Very little
Some
A lot
A great deal
Refusal
Don't know
No answer

B3: Ask all
Not at all able
A little able
Quite able
Very able
Completely able
Refusal
Don't know
No answer
B4: Ask all
Not at all
Very little
Some
A lot
A great deal
Refusal
Don't know
No answer

B5: Ask all
Not at all confident
A little confident
Quite confident
Very confident
Completely confident
Refusal
Don't know
No answer

B6-B12: Ask all
B6-B12: Same format, values and categories

Table F.1b. Data file 1: Main questionnaire, section $B$

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| B10 | TRSTPRT | Trust in political parties |  | 04 |  |  |
| B11 | TRSTEP | Trust in the European Parliament |  | 05 |  |  |
| B12 | TRSTUN | Trust in the United Nations |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | Complete trust |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | B13: Ask all |
| B13 | VOTE | Voted last national election | F1.0 | 1 | Yes | Ask B14 |
|  |  |  |  | 2 | No |  |
|  |  |  |  | 3 | Not eligible to vote | Go to B15 |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | Ask B14 if B13=1 |
| B14 | PRTVTxx | Party voted for in last national election, [country] | F2.0 |  | Not applicable | B14: Countryspecific question, see section E1.1 |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  |  | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  | PRTVxx 1 | Party voted for in last national election 1, [country] | F2.0 |  | Not applicable Refusal |  |
|  | PRTVxx2 | Party voted for in last national election 2, [country] |  |  | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | B15-B22: Ask all |
| B15 | CONTPLT | Contacted politician or government official last 12 months | F1.0 | 1 | Yes | $\begin{array}{\|l} \text { B15-B22: } \\ \text { Same format } \end{array}$ |
|  |  |  |  | 2 | No | values and |
| B16 | WRKPRTY | Worked in political party or action group last 12 months |  | 7 | Refusal | categories |
|  |  |  |  | 8 | Don't know |  |
| B17 | WRKORG | Worked in another organisation or association last 12 months |  | 9 | No answer |  |
| B18 | BADGE | Worn or displayed campaign badge/sticker last 12 months |  |  |  |  |
| B19 | SGNPTIT | Signed petition last 12 months |  |  |  |  |
| B20 | PBLDMN | Taken part in lawful public demonstration last 12 months |  |  |  |  |
| B21 | BCTPRD | Boycotted certain products last 12 months |  |  |  |  |
| B22 | PSTPLONL | Posted or shared anything about politics online last 12 months |  |  |  |  |
|  |  |  |  |  |  | B34: Ask all |
| B23 | CLSPRTY | Feel closer to a particular party than all other parties | F1.0 | 1 |  | Ask B24 |
|  |  |  |  | 2 | No |  |
|  |  |  |  | 7 | Refusal | Go to B26 |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  |  | No answer |  |

Ask B24 if B23=1
B24: Countryspecific question, see section E1.1

Table F.1b. Data file 1: Main questionnaire, section B
-

Name Label

PRTCLxx Which party feel closer to, [country]
Format Values

F2.0

PRTDGCL How close to party
-
F1.0

LRSCALE Placement on left right scale
$\square$
$\qquad$

F2.
.F2
2.0

| STFLIFE | How satisfied with life as a whole |
| :---: | :--- |
| STFECO | How satisfied with present state of <br> economy in country |
| STFGOV | How satisfied with the national <br> government |
| STFDEM | How satisfied with the way democracy <br> works in country |

F2.0

STFHLTH State of health services in country nowadays

## Categories

Not applicable
Refusal
Don't know
No answer
Very close
Quite close
Not close
Not at all close
Not applicable
Refusal
Don't know
No answer

Ask B25 if party given at B24

B26: Ask all
Left

$\qquad$


Right
Refusal
Don't know
No answer

Extremely dissatisfied
B27-B30: Ask all
B27-B30: Same format, values and categories

B31-B32: Ask all
B31-B32: Same format, values and categories

Table F.1b. Data file 1: Main questionnaire, section B

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{aligned} & 05 \\ & 06 \\ & 07 \\ & 08 \\ & 09 \\ & 10 \\ & 77 \\ & 88 \\ & 99 \end{aligned}$ | Extremely good <br> Refusal <br> Don't know <br> No answer |  |
|  |  |  |  |  |  | B33-B36: Ask all |
| B33 | GINCDIF | Government should reduce differences in income levels | F1.0 | $\begin{aligned} & 1 \\ & 2 \end{aligned}$ | Agree strongly <br> Agree | B33-B36: Same format, values and categories |
| B34 | FREEHMS | Gays and lesbians free to live life as they wish |  | $\begin{aligned} & 3 \\ & 4 \end{aligned}$ | Neither agree nor disagree Disagree |  |
| B35 | HMSFMLSH | Ashamed if close family member gay or lesbian |  | 5 | Disagree strongly |  |
|  |  |  |  | 7 | Refusal |  |
| B36 | HMSACLD | Gay and lesbian couples right to adopt children |  | $\begin{aligned} & 8 \\ & 9 \end{aligned}$ | Don't know No answer |  |
|  |  |  |  |  |  | B37: Ask all |
| B37 | EUFTF | European Union: European unification go further or gone too far | F2.0 | 00 | Unification already gone too far |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  |  | Unification go further |  |
|  |  |  |  |  | Refusal |  |
|  |  |  |  |  | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | B38-B40: Ask all |
| B38 | IMSMETN | Allow many/few immigrants of same race/ethnic group as majority | F1.0 | $1$ $2$ | Allow many to come and live here <br> Allow some | B38-B40: Same format, values and categories |
| B39 | IMDFETN | Allow many/few immigrants of different race/ethnic group from majority |  | $\begin{aligned} & 3 \\ & 4 \end{aligned}$ | Allow a few <br> Allow none |  |
| B40 | IMPCNTR | Allow many/few immigrants from poorer countries outside Europe |  | $\begin{aligned} & 7 \\ & 8 \\ & 9 \end{aligned}$ | Refusal <br> Don't know <br> No answer |  |
|  |  |  |  |  |  | B41: Ask all |
| B41 | IMBGECO | Immigration bad or good for country's economy | F2.0 | 00 | Bad for the economy |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |

Table F.1b. Data file 1: Main questionnaire, section B

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | Good for the economy |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | B42: Ask all |
| B42 | IMUECLT | Country's cultural life undermined or | F2.0 | 00 | Cultural life undermined |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | Cultural life enriched |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | B43: Ask all |
| B43 | IMWBCNT | Immigrants make country worse or | F2.0 | 00 | Worse place to live |  |
|  |  | better place to live |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | Better place to live |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |

Table F.1c. Data file 1: Main questionnaire, section C

## Comment

Much less than most
Less than most
About the same
More than most
Much more than most
Refusal
Don't know
No answer

Respondent or household member victim of burglary/assault last 5 years

Yes
No

Table F.1c. Data file 1: Main questionnaire, section C

Qno

HEALTH
Subjective general health
AESFDRK Feeling of safety of walking alone in local area after dark . New variable since ESS8 Name Label

Format Values

## Categories

Comment

C6: Ask all
Very safe
Safe
Unsafe
Very unsafe
Refusal
Don't know
No answer

C7: Ask all
Very good

Good
Fair
Bad
Very bad
Refusal
Don't know
No answer

C8: Ask all
Yes a lot
Yes to some extent
No
Refusal
Don't know
No answer

C9-C10: Ask all
Not at all emotionally attached |C9-C10: Same format, values and categories

C11: Ask all
Ask C12
No
Refusal
Go to C13
Don't know
No answer

Table F.1c. Data file 1: Main questionnaire, section C

## Comment



Table F.1c. Data file 1: Main questionnaire, section C


Table F.1c. Data file 1: Main questionnaire, section C $\sim$ : New variable since ESS8.


Table F.1c. Data file 1: Main questionnaire, section C

Qno解 variable since ESS8
 Label

Format
Values Categories Comment

|  |  |  |  | $\begin{aligned} & \text { " } 88 \text { " } \\ & " 99 \text { " } \end{aligned}$ | Don't know No answer |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | C29: Ask all |
| C29 | MOCNTR | Mother born in country | F1.0 |  | Yes | Go to C31 |
|  |  |  |  | 2 | No | Ask C30 |
|  |  |  |  | 7 | Refusal | Go to C31 |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | Ask C30 if C29=2 |
| C30 | MBRNCNTB | Country of birth, mother | A2 | "66" | Not applicable | C30: ISO 3166-1, see section D1.1 |
|  |  |  |  | " | Refusal |  |
|  |  |  |  | "88" | Don't know |  |
|  |  |  |  | "99" | No answer |  |
|  |  |  |  | 1 | Group 1 | C31: Code all by automated random allocation. Go to C32 |
| $\sim$ C31 | ADMDW | Administration of how democracy works questions | F1.0 | 2 | Group 2 | Go to C35 |
|  |  |  |  | 3 | Group 3 | Go to C38 |
|  |  |  |  | 9 | Not available |  |
|  |  |  |  |  |  | Ask C32-C34 if C31 $=1$ C32-C34:Same format, values and categories |
| $\sim$ C32 | TESTHC32 | In country governing parties are punished in elections when they have done a bad job | F2.0 | 00 01 | Does not apply at all | C32-C34:Same format, values and categories |
| $\sim$ C33 | TESTHC33 | In country the government protects citizens against poverty |  | 02 |  |  |
|  |  |  |  | 03 |  |  |  |
| $\sim$ C34 | TESTHC34 | In country the government explains its decisions to voters |  | 04 |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | Applies completely |  |
|  |  |  |  | 66 | Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  | TESTHC35 |  |  |  | The governing parties are not | Ask C35 if C31=2 |
| $\sim$ C35 |  | In country governing parties are punished in elections when they have done a bad job | F2.0 | 00 | The governing parties are not punished at all in elections when they have done a bad job |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | The governing parties are punished completely in elections when they have done a bad job |  |

Table F.1c. Data file 1: Main questionnaire, section C

| Qno | Name |  |
| :--- | :--- | :--- |
| $\sim$ C36 | TESTHC36 | In country the government <br> protects citizens against <br> poverty | ~: New variable since ESS8.

Format Values
Categories

## Comment

Not applicable
Refusal
Don't know
No answer
Ask C36 if C31=2
The government does not protect citizens against poverty at all
protects citizens against poverty completely Not applicable

Refusal
Don't know
No answer

## Ask C37 if C31=2

vernment does not explain its decisions to voters at all

The governing parties are not punished at all in elections when they have done a bad job

Table F.1c. Data file 1: Main questionnaire, section C
 poverty

Format Values punished in elections when they have done a bad job

77 Refusal
88 Don't know
99 No answer
rnment does not protect citizens against poverty at all

Refusal
Don't know
No answer

00 The government does not explain its decisions to voters at all

09 The government explains its decisions to voters Not applicable
Refusal
Don't know
No answer
Ask C39 if C31=3

## Comment

VTEURMMB Would vote for [country] to remain member of European union or leave

Remain
member of the European Union
Leave the European Union
33 Would submit a blank ballot paper
44 Would spoil the ballot paper
55 Would not vote

[^1]Table F.1c. Data file 1: Main questionnaire, section C

Qno
$\mathrm{C} 42^{2}$ ~: New variable since ESS8.

65 Not eligible to vote
77 Refusal
88 Don't know
99 No answer

Non-EU countries
only

1 Become a member of the European Union

2 Remain outside the European Union
33 Would submit a blank ballot paper
44 Would spoil the ballot paper
55 Would not vote
65 Not eligible to vote
77 Refusal
88 Don't know
99 No answer

[^2]Table F.1d. Data file 1: Main questionnaire, section $D$
$\wedge$ : Question changed since ESS3.

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| D1 | EVPDEMP | Paid employment or apprenticeship at least 3 months 20 hours weekly | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 7 \\ & 9 \end{aligned}$ | Yes <br> No <br> Refusal <br> No answer | D1: Ask all <br> Ask D2 <br> Go to D3 |
| D2 | PDEMPYR | Year first started in paid employment or apprenticeship | F4.0 | $\begin{aligned} & 6666 \\ & 7777 \\ & 8888 \\ & 9999 \end{aligned}$ | Not applicable <br> Refusal <br> Don't know <br> No answer | Ask D2 if D1=1 Calendar year |
| D3 | LVPNTYR | Year first left parents for living separately for 2 months or more | F4.0 | $\begin{aligned} & 0000 \\ & \\ & 1111 \\ & 7777 \\ & 8888 \\ & 9999 \end{aligned}$ | Still in parental home, never left 2 months <br> Never lived with a parent <br> Refusal <br> Don't know <br> No answer | D3: Ask all Calendar year |
| D4 | EVLVPTN | Ever lived with a spouse or partner for 3 months or more | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 7 \\ & 9 \end{aligned}$ | Yes <br> No <br> Refusal <br> No answer | D4: Ask all <br> Ask D5 <br> \| Go to D6 |
| D5 | LVPTNYR | Year first lived with spouse or partner for 3 months or more | F4.0 | $\begin{aligned} & 6666 \\ & 7777 \\ & 8888 \\ & 9999 \end{aligned}$ | Not applicable <br> Refusal <br> Don't know <br> No answer | Ask D5 if D4=1 Calendar year |
| D6 | EVMAR | Are or ever been married | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 7 \\ & 9 \end{aligned}$ | Yes <br> No <br> Refusal <br> No answer | D6: Ask all <br> Ask D7 <br> Go to D8 |
| D7 | MARYR | Year first married | F4.0 | $\begin{aligned} & 6666 \\ & 7777 \\ & 8888 \\ & 9999 \end{aligned}$ | Not applicable <br> Refusal <br> Don't know <br> No answer | Ask D7 if D6=1 Calendar year |
| D8 | BTHCLD | Ever given birth to/ fathered a child | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 7 \\ & 8 \\ & 9 \end{aligned}$ | Yes <br> No <br> Refusal <br> Don't know <br> No answer | D8: Ask all <br> Ask D9 <br> \|Go to D14a |

Table F.1c. Data file 1: Main questionnaire, section $D$


Table F.1c. Data file 1: Main questionnaire, section D


Table F.1c. Data file 1: Main questionnaire, section D

| Qno | ^: Question Name | changed since ESS3. <br> Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | D25: Ask all |
| D25a/b | TYGPNT | Become mother/ father, age too young. SPLIT BALLOT | F3.0 | $\begin{aligned} & 000 \\ & 777 \\ & 888 \\ & 999 \end{aligned}$ | Never too young <br> Refusal <br> Don't know <br> No answer |  |
|  |  |  |  |  | No answer | D26: Ask all |
| D26a/b | TYGRTR | Retire permanently, age too young. SPLIT BALLOT | F3.0 | 000 <br> 111 <br> 222 <br> 777 <br> 888 <br> 999 | Never too young <br> Should never retire permanently Should never be in paid work <br> Refusal <br> Don't know <br> No answer |  |
|  |  |  |  | 999 | No answer | D27-D28: Ask all |
| D27a/b | TOLVPNT | Still be living with parents, age too old. SPLIT BALLOT | F3.0 | $\begin{aligned} & 000 \\ & 777 \end{aligned}$ | Never too old Refusal | D27-D28: Same format, values and categories |
| D28a/b | TOCHLD | Consider having more children, age too old. SPLIT BALLOT |  |  | No answer |  |
|  |  |  |  |  |  | D29: Ask all |
| D29a/b | TOWKHT | Be working 20 hours or more per week, age too old. SPLIT BALLOT | F3.0 | $\begin{aligned} & 000 \\ & 111 \\ & 777 \\ & 888 \\ & 999 \end{aligned}$ | Never too old <br> Should never work <br> Refusal <br> Don't know <br> No answer |  |
|  |  |  |  |  |  | D30-D34: Ask all |
| D30a/b | ANVCLD | Approve if person chooses never to have children. SPLIT BALLOT | F1.0 | 1 | Strongly disapprove Disapprove | D30-D34: Same format, values and categories |
| D31a/b | ALVGPTN | Approve if person lives with partner not married to. SPLIT BALLOT |  | 3 | Neither approve nor disapprove Approve |  |
| D32a/b | ACLDNMR | Approve if person have child with partner not married to. SPLIT BALLOT |  | 5 | Strongly approve <br> Refusal |  |
| D33a/b | AFTJBYC | Approve if person has full-time job while children aged under 3. SPLIT BALLOT |  | 8 | Don't know No answer |  |
| D34a/b | ADVCYC | Approve if person gets divorced while children aged under 12. SPLIT BALLOT |  |  |  |  |
|  |  |  |  |  |  | D35: Ask all |
| D35 | PLNFTR | Plan for future or take each day as it comes | F2.0 | 00 | I plan for my future as much as possible <br> I just take each day as it comes Refusal |  |
|  |  |  |  | 01 |  |  |  |
|  |  |  |  | 02 |  |  |  |
|  |  |  |  | 03 |  |  |  |
|  |  |  |  | 04 |  |  |  |
|  |  |  |  | 05 |  |  |  |
|  |  |  |  | 06 |  |  |  |
|  |  |  |  | 07 |  |  |  |
|  |  |  |  | 08 |  |  |  |
|  |  |  |  | 09 |  |  |  |
|  |  |  |  | 10 77 |  |  |  |

Table F.1c. Data file 1: Main questionnaire, section $D$
Qno
^: Question changed since ESS3.
Name Label

88 Don't know
99 No answer

Table F.1f. Data file 1: Main questionnaire, section F


Table F.1f. Data file 1: Main questionnaire, section $F$


Table F.1f. Data file 1: Main questionnaire, section F

Qno
Name
(ayy
EDLVDxx Highest level of education [country]

| EDLVDxx | Highest level of education, <br> [country] | F4.0 | 5555 |
| :--- | :--- | :--- | :--- |
|  |  | Other |  |
|  |  | 8777 | Refusal |
|  |  | 8888 | Don't know |
|  |  | 9999 | No answer |

EDLVDxx: Country-specific, see section E1.3

F16: Ask all Number of years

Table F.1f. Data file 1: Main questionnaire, section F


Table F.1f. Data file 1: Main questionnaire, section F

Qno

EMPLREL Employment relation has/had

Format Values Categories

9999 No answer

66666 Not applicable
77777 Refusal

88888 Don't know
Ask F22 if F21=2
Go to F24 if
number of
employees given
at F22

Go to F24

Ask F23 if
F21 $=1,3,7,8$

Ask F24 if F17a
PDWRK=1 or
$\mathrm{F} 18=1$ or $\mathrm{F} 19=1$

Ask F25 if F17a
PDWRK=1 or
$\mathrm{F} 18=1$ or $\mathrm{F} 19=1$
Ask F26
Go to F27

Go to F27

Ask F26 if F25=1
Go to F27 if
number of people given at F26

Table F.1f. Data file 1: Main questionnaire, section F

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| F26 | NJBSPV | Number of people responsible for in job | F5.0 | 66666 | Not applicable |  |
|  |  |  |  | 77777 | Refusal | Go to F27 |
|  |  |  |  | 88888 | Don't know |  |
|  |  |  |  | 99999 | No answer |  |
|  |  |  |  |  |  | Ask F27-F28 if F17a PDWRK=1 or $\mathrm{F} 18=1$ or $\mathrm{F} 19=1$ |
| F27 | WKDCORGA | Allowed to decide how daily work is organised | F2.0 | 00 01 | I have/had no influence | F27-F28: Same format, values and categories |
| F28 | IORGACT | Allowed to influence policy decisions about activities of organisation |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | I have/had complete control |  |
|  |  |  |  | 66 | Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | Ask F29 if F17a PDWRK=1 or $\mathrm{F} 18=1$ or $\mathrm{F} 19=1$ |
| F29 | WKHCT | Total contracted hours per week in main job overtime excluded | F3.0 | $555$ | Do not have set "basic" or contracted number of hours Not applicable |  |
|  |  |  |  | 777 | Refusal |  |
|  |  |  |  | 888 | Don't know |  |
|  |  |  |  | 999 | No answer |  |
|  |  |  |  |  |  | Ask F30 if F17a PDWRK=1 or $\mathrm{F} 18=1$ or $\mathrm{F} 19=1$ |
| F30 | WKHTOT | Total hours normally worked per week in main job overtime included |  | 666 | Not applicable |  |
|  |  |  |  | 777 | Refusal |  |
|  |  |  |  | 888 | Don't know |  |
|  |  |  |  | 999 | No answer |  |
| F31 | NACER2 | Industry, NACE rev. 2 | F3.0 | 666 777 | Not applicable Refusal | Ask F31 if F17a PDWRK=1 or F18=1 or F19=1 F31: NACE Rev.2, see section D1.4 |
|  |  |  |  | 888 | Don't know |  |
|  |  |  |  | 999 | No answer |  |
| F32 | TPORGWK | What type of organisation work/worked for | F2.0 |  |  | Ask F32 if F17a PDWRK=1 or $\mathrm{F} 18=1$ or $\mathrm{F} 19=1$ |
|  |  |  |  | 01 | Central or local government |  |
|  |  |  |  | 02 | Other public sector (such as education and health) A state owned enterprise |  |
|  |  |  |  | 04 | A private firm |  |
|  |  |  |  | 05 | Self employed |  |
|  |  |  |  | 06 | Other |  |

Table F.1f. Data file 1: Main questionnaire, section F

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 66 | Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
| F33-34a | ISCO08 |  | F5. 0 | 66666 |  | Ask F33-F34a if F17a PDWRK=1 or $\mathrm{F} 18=1$ or $\mathrm{F} 19=1$ |
| F33-34a | ISCO08 | Occupation, ISCOO8 | F5.0 | $77777$ | Refusal | see section D1.3 |
|  |  |  |  | 88888 | Don't know |  |
|  |  |  |  | 99999 | No answer |  |
|  |  |  |  |  |  | Ask F35 if F17a PDWRK=1 or $\mathrm{F} 18=1$ or $\mathrm{F} 19=1$ |
| F35 | WRKAC6M | Paid work in another country, period more than 6 months last 10 years | F1.0 | 1 |  |  |
|  |  |  |  | 2 | No |  |
|  |  |  |  | 6 | Not applicable |  |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | F36: Ask all |
| F36 | UEMP3M | Ever unemployed and seeking work for | F1.0 |  |  | Ask F37 |
|  |  |  |  | 2 | No |  |
|  |  |  |  |  | Refusal | Go to F39 |
|  |  |  |  |  | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | Ask F37-F38 if $F 36=1$ |
| F37 | UEMP12M | Any period of unemployment and work seeking lasted 12 months or more | F1.0 |  |  | F37-F38: Same format, values and |
|  |  | seeking lasted 12 months or more |  | 2 | No | categories |
| F38 | UEMP5YR | Any period of unemployment and work seeking within last 5 years |  |  | Not applicable |  |
|  |  |  |  | $7$ | Refusal |  |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | F39: Ask all |
| F39 | MBTRU | Member of trade union or similar | F1.0 | 1 | Yes, currently |  |
|  |  | organisation |  | 2 | Yes, previously |  |
|  |  |  |  | 3 | No |  |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | F40: Ask all |
| F40 | HINCSRCA | Main source of household income | F2.0 | 01 | Wages or salaries |  |
|  |  |  |  | 02 | Income from self-employment (excluding farming) Income from farming |  |
|  |  |  |  | 04 | Pensions |  |
|  |  |  |  | 05 | Unemployment/redundancy benefit |  |
|  |  |  |  | 06 | Any other social benefits or grants |  |
|  |  |  |  | 07 | Income from investments, savings etc. |  |

Table F.1f. Data file 1: Main questionnaire, section $F$

Qno

F41 HINCTNTA Household's total net income, all sources

Format Values Categories

08 Income from other sources
77 Refusal
88 Don't know
99 No answer

01 J-1st
02 R-2nd decile
C - 3rd decile
M - 4th decile
F - 5th decile
$S$-6th decile
K - 7th decile
P-8th decile
D - 9th decile
H - 10th decile
Refusal
Don't know
No answer

1 Living comfortably on present income
Coping on present income
Difficult on present income
4 Very difficult on present income
Refusal
Don't know
No answer

## Comment

F42: Ask all
F41: Ask all
F41: Coding instructions, see section E1.5

F42a: Ask if more
than one
household member
at F1

Ask F44 if F4=1
F44: ESS

[^3]Table F.1f. Data file 1: Main questionnaire, section F

|  | 113 | ISCED 1, completed primary <br> education |
| :--- | :--- | :--- |
| education coding |  |  |
| frame, see section |  |  |

Table F.1f. Data file 1: Main questionnaire, section F

| Qno | Name | Label |
| :---: | :---: | :---: |
|  | UEMPLAP | Partner doing last 7 days: unemployed, actively looking for job |
|  | UEMPLIP | Partner doing last 7 days: unemployed, not actively looking for job |
|  | DSBLDP | Partner doing last 7 days: permanently sick or disabled |
|  | RTRDP | Partner doing last 7 days: retired |
|  | CMSRVP | Partner doing last 7 days: community or military service |
|  | HSWRKP | Partner doing last 7 days: housework, looking after children, others |
|  | DNGOTHP | Partner doing last 7 days: other |
|  | DNGDKP | Partner doing last 7 days: don't know |
|  | DNGNAPP | Partner doing last 7 days: not applicable |
|  | DNGREFP | Partner doing last 7 days: refusal |
|  | DNGNAP | Partner doing last 7 days: no answer |

Format Values Categories
Comment
categories

Ask F45c if more than one marked at F45a

## F45c

 MNACTP Partner's main activity last 7 daysCRPDWKP Partner, control paid work last 7 days

Table F.1f. Data file 1: Main questionnaire, section F

Qno
Name Label

Comment

Hours normally worked a week in main job overtime included, partner

3 Working for own family business
6 Not applicable
7 Refusal
8 Don't know
9 No answer

| job overtime included, partner | 777 Refusal |
| :--- | :--- |
| 888 Don't know |  |
|  | 999 No answer |

Ask F51 if
$F 45 a=1$ or $F 46=1$

F52: Ask all
000 Not completed ISCED level 1
113 ISCED 1, completed primary education

F52: ESS education coding frame, see section D2.2
129 Vocational ISCED 2C $<2$ years, no access ISCED 3
212 General/pre-vocational ISCED 2A/2B, access ISCED 3 vocational
213 General ISCED 2A, access ISCED 3A general/all 3
221 Vocational ISCED 2C >= 2 years, no access ISCED 3
222 Vocational ISCED 2A/2B, access ISCED 3 vocational
223 Vocational ISCED 2, access ISCED3 general/all
229 Vocational ISCED 3C < 2 years, no access ISCED 5
311 General ISCED $3>=2$ years, no access ISCED 5
312 General ISCED 3A/3B, access ISCED 5B/lower tier 5A
313 General ISCED 3A, access upper tier ISCED 5A/all 5
321 Vocational ISCED 3C >= 2 years, no access ISCED 5
322 Vocational ISCED 3A, access ISCED 5B/ lower tier 5A
323 Vocational ISCED 3A, access upper tier ISCED 5A/all 5
412 General ISCED 4A/4B, access ISCED 5B/lower tier 5A
413 General ISCED 4A, access upper tier ISCED 5A/all 5
421 ISCED 4 programmes without access ISCED 5
422 Vocational ISCED 4A/4B, access ISCED 5B/lower tier 5A
423 Vocational ISCED 4A, access upper tier ISCED 5A/all 5
510 ISCED 5A short, intermediate/academic/general tertiary below bachelor
520 ISCED 5B short, advanced vocational qualifications
610 ISCED 5A medium, bachelor/equivalent from lower tier tertiary
620 ISCED 5A medium, bachelor/equivalent from upper/single tier tertiary
710 ISCED 5A long, master/equivalent from lower tier tertiary
720 ISCED 5A long, master/equivalent from upper/single tier tertiary

Table F.1f. Data file 1: Main questionnaire, section F

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 5555 | Other |  |
|  |  |  |  | 7777 | Refusal |  |
|  |  |  |  | 8888 | Don't know |  |
|  |  |  |  | 9999 | No answer |  |
|  | EDLVFDxx | Father's highest level of education, [country] | F4.0 | $\begin{aligned} & 5555 \\ & 7777 \end{aligned}$ | Other <br> Refusal | EDLVFDxx: Country-specific, see section E1.3 |
|  |  |  |  | 8888 | Don't know |  |
|  |  |  |  | 9999 | No answer |  |
|  |  |  |  |  |  | F53: Ask all |
| F53 | EMPRF14 | Father's employment status when respondent 14 | F1.0 | $1$ | Employee | Ask F54 |
|  |  |  |  | $2$ | Self-employed | Ask F54 |
|  |  |  |  | 3 | Not working |  |
|  |  |  |  |  | Father dead/absent | Go to F56 |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know | Ask F54 |
|  |  |  |  | 9 | No answer |  |
| F54 |  |  |  |  |  | Ask F54 if F53=1, 2,8 . Not to be included in file1. See section B4 and E1.7 |
|  |  |  |  |  |  | Ask F55 if $F 53=1,2,8$ |
| F55 | OCCF14B | Father's occupation when respondent 14 | F2.0 | 01 | Professional and technical occupations |  |
|  |  |  |  | 02 | Higher administrator occupations |  |
|  |  |  |  | 03 | Clerical occupations |  |
|  |  |  |  | 04 | Sales occupations |  |
|  |  |  |  | 05 | Service occupations |  |
|  |  |  |  | 06 | Skilled worker |  |
|  |  |  |  | 07 | Semi-skilled worker |  |
|  |  |  |  | 08 | Unskilled worker |  |
|  |  |  |  | 09 | Farm worker |  |
|  |  |  |  | 66 | Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | F56: Ask all |
| F56 | EDULVLMB | Mother's highest level of education | F4.0 | 0 | Not completed ISCED level 1 | F56: ESS |
|  |  |  |  | 113 | ISCED 1, completed primary education | education coding frame, see section |
|  |  |  |  | 129 | Vocational ISCED 2C $<2$ years, no access ISCED 3 | D2.2 |
|  |  |  |  | 212 | General/pre-vocational ISCED 2A/2B, access ISCED 3 vocational |  |
|  |  |  |  | 213 | General ISCED 2A, access ISCED 3A general/all 3 |  |
|  |  |  |  | 221 | Vocational ISCED 2C >= 2 years, no access ISCED 3 |  |
|  |  |  |  | 222 | Vocational ISCED 2A/2B, access ISCED 3 vocational |  |
|  |  |  |  | 223 | Vocational ISCED 2, access ISCED3 general/all |  |
|  |  |  |  | 229 | Vocational ISCED 3C < 2 years, no access ISCED 5 |  |
|  |  |  |  | 311 | General ISCED $3>=2$ years, |  |

Table F.1f. Data file 1: Main questionnaire, section F

Qno

Table F.1f. Data file 1: Main questionnaire, section F

Qno
Name Label
Format Values Categories

02 Higher administrator occupations
03 Clerical occupations
04 Sales occupations
05 Service occupations
06 Skilled worker
07 Semi-skilled worker
08 Unskilled worker
09 Farm worker
66 Not applicable
77 Refusal
Don't know
No answer

F60: Ask all

F61: Ask all
F61: European
Standard
Classification of
Cultural and Ethnic
Groups, see section D2.3

ANC1xx:
Country-specific, see section E1.8

ANC2xx:
Country-specific, see section E1.8

Table F.1g. Data file 1: Main questionnaire, section G

Name

## Comment

G1-G3: Ask all
G1-G3: Same format, values and categories

G4: Ask all
Does not apply at all

IFRJOB $\quad$| Compared other people in country, fair |
| :--- |
| chance get job I seek |

EVFREDU Everyone in country fair chance achieve 02
level of education they seek
EVFRJOB Everyone in country fair chance get job 03 they seek

Not at all
Very little
Some
A lot
A great deal
Refusal
Don't know
No answer
Not at all
Very little
Some
A lot
A great deal
Refusal
Don't know
No answer

G5-G7: Ask all
G5-G7: Same format, values and categories

Table F.1g. Data file 1: Main questionnaire, section $G$

Qno
Name
Label
Format Values Categories

## Comment

G8: Code if F1=1 and $\mathrm{F} 40=$<br>1,2,3,4,5,6 or<br>F1>1 and F42a $=$<br>1,2,3,4,5,6.<br>If (F42a=1,2,3) or<br>(F1=1 and<br>$\mathrm{F} 40=1,2,3$ ) then<br>$\mathrm{G} 8=1$<br>If (F42a=4) or<br>( $\mathrm{F} 1=1$ and $\mathrm{F} 40=4$ )<br>then G8=2<br>If ( $F 42 a=5,6$ ) or<br>( $\mathrm{F} 1=1$ and<br>$\mathrm{F} 40=5,6$ ) then<br>$\mathrm{G} 8=3$

1 Pay
2 Pensions
3 Social benefits
6 Not applicable
9 Not available

Ask G8a if G8=1
Ask G8b if G8=2 Ask G8c if G8 $=3$

G9a: Ask if G8=1 Go to G10a

G10a: Ask if G9a = 7777777, 8888888

Table F.1g. Data file 1: Main questionnaire, section $G$

Qno
Name

|  |  |  |  |  |  | Ask G11a if G8=1 <br> Ask G11b if G8=2 <br> Ask G11c if G8=3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| G11a/b/c | NETINUM | Your usual [weekly/monthly/annual] net [pay/pensions/social benefits] | F7.0 | 6666666 | Not applicable |  |
|  |  |  |  | 7777777 | Refusal |  |
|  |  |  |  | 8888888 | Don't know | Go to G12a/b/c |
|  |  |  |  | 9999999 | No answer |  |
|  |  |  |  |  |  | G12a/b/c: Ask if G11a/b/c = <br> 7777777, 8888888 |
| G12a/b/c | NETILET | Which letter describes your net [pay/pensions/social benefits] | F2.0 | 01 | K - 1st category |  |
|  |  |  |  | 02 | S - 2nd category |  |
|  |  |  |  | 03 | D - 3rd category |  |
|  |  |  |  | 04 | N - 4th category |  |
|  |  |  |  | 05 | G - 5th category |  |
|  |  |  |  | 06 | T - 6th category |  |
|  |  |  |  | 07 | L - 7th category |  |
|  |  |  |  | 08 | Q - 8th category |  |
|  |  |  |  | 09 | F - 9th category |  |
|  |  |  |  | 10 | J - 10th category |  |
|  |  |  |  | 66 | Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
|  |  |  |  |  |  | $\begin{aligned} & \text { G13a: Ask if G9a > } \\ & 0 \text { or G9a }= \\ & 7777777,8888888 \end{aligned}$ |
| G13a | GRSPFR | Would you say your gross pay is unfairly low, fair, or unfairly high | F1.0 | -4 | Low, extremely unfair |  |
|  |  |  |  | -3 | Low, very unfair |  |
|  |  |  |  | -2 | Low, somewhat unfair |  |
|  |  |  |  | -1 | Low, slightly unfair |  |
|  |  |  |  | 0 | Fair |  |
|  |  |  |  | 1 | High, slightly unfair |  |
|  |  |  |  | 2 | High, somewhat unfair |  |
|  |  |  |  | 3 | High, very unfair |  |
|  |  |  |  | 4 | High, extremely unfair |  |
|  |  |  |  | 6 | Not applicable |  |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | $\begin{aligned} & \text { G14a/b/c: Ask if } \\ & \text { G11a/b/c }>0 \text { or } \\ & \text { G11a/b/c }= \\ & 7777777,8888888 \end{aligned}$ |
| G14a/b/c | NETIFR | Your net [pay/pensions/social benefits] is unfairly low, fair, or unfairly high | F1.0 | -4 | Low, extremely unfair |  |
|  |  |  |  | -3 | Low, very unfair |  |
|  |  |  |  | -2 | Low, somewhat unfair |  |
|  |  |  |  | -1 | Low, slightly unfair |  |
|  |  |  |  | 0 | Fair |  |
|  |  |  |  | 1 | High, slightly unfair |  |
|  |  |  |  | 2 | High, somewhat unfair |  |
|  |  |  |  | 3 | High, very unfair |  |
|  |  |  |  | 4 | High, extremely unfair |  |
|  |  |  |  | 6 | Not applicable |  |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know |  |

Table F.1g. Data file 1: Main questionnaire, section $G$

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| G15a | FRLGRSP | Fair level of [weekly/monthly/annual] gross pay for you | F7.0 | 9 | No answer | G15a: Ask if G13a <br> $>0$ or G13a < 0 or <br> G13a $=7,8$ |
|  |  |  |  |  |  |  |
|  |  |  |  | 6666666 | Not applicable |  |
|  |  |  |  | 7777777 | Refusal |  |
|  |  |  |  | 8888888 | Don't know |  |
|  |  |  |  | 9999999 | No answer |  |
|  |  |  |  |  |  | G16a/b/c: Ask if G14a/b/c > 0 or G14a/b/c < 0 or $\mathrm{G} 14 \mathrm{a}=7,8$ |
| G16a/b/c | FRLNETI | Fair level of [weekly/monthly/annual] | F7.0 | 6666666 | Not applicable |  |
|  |  | net [pay/pensions/social benefits] for you |  | 7777777 | Refusal |  |
|  |  |  |  | 8888888 | Don't know |  |
|  |  |  |  | 9999999 | No answer |  |
|  |  |  |  |  |  | Ask G17a if G8=1 <br> Ask G17b if G8 $=2$ <br> Ask G17c if G8=3 |
| G17a/b/c | OCCINFR | Net [pay/pensions/social benefits] of people same occupation as you in country, how fair | F1.0 | $\begin{aligned} & -4 \\ & -3 \end{aligned}$ | Low, extremely unfair Low, very unfair |  |
|  |  |  |  | -2 | Low, somewhat unfair |  |
|  |  |  |  | -1 | Low, slightly unfair |  |
|  |  |  |  | 0 | Fair |  |
|  |  |  |  | 1 | High, slightly unfair |  |
|  |  |  |  | 2 | High, somewhat unfair |  |
|  |  |  |  | 3 | High, very unfair |  |
|  |  |  |  | 4 | High, extremely unfair |  |
|  |  |  |  | 6 | Not applicable |  |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | G18-G19: Ask all |
| G18 | TOPINFR | Top 10\% full-time employees in | F1.0 | -4 | Low, extremely unfair | G18-G19: Same |
|  |  | country, earning more than [amount], how fair |  |  |  | format, values and categories |
| G19 | BTMINFR | Bottom 10\% full-time employees in |  | -2 | Low, somewhat unfair |  |
|  |  | country, earning less than [amount], how fair |  |  | Low, slightly unfair |  |
|  |  |  |  | 0 | Fair |  |
|  |  |  |  | 1 | High, slightly unfair |  |
|  |  |  |  | 2 | High, somewhat unfair |  |
|  |  |  |  | 3 | High, very unfair |  |
|  |  |  |  | 4 | High, extremely unfair |  |
|  |  |  |  | 7 | Refusal |  |
|  |  |  |  | 8 | Don't know |  |
|  |  |  |  | 9 | No answer |  |

Table F.1g. Data file 1: Main questionnaire, section $G$

## Comment

G20: Ask all

G21-G25: Ask all
G21-G25: Same format, values and categories

G26-G29: Ask all
G26-G29: Same format, values and categories

G30-G32: Ask all
G30-G32: Same format, values and categories

Table F.1h. Data file 1: Main questionnaire, section H

## Comment

Ha-Hu: Ask all
Ha-Hu: Same format, values and categories

Table F.1i. Data file 1: Main questionnaire, section I

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| I1 | TESTHI1 | In country governing parties are punished in elections when they have done a bad job | F2.0 |  |  | Ask I1-I3 if C31=1 |
|  |  |  |  | $00$ | The governing parties are not punished at all in elections when they have done a bad job |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 <br> 66 | The governing parties are punished completely in elections when they have done a bad job Not applicable |  |
|  |  |  |  |  | Refusal |  |
|  |  |  |  |  | Don't know |  |
|  |  |  |  | 99 | No answer |  |
| I2 | TESTHI2 | In country the government protects citizens against poverty | F2.0 | 00 | The government does not protect citizens against poverty at all |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | The government protects citizens against poverty completely Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  |  | Don't know |  |
|  |  |  |  |  | No answer |  |
| I3 | TESTHI3 | In country the government explains its decisions to voters | F2.0 | 00 | The government does not explain its decisions to voters at all |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  | 10 | The government explains its decisions to voters |  |

Table F.1i. Data file 1: Main questionnaire, section I

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 66 <br> 77 <br> 88 <br> 99 | completely <br> Not applicable <br> Refusal <br> Don't know <br> No answer |  |
| I4 |  |  |  |  |  | Ask I4-I6 if C31=2 |
|  | TESTHI4 | In country governing parties are punished in elections when they have done a bad job | F2.0 | 00 | The governing parties are not punished at all in elections when they have done a bad job |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 | The governing parties are punished in elections when they have done a bad job Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
| I5 | TESTHI5 | In country the government protects citizens against poverty | F2.0 | 00 | The government does not protect citizens against poverty at all |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 | The government protects citizens against poverty Not applicable |  |
|  |  |  |  | 77 | Refusal |  |
|  |  |  |  | 88 | Don't know |  |
|  |  |  |  | 99 | No answer |  |
| 16 | TESTHI6 | In country the government explains its decisions to voters | F2.0 | 00 | The government does not explain its decisions to voters at all |  |
|  |  |  |  | 01 |  |  |
|  |  |  |  | 02 |  |  |
|  |  |  |  | 03 |  |  |
|  |  |  |  | 04 |  |  |
|  |  |  |  | 05 |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |

Table F.1i. Data file 1: Main questionnaire, section I

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 09 <br> 66 <br> 77 <br> 88 <br> 99 | The government explains its decisions to voters Not applicable <br> Refusal <br> Don't know <br> No answer |  |
|  |  |  |  |  |  | Ask I7-I9 if C31=3 |
| I7 | TESTHI7 | In country governing parties are punished in elections when they have done a bad job | F2.0 |  | Does not apply at all | \| I7-I9: Same format, values and categories |
| 18 | TESTHI8 | In country the government protects citizens against poverty |  | $\begin{aligned} & 02 \\ & 03 \end{aligned}$ |  |  |
| 19 | TESTHI9 | In country the government explains its decisions to voters |  | $\begin{aligned} & 04 \\ & 05 \end{aligned}$ |  |  |
|  |  |  |  | 06 |  |  |
|  |  |  |  | 07 |  |  |
|  |  |  |  | 08 |  |  |
|  |  |  |  | 09 |  |  |
|  |  |  |  |  | Applies completely |  |
|  |  |  |  | 66 | Not applicable |  |
|  |  |  |  |  | Refusal |  |
|  |  |  |  |  | Don't know |  |
|  |  |  |  |  | No answer |  |

Table F.1j. Data file 1: Other variables


Table F.1j. Data file 1: Other variables
Qno
~: New variable since ESS8.
Name Label
Format Values Categories
Comment

| HINWEMM | End of module h , minute | F2.0 | 99 | Not available |
| :--- | :--- | :--- | :--- | :--- |
| IINWEHH | End of module i, hour | F2.0 | 99 | Not available |
| IINWEMM | End of module i, minute | F2.0 | 99 | Not available |

Table F.2. Data file 2: Interviewer's questionnaire; Idno and Cntry

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | IDNO | RESPONDENT'S IDENTIFICATION NUMBER | F9.0 |  |  | See section E2 |
|  | CNTRY | Country | A2 |  |  | See sections E1.1, E2 |
|  |  |  |  |  |  | J1-J4: Fill in for all |
| J1 | RESCLQ | Clarification of questions | F1.0 | 1 | Never | J1-J4: Same |
| J2 | RESRELQ | Respondent reluctant to answer |  | 2 | Almost never | format, values and categories |
| J3 | RESBAB | Respondent tried to answer questions to the best of ability |  | 3 | Now and then Often |  |
| J4 | RESUNDQ | Respondent understood the questions |  | $\begin{aligned} & 5 \\ & 8 \\ & 9 \end{aligned}$ | Very often <br> Don't know <br> No answer |  |
|  |  |  |  |  |  | J5: Fill in for all |
| J5 | PREINTF | Anyone present who interfered with the interview | F1.0 | $1$ | Yes | Fill in J6 |
|  |  |  |  | 2 | No |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | J6: Fill in if $\mathrm{J} 5=1$ |
| J6 | PREWHP | Husband/wife/partner interfered with interview | F1.0 | $\begin{aligned} & 0 \\ & 1 \end{aligned}$ | Not marked Marked | J6 PREWHPPRENA: Same format, values and |
|  | PRESD | Son/daughter (inc. step/adopted) interfered with interview |  |  |  | categories |
|  | PREPPIL | Parent/parent in law interfered with interview |  |  |  |  |
|  | PREOREL | Other relative interfered with interview |  |  |  |  |
|  | PRENREL | Other non-relative interfered with interview |  |  |  |  |
|  | PREDK | Don't know who interfered with interview |  |  |  |  |
|  | PRENAP | Who interfered with interview not applicable |  |  |  |  |
|  | PRENA | Who interfered with interview no answer |  |  |  |  |
|  |  |  |  |  |  | J6a: Fill in for all |
| J6a | RESSWCD | Respondent's use of showcards, extent | F1.0 | 1 2 3 | Respondent used all of the applicable showcards Respondent used only some of the applicable showcards Respondent refused/ was unable to use the showcards at all Don't know |  |
|  |  |  |  | 9 | No answer |  |
|  |  |  |  |  |  | J7: Fill in for all |
| $J 7$ | INTLNGA | Interview questionnaire language | A3 | "999" | No answer | J7: ISO 639-2, see section D1.2 |
|  |  |  |  |  |  | J8: Fill in for all |
| J8 | INTNUM | Interviewer's identification number | F6.0 |  |  | See table F3: <br> INTNUM= <br> INTNUM1 or <br> INTNUM2 or <br> INTNUM3 <br> See also section <br> E3.1 |
|  |  |  |  |  |  | J9: Fill in for all |
| J9 | ACOMINT | Additional comments on the interview, interviewer | A50 |  |  | In language of interview |

Table F.3. Data file 3: Contact forms; Idno and Cntry

| Qno | Name | Label | Format | Values | Categories | Comment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | IDNO | Respondent's identification number | F9.0 |  |  | See section E2 |
|  | CNTRY | Country | A2 |  |  | See sections E1.1 and E2 |
|  | TYPESAMP | Type of the sample | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 3 \end{aligned}$ | Individual person <br> Household <br> Address | TYPESAMP: Fill in for all |
| A1 | NUMHH | Number of households at the address | F3.0 | $\begin{aligned} & 666 \\ & 999 \end{aligned}$ | Not applicable Not available | NUMHH: Fill in if TYPESAMP=3 |
| A2 | HHSELECT | Number of households selected at the address | F2.0 | $\begin{aligned} & 66 \\ & 99 \end{aligned}$ | Not applicable Not available | HHSELECT: Fill in if TYPESAMP=3 and $1<$ NUMHH < 13 |
|  | MULTHNUM | Identification number of household on address | F3.0 | $\begin{aligned} & 666 \\ & 999 \end{aligned}$ | Not applicable <br> Not available | MULTHNUM: Fill in if TYPESAMP=3 and HHSELECT > 1 |
| B2 | NHHMEM | Number of members 15 years or more in household | F2.0 | $\begin{aligned} & 66 \\ & 99 \end{aligned}$ | Not applicable Not available | NHHMEM: Fill in if TYPESAMP $=2,3$ |
|  | AGE_SU | Exact age of the sample unit (individual sample frame) | F3.0 | $\begin{aligned} & 666 \\ & 999 \end{aligned}$ | Not applicable Not available | AGE_SU: Fill in if TYPESAMP $=1$ |
|  | GNDR_SU | Gender of the sample unit (individual sample frame) | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 6 \\ & 9 \end{aligned}$ | Male <br> Female <br> Not applicable <br> Not available | GNDR_SU: Fill in if TYPESAMP=1 |
|  | DEFECTCF | Contact form information for the sample unit | F1.0 | $\begin{aligned} & 1 \\ & 2 \end{aligned}$ | Contact form filled in by interviewer Contact form missing | DEFECTCF: Fill in for all |
|  | INTERVA | Interview information for the sample unit | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 3 \\ & 4 \\ & 5 \\ & 9 \end{aligned}$ | Complete and valid interview related to CF <br> Interview incomplete <br> Interview invalid <br> No interview because of opt out list <br> No interview for other reason <br> Not available | INTERVA: Fill in for all |
|  | TELNUM | Telephone number | F1.0 | $\begin{aligned} & 1 \\ & 2 \\ & 3 \\ & 9 \end{aligned}$ | Present <br> No phone <br> Refused <br> Not available | TELNUM: Fill in for all |
|  | SBATCH | Sample batch number (on first entry into the field) | F3.0 | 666 | Not applicable | BATCH: Fill in for all. |
|  | INTNUM1 | Interviewer-number of the interviewer who started the visits | F6.0 | 999999 | Not available | INTUM1-INTNUMN: <br> See section E3.1 INTNUM1: Fill in for all |
|  | TOTCIN1 | Number of visits the original interviewer (intnum1) did | F3.0 | 999 | Not available | TOTCIN1: Fill in for all |
|  | INTNUM2 | Interviewer-number of the interviewer | F6.0 | 666666 | Not applicable | INTNUM2: Fill in if |

Table F.3. Data file 3: Contact forms; Idno and Cntry

Qno

Name Label

| TOTCIN2 | Number of visits the second interviewer <br> (intnum2) did |
| :--- | :--- |

Format Values Categories

999999 Not available

INTNUM3 Interviewer-number of the third interviewer

TOTCIN3
666666 Not applicable 999999 Not available

Number of visits the third interviewer (intnum3) did
INTNUMN Interviewer-number of the $n$-th interviewer

DATEV1
666666 Not applicable 999999 Not available

TOTCINN
Number of visits the n-th interviewer (intnumn) did

| DATE2 | Date of the second visit | F2.0 | 66 | Not applicable |
| :---: | :---: | :---: | :---: | :---: |
| DATE3 | Date of the third visit |  | 99 | Not available |
| DATE4 | Date of the fourth visit |  |  |  |
| DATE5 | Date of the fifth visit |  |  |  |
| DATE6 | Date of the sixth visit |  |  |  |
| DATE7 | Date of the seventh visit |  |  |  |
| DATE8 | Date of the eighth visit |  |  |  |
| DATE9 | Date of the ninth visit |  |  |  |
| DATEN | Date of the n -th visit |  |  |  |
| MONV1 | Month of the first visit | F2.0 | 99 | Not available |


| MONV2 | Month of the second visit | F2.0 | 66 Not applicable |
| :--- | :--- | :--- | :--- |
| MONV3 | Month of the third visit |  |  |
| MONV4 | Month of the fourth visit |  |  |
| MONV5 | Month of the fifth visit |  |  |
| MONV6 | Month of the sixth visit |  |  |
| MONV7 | Month of the seventh visit |  |  |
| MONV8 | Month of the eighth visit |  |  |
| MONV9 | Month of the ninth visit <br> MONVN | Month of the n-th visit | F2.0 |

## Comment

more than one interviewer deployed for sample unit

TOTCIN2: Fill in if more than one interviewer deployed for sample unit

INTNUM3: Fill in if more than two interviewers deployed for sample unit

TOTCIN3: Fill in if more than two interviewers deployed for sample unit

INTNUMN: Fill in if N interviewers deployed for sample unit

TOTCINN: Fill in if N interviewers deployed for sample unit

DATEV1: Fill in for all. Calendar number of day.

DATE2-DATEN: Fill in according to total number of contact attempts for sample unit.

Calendar number of day.

MONV1: Fill in for all.
Calendar number of month.

MONV2-MONVN: Fill in according to total number of contact attempts for sample unit.

Calendar number of month.

DAYV1: Fill in for all

Table F.3. Data file 3: Contact forms; Idno and Cntry

## Comment

|  |  |  |  | Wednesday |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 04 | Thursday |  |
|  |  |  | 05 | Friday |  |
|  |  |  | 06 | Saturday |  |
|  |  |  | 07 | Sunday |  |
|  |  |  | 99 | Not available |  |
| DAYV2 | Weekday of the second visit | F2.0 | 01 | Monday | DAYV2-DAYVN: Fill <br> in according to total number of contact attempts for sample unit |
| DAYV3 | Weekday of the third visit |  | 02 | Tuesday |  |
| DAYV4 | Weekday of the fourth visit |  | 03 | Wednesday |  |
| DAYV5 | Weekday of the fifth visit |  | 04 | Thursday |  |
| DAYV6 | Weekday of the sixth visit |  | 05 | Friday |  |
| DAYV7 | Weekday of the seventh visit |  | 06 | Saturday |  |
| DAYV8 | Weekday of the eighth visit |  | 07 | Sunday |  |
| DAYV9 | Weekday of the ninth visit |  | 66 | Not applicable |  |
| DAYVN | Weekday of the n-th visit |  | 99 | Not applicable |  |
| HOURV1 | Hour of the first visit | F2.0 | 99 | Not available | HOURV1: Fill in for all. <br> Range 0-23 |
| HOURV2 | Hour of the second visit | F2.0 | 66 | Not applicable | HOURV2-HOURVN: Fill in according to total number of contact attempts for sample unit Range 0-23 |
| HOURV3 | Hour of the third visit |  | 99 | Not available |  |
| HOURV4 | Hour of the fourth visit |  |  |  |  |
| HOURV5 | Hour of the fifth visit |  |  |  |  |
| HOURV6 | Hour of the sixth visit |  |  |  |  |
| HOURV7 | Hour of the seventh visit |  |  |  |  |
| HOURV8 | Hour of the eighth visit |  |  |  |  |
| HOURV9 | Hour of the ninth visit |  |  |  |  |
| HOURVN | Hour of the $n$-th visit |  |  |  |  |
| MINV1 | Minute of the first visit | F2.0 | 99 | Not available | MINV1: Fill in for all. <br> Range 0-59 |
| MINV2 | Minute of the second visit | F2.0 | 66 | Not applicable | MINV2-MINVN: Fill in according to total number of contact attempts for sample unit |
| MINV3 | Minute of the third visit |  | 99 | Not available |  |
| MINV4 | Minute of the fourth visit |  |  |  |  |
| MINV5 | Minute of the fifth visit |  |  |  |  |
| MINV6 | Minute of the sixth visit |  |  |  | Range 0-59 |
| MINV7 | Minute of the seventh visit |  |  |  |  |
| MINV8 | Minute of the eighth visit |  |  |  |  |
| MINV9 | Minute of the ninth visit |  |  |  |  |
| MINVN | Minute of the $n$-th visit |  |  |  |  |
| MODEVB1 | Mode of the first visit | F1.0 | 1 | Personal face-to-face | MODEVB1: Fill in |
|  |  |  | 2 | Telephone | for all |
|  |  |  | 3 | Personal but only by intercom |  |
|  |  |  | 4 | Information through survey organisation Other |  |
|  |  |  | 9 | Not available |  |
| MODEVB2 | Mode of the second visit | F1.0 | 1 | Personal face-to-face | MODEVB2MODEVBN: Fill in according to total number of contact |
| MODEVB3 | Mode of the third visit |  | 2 | Telephone |  |
| MODEVB4 | Mode of the fourth visit |  | 3 | Personal but only by intercom |  |

Table F.3. Data file 3: Contact forms; Idno and Cntry
Name Label

| MODEVB5 | Mode of the fifth visit |
| :--- | :--- |
| MODEVB6 | Mode of the sixth visit |
| MODEVB7 | Mode of the seventh visit |
| MODEVB8 | Mode of the eighth visit |
| MODEVB9 | Mode of the ninth visit |
| MODEVBN | Mode of the $n$-th visit |


| NUMTEL | Number of automatic calls before first <br> face-to-face contact or contact attempts |
| :--- | :--- | :--- |

NUMTELA Number of automatic calls after first F3. face-to-face contact or contact attempts

RESULB1 Result of the first visit

| RESULB2 | Result of the second visit |
| :--- | :--- |
| RESULB3 | Result of the third visit |
| RESULB4 | Result of the fourth visit |
| RESULB5 | Result of the fifth visit |
| RESULB6 | Result of the sixth visit |
| RESULB7 | Result of the seventh visit |
| RESULB8 | Result of the eighth visit |
| RESULB9 | Result of the ninth visit |
| RESULBN | Result of the n-th visit |

OUTNIC1 Outcome when there was no interview F2.0
OUTNIC2
(visit 1 )
(visit 2)
OUTNIC3 Outcome when there was no interview (visit 3)
OUTNIC4 Outcome when there was no interview (visit 4)

OUTNIC5 Outcome when there was no interview (visit 5)
OUTNIC6 Outcome when there was no interview (visit 6)

Format Values Categories

## Comment

| 5 | Information through survey organisation Other | attempts for sample unit |
| :---: | :---: | :---: |
| 6 | Not applicable |  |
| 9 | Not available |  |
| 666 | Not applicable | NUMTEL, |
| 999 | Not available | NUMTELA: See section E4 |
| 666 | Not applicable |  |
| 999 | Not available |  |

RESULB1: Fill in
for all
Go to N1

Fill in OUTNIC1

Go to N1
Go to OUTINVAL
Fill in OUTNIC1

RESULB2-
RESULBN: Fill in according to total number of contact attempts for sample unit

Go to N1

Fill in OUTNICn

Go to N1
Go to OUTINVAL
Fill in OUTNICn

OUTNICn: Fill in if RESULBn $=3,4,5,8$ Go to N1

Fill in REFVIS1 (if 1st refusal), REFVIS2 (if 2nd refusal), REFVIS3 (if 3rd refusal), REFVISN (if Nth refusal)

Go to N1

Table F.3. Data file 3: Contact forms; Idno and Cntry

| OUTNIC7 | Outcome when there was no interview <br> (visit 7) |
| :--- | :--- |
| OUTNIC8 | Outcome when there was no interview <br> (visit 8) |
| OUTNIC9 | Outcome when there was no interview <br> (visit 9) |
| OUTNICN | Outcome when there was no interview <br> (visit n) |

07 Respondent mentally/physically not able, ill/sick (long term)
08 Respondent deceased
09 Respondent moved abroad
10 Respondent moved, unsure whether abroad
11 Respondent moved, within country
12 Language barrier
13 Other
66 Not applicable
99 Not available

| REFVIS1 | Number of visit at which a refusal <br> occurred (1) |
| :--- | :--- |
| REFVIS2 | Number of visit at which a refusal <br> occurred (2) |
| REFVIS3 | Number of visit at which a refusal <br> occurred (3) |
| REFVISN | Number of visit at which a refusal <br> occurred ( $n$ ) |

F3.0 666 Not applicable
999 Not available

F2.0

RERSB1_2 Reason for refusal (1_2)
RERSB1_3 Reason for refusal (1_3)
RERSB1_4 Reason for refusal ( $1 \_4$ )
RERSB1_5 Reason for refusal (1_5)
RERSB2_1 Reason for refusal (2_1)

RERSB2_2 Reason for refusal ( $2 \_2$ )
RERSB2_3 Reason for refusal (2_3)
RERSB2_4 Reason for refusal (2_4)
RERSB2_5 Reason for refusal (2_5)
RERSB3_1 Reason for refusal (3_1)
RERSB3_2 Reason for refusal (3_2)
RERSB3_3 Reason for refusal (3_3)

RERSB3_4 Reason for refusal (3_4)
RERSB3_5 Reason for refusal (3_5)
RERSBN_1 Reason for refusal (n_1)
RERSBN_2 Reason for refusal (n_2)
RERSBN_3 Reason for refusal ( $n$ _3)
RERSBN_4 Reason for refusal ( $n \_4$ )
RERSBN_5 Reason for refusal (n_5)

COOPA1 Estimation of the cooperation rate at refvis1

COOPA2 Estimation of the cooperation rate at refvis2
RERSB1_1 Reason for refusal (1_1)

[^4]Table F.3. Data file 3: Contact forms; Idno and Cntry


Table F.3. Data file 3: Contact forms; Idno and Cntry

Qno

Name Label


Entry phone or locked gate/door before F1.0 reaching respondent's individual door

## Format Values Categories

Yes, entry phone
Yes, locked gate/door

PHYSA

Assessment overall physical condition building/house

Yes, entry phone and locked gate/door
No, neither of these
Not available

Very good
Good
Satisfactory
Bad
Very bad
Not available

LITTERA Amount of litter and rubbish in the F1.0 immediate vicinity

VANDAA Amount of vandalism and graffiti in the immediate vicinity

RECONVA Number of visit when refusal conversion F3.0 activities started

00 No refusal conversion took place
666 Not applicable

## Comment

ACCESS: Fill in if RESULBn=1,2,6 or OUTNICn=1,2,3,4, 5,6,7,12,13 and neighbourhood characteristics not already registered for sample unit in previous contact attempt.

PHYSA: Fill in if RESULBn $=1,2,6$ or OUTNICn=1,2,3,4, 5,6,7,12,13 and neighbourhood characteristics not already registered for sample unit in previous contact attempt.

LITTERA-VANDAA: Fill in if
RESULBn $=1,2,6$ or OUTNICn=1,2,3,4, 5,6,7,12,13 and neighbourhood characteristics not already registered for sample unit in previous contact attempt.

RECONVA: Fill in if OUTNICn=2,3,4

Table F. 4 Data file 4: Sample design data; Idno and Cntry

Qno

| Name | Label |
| :--- | :--- |
|  |  |
| IDNO | RESPONDENT'S IDENTIFICATION <br>  <br>  <br> NUMBER |
| CNTRY | COUNTRY |

## Format Values

Categories
CNTRY COUNTRY A

| PROB1 | SELECTION PROBABILITY FIRST SAMPLING STAGE | F14.12 |  |
| :---: | :---: | :---: | :---: |
| PROB2 | SELECTION PROBABILITY SECOND SAMPLING STAGE | F14.12 | Not applicable |
| PROB3 | SELECTION PROBABILITY THIRD SAMPLING STAGE |  |  |
| PROB4 | SELECTION PROBABILITY FOURTH SAMPLING STAGE |  |  |


| PSU | PSU IDENTIFICATION |
| :--- | :--- |
|  |  |
| SAMPPOIN | SAMPLINGPOINT IDENTIFICATION |

Fn. 0
SSU SSU IDENTIFICATION Fn.0 . Not applicab
STRATEX1 EXPLICIT STRATUM IDENTIFICATION Fn. 0 . Not applicable

| STRATIM1 | IMPLICIT STRATUM IDENTIFICATION 1 | Fn.0 | . Not applicable |
| :--- | :--- | :--- | :--- |
| STRATIM2 | IMPLICIT STRATUM IDENTIFICATION 2 | Fn.0 | . Not applicable |
| STRTVAL1 | VALUE ON FIRST STRATIFICATION <br> VARIABLE | Fn.0 | . Not applicable |
|  | VALUE ON SECOND STRATIFICATION | Fn.0 | . Not applicable |


| STRTVAL3 | VALUE ON THIRD STRATIFICATION Fn.0 |
| :--- | :--- | :--- |
|  | VARIABLE |

## Comment

See section E2

See sections E1.1 and E2

For further variable descriptions, see section F4.1

PROB1: Mandatory

PROB2-PROB4: Fill in according to number of sampling stages

PSU: Mandatory

SAMPPOIN: Fill in if multi-stage design where PSUs and sample points not coterminous

SSU: Fill in if 3 or more stages and more than one 3rdstage unit selected within each 2ndstage unit

STRATEX1: Fill in if explicit
stratification at 1st stage

STRATIM1: Fill in if implicit
stratification at 1st stage

STRATIM2: Fill in if 2 or more stages and implicit stratification at 2nd stage

STRTVAL1: Fill in if implicit stratification at 1st stage

STRTVAL2: Fill in if implicit
stratification at 1st stage, based upon combination of 2 or more variables

STRTVAL3 Fill in if implicit
stratification at 1st stage, based upon combination of 3 or more variables

OUTCOME:
Mandatory

Table F. 4 Data file 4: Sample design data; Idno and Cntry

Qno
Name Label

| RESSAM | RESERVE SAMPLE IDENTIFICATION | Fn.0 | . Not applicable |
| :--- | :--- | :--- | :--- | | RESSAM: Fill in if |
| :--- |
| reserve sample |
| used |

## F.4.1 Annex, Sample design data file

## Annex, Sample design data file

## F4.1 File description

The file should contain one record for each selected address, in the case of address-based samples, or for each selected individual, in the case of individual-based (population register) samples - i.e. the complete gross sample. (In the rare event of a design in which it is possible to select more than one person at an address, extra records will be needed for any extra persons thus selected.) Please make sure that you include all ineligible and non-responding units as well as responding ones.
The table below lists the variables that should be included on the file. Please use the variable names exactly as they appear here. Please include all variables, even though several of them are likely to be blank (missing) for all units.

The annex contains examples of how the variables should be interpreted for different types of sample design. It is suggested that you look closely at these examples. National coordinators may seek advice from their nominated member of the sampling and weighting expert panel if necessary.

Note on missing values: All variables up to and including "outcome" should be present on the data file. Those variables that are not relevant to the sample design (e.g. 3rd-stage probabilities, in the case of a 2 -stage design) should be left blank. For missing values on variables that do apply, use code 9 for items that are missing through interviewer or other error. This should apply only to certain items in the case of address-based sampling.

We assume that SPSS, STATA or SAS system files will be delivered.

| NAME of <br> variable | MEANING OF VARIABLE (label) and codes |
| :--- | :--- |
| IDNO | Mandatory. <br> Element number (same as in main data file). This uniquely identifies the selected <br> element (address or person). It will be the key for matching this file to the <br> respondent data file. Numeric. |
| PROB1 | Mandatory. <br> Selection or inclusion probability at first stage. Numeric, positive, non-zero, <br> 12 decimal places (or as many as necessary to provide at least 4 significant figures <br> for all cases). For multi-stage samples, all records with the same value of PSU <br> should have the same value of PROB1. |
| PROB2 | Applies if there are at least 2 stages of selection. <br> Selection or inclusion probability at second stage (conditional upon first <br> stage). Numeric, positive, non-zero, 12 decimal places (or as many as necessary to <br> provide at least 4 significant figures for all cases). All records with the same <br> combination of PSU/SSU should have the same value of PROB2. |
| Applies if there are at least 3 stages of selection. |  |
| SROB3 <br> Selection probability at third stage (conditional upon first two stages). <br> Numeric, positive, non-zero, 12 decimal places (or as many as necessary to <br> provide at least 4 significant figures for all cases). For some designs, either PROB3 <br> or PROB4 will correspond to the reciprocal of the number of persons aged 15 or <br> over at the address. In this case the value should be blank for ineligibles <br> (OUTCOME=3) and should be 9 for non-responding units (OUTCOME=2) where the <br> number of persons aged 15+ was not established. |  |
| PROB4Applies if there are 4 stages of selection. <br> Selection probability at fourth stage (conditional upon first 3 stages). Numeric, <br> positive, non-zero, 12 decimal places (or as many as necessary to provide at least <br> 4 significant figures for all cases). |  |


| PSU | Mandatory. For 1-stage designs, PSU = IDNO. <br> First stage unit (primary sampling unit) to which the sample element belongs. Integer. Value labels are not needed: PSUs can be anonymous. |
| :---: | :---: |
| SAMPPOIN | Applies only to multi-stage designs where PSUs and sample points are not coterminous. <br> Sampling point to which the sample element belongs. Integer. Value labels are not needed: sampling points can be anonymous. |
| SSU | Applies if there are 3 or more stages and more than one 3rd-stage unit is selected within each 2nd-stage unit. <br> Second stage unit (secondary sampling unit) to which the sample element belongs. Integer. Need only be unique within PSU. |
| STRATEX1 | Applies if explicit stratification was used at 1st stage (independent selections from each stratum). <br> Stage 1 explicit stratum to which the sample element belongs. All records with the same value of PSU should have the same value of STRATEX1. If more than one variable was used for stratification, STRATEX1 stores the unique crosscombinations, i.e. the stratum cell identifiers. |
| STRATIM1 | Applies if implicit stratification was used at 1st stage (systematic selections possibly PPS - from an ordered list). <br> Order on list of PSU (order of selection). If PSUs are numbered in the order of selection then STRATIM1 = PSU. |
| STRATIM2 | Applies if there are 2 or more stages and if implicit stratification was used at 2nd stage (systematic selections from an ordered list). <br> Order on list of SSU/element within the PSU (order of selection). All records with the same combination of PSU/SSU (if any) should have the same value of STRATIM2 |
| STRTVAL1 | Applies if implicit stratification was used at 1st stage. <br> First implicit stratification variable. Numeric value. |
| STRTVAL2 | Applies if implicit stratification was used at 1st stage, based upon a combination of 2 or more variables. <br> Second implicit stratification variable. Numeric value. |
| STRTVAL3 | Applies if implicit stratification was used at 1st stage, based upon a combination of 3 or more variables. <br> Third implicit stratification variable. Numeric value. |
| OUTCOME | Mandatory <br> Summary field outcome. Value $=1$ for respondent (data in questionnaire data file), 2 for eligible non-respondent (refusal, non- contact, unable to be interviewed due to language, health, etc.), 3 for ineligible (outside of survey population: died, moved abroad, vacant address, etc.) |
| RESSAM | Applies if reserve sample(s) used. <br> In the exceptional case where reserve samples are used, this variable indicates to which part of the sample an element belongs (1=main sample, $2=$ first res. sample, $3=$ second res. sample, etc.) One record should be included for each reserve sample element (address or individual) that was selected and activated. Unused reserve sample elements should not be included in the SDDF. |
| FIELDINI | Applies only if more than one institute conducts the fieldwork. <br> Variable indicating the fieldwork institute working on the sample element (i.e. contact and/or interview). Assign a number to each fieldwork agency. |


| DOMAIN | Applies only if more than one sampling domain is used, (i.e. if a multi sampling <br> design survey was conducted). <br>  <br> This variable indicates to which sampling domain an element belongs (1 $=1$ st <br> sampling domain in the Sign-Off Form, 2 = 2nd sampling domain in the Sign-Off <br> Form, etc.). |
| :--- | :--- |
| Micro Auxiliary <br> Variables | Optional, but strongly encouraged <br> Relevant micro-level auxiliary variables that could be used in non-response analysis <br> and non-response adjustment. For example, gender, age, education level, type of <br> living area, household size, mother tongue, citizenship and other information from <br> registers and administrative sources. Please provide informative variable labels and <br> value labels. |
| Macro Auxiliary <br> Variables | Optional, but strongly encouraged. <br> Relevant macro-level auxiliary variables that could be used for calibration or other <br> benchmarking the sample information to population level. For example, 15+ <br> population by STRATEX1 if explicit stratification is used or other calibration margins <br> by gender or age group. Please provide informative variable labels and value <br> labels. |

## F4.2 Examples

Example 1: Single-stage un-clustered sample of persons selected from population register, stratified by region and proportional allocation of the gross sample size (n) to strata.

- PROB1 $=n / N$ for all records ( $n$ is number of persons selected into the gross sample in each stratum including any who turn out to be ineligible for the survey, $N$ is total number on the register, excluding any who were given a zero probability of selection);
- STRATEX1 = region indicator;
- PROB2, PROB3, PROB4, PSU, SAMPPOINT, SSU, STRATIM1, STRATIM2, STRTVAL1, STRTVAL2, STRTVAL3 blank for all records.

Example 2: Clustered sample of addresses within PSUs, with field selection of one person per address. PSUs selected systematically PPS from an ordered list (order of population size within regions). Equal number of addresses selected from each PSU, systematically from a geographicallyordered list.

Notation: $\quad m$ PSUs selected out of $M$ in population

$$
N_{i} \text { addresses in } \mathrm{i}^{\text {th }} \mathrm{PSU}, \quad \sum_{i=1}^{M} N_{i}=N \text {; }
$$

total of $n$ addresses selected, i.e. $n / m$ in each of $m$ PSUs;
total number of eligible persons at $\mathrm{k}^{\text {th }}$ address is $\boldsymbol{\mu}_{\boldsymbol{k}}$.

- $\operatorname{PROB1}=\frac{m \times N_{i}}{N}$
- PROB2 $=\frac{n}{m \times N_{i}}$
- PROB3 $=\frac{1}{\mu_{k}}$

It may be problematic to obtain PROB3 for all non-respondents if not contacted or if any other data source is not available.

- PSU = 1, 2, 3, ... m;
- STRATIM1 $=1,2,3, \ldots m$ in order PSUs were selected;
- STRATIM2 $=1,2,3, \ldots n / m$ in order addresses were selected within PSU;
- STRTVAL1 = region indicator;
- STRTVAL2 = population size of the PSU;
- PROB4, SAMPPOINT, SSU, STRATEX1, STRATEX2, STRTVAL3 blank for all records.


## F4.3 Checking plausibility of PROB variables.

You can check the plausibility for your calculated PROB variables before the first data release. This can help to facilitate an orderly data release, as potential problems with the calculation of the design weights can be addressed at a much earlier stage and it may help to prevent the necessity of resupplying a corrected SDDF.

The product of the PROB variables should produce the inclusion probabilities of the elements in the gross sample.

For example, in a 3 -stage sampling design the SDDF must have three PROB variables, and

$$
P R O B 1_{i} * P R O B 2_{i} * P R O B 3_{i}=\pi_{i}
$$

where $\mathrm{PROB1}_{i}, \mathrm{PROB2}_{i}$, and $\mathrm{PROB3}{ }_{i}$ are the values of variable PROB1, PROB2 and PROB3 for the $i$-th element respectively and $\pi_{i}$ is the inclusion probability of the $i$-th element, i.e. the probability of person $i$-th person to be included into the sample.

A fundamental check for the plausibility of the calculated PROB variables can be done by comparing N and $\widehat{N}$, where N is size of the target population and $\widehat{N}$ is given by

$$
\widehat{N}=\sum_{i=1}^{\text {ngross }} \pi_{i}^{-1}
$$

with ngross as the gross sample size. $\widehat{N}$ represents an estimate of $N$, thus both values should be reasonably close to each other. If $\widehat{N}$ differs much from $N$, say by over $25 \%$, then this is evidence that at least one of the calculated PROB variables might be wrong. In case of missing values in a PROB variable, e.g. because the households size was unknown, then, for the purpose of calculating $\hat{N}$, the missing values can be substituted by the mean of the available values for the respective PROB variable.

A more sophisticated check would be to compare the estimate of some socio-demographic variables, like age, gender, region and education with the corresponding official values.

For example, if $x_{a i}$ is an indicator variable of the $i$-th element in the net sample, which assumes a value of 1 if the element belongs to region a and 0 otherwise. Then the following estimator

$$
\bar{x}_{a}=\frac{\sum_{i=1}^{n n e t} x_{a i} \pi_{i}^{-1}}{\sum_{i=1}^{n n e t} \pi_{i}^{-1}}
$$

should produce an estimate close to the official percentage of people living in region a. The value nnet is the net sample size for the region variable, i.e. the number of persons that responded to the variable. The same procedure can be applied for all other regions and also with indicator variables for gender, age, and level of education.

It should be noted that an estimator like $\bar{x}_{a}$ can of course be subject to non-response bias, as it presents only a complete case analysis. Hence, only distinct difference between estimated values and official figures should be considered as a sign of incorrect calculated PROB variables.

## F5. Flowchart of the routings in the ESS main

A2 NETUSOFT
ASK A2: ASK ALL
GO TO A3: If code 4, 5 at A2
GO TO A4: If code 1-3, 7 and 8 at A2

A3 NETUSTM
ASK A3: If code 4, 5 at A2
GO TO A4: ALL


A4 to B12 ASK ALL

B13 VOTE
ASK B13: ASK ALL
GO TO B14: If code 1 at B13
GO TO B15: If code $2,3,7$ or 8 at B13

B14 PRTVTxx PRTVxx1 PRTVxxN
COUNTRY SPECIFIC QUESTION AND CODES
ASK B14: If code 1 at B13
GO TO B15: ALL

B23 CLSPRTY
ASK B23: ASK ALL
GO TO B24: If code 1 at B23
GO TO B25:
If code 2,7 or 8 at B23

B24 PRTCLxx
COUNTRY SPECIFIC QUESTION AND CODES
ASK B24: If code 1 at B23
GO TO B25: If party coded (code 01 to xx ) at B24 GO TO B26: If code 77 or 88 at B24

B25 PRTDGCL
ASK B25: If party coded (code 01 to xx ) at B24 GO TO B26: ALL


23

C11 RLGBLG
ASK C11: ASK ALL
GO TO C12: If code 1 at C11
GO TO C13: If code 2,7 or 8 at C11
$\mathbf{C 1 2}$ RLGDNM
COUNTRY SPECIFIC CODES FOR RECODING INTO
ESS STANDARD CODING FRAME
ASK C12: If code 1 at C11
GO TO C15: ALL

C13 RLGBLGE
ASK C13: If code 2,7 or 8 at C11
GO TO C14: If code 1 at C13 GO TO C15: If code 2,7 or 8 at C13

C14 RLGDNME
ASK C14: If code 1 at C13
GO TO C15: ALL


## C15 to C17 ASK ALL

## C18 DSCRGRP

ASK C18: ASK ALL
GO TO C19: If code 1 at C18 GO TO C20: If code 2,7 or 8 at C18

C19 DSCRRCE DSCRNTN DSCRRLG DSCRLNG DSCRETN DSCRAGE DSCRGND DSCRSEX DSCRDSB DSCROTH (DSCRREF) DSCRDK ASK C19: If code 1 at C18 CODE ALL THAT APPLY GO TO C20: ALL


## C20 ASK ALL

C20 CTZCNTR
ASK C20: ASK ALL
GO TO C21: If code 2, or 8 at C20 GO TO C22: If code 1 or 7 at C20

C21 CTZSHIPC
ISO 3166-1
ASK C21: If code 2 or 8 at C20 GO TO C22: ALL

C22 BRNCNTR
ASK C20: ASK ALL
GO TO C23: If code 2 at C22 GO TO C24: If code 1,7 or 8 at C22

C23 CNTBRTHC
ISO 3166-1
ASK C23: If code 2 at C20 GO TO C24: If country coded or code "77" or "88" at C22

C24 LIVECNTA
ASK C24: If code 2 at C23 GO TO C25: ALL


## C27 FACNTR

ASK C27: ASK ALL
GO TO C28: If code 2 at C27
GO TO C29: If code 1,7 or 8 at C27

## C28 FBRNCNTB

ISO 3166-1
ASK C28: If code 2 at C27
GO TO C29: ALL

## C29 MOCNTR

ASK C29: ASK ALL
GO TO C30: If code 2 at C29
Go to C32: If code 1,7 or 8 at C29

C30 MBRNCNTB
ISO 3166-1
ASK C30: If code 2 at C29
Go to C32: CODE ALL


C31 ADMDW
CODE C31: CODE ALL by automated random
allocation to groups 1,2 or 3 .
GO TO C32: If code 1 at C32
GO TO C35: If code 2 at C32
GO TO C38: If code 3 at C32

C32 TESTHC32
CODE C32: If code 1 at C31 GO TO C33: ALL

C33 TESTHC33
CODE C33: If code 1 at C31 GO TO C34: ALL

C34 TESTHC34
CODE C34: If code 1 at C31 GO TO C41: ALL

C35 TESTHC35
CODE C35: If code 2 at C31 GO TO C36: ALL

C36 TESTHC36
CODE C36: If code 2 at C31 GO TO C37: ALL

C37 TESTHC37
CODE C37: If code 2 at C31 GO TO C41: ALL

C38 TESTHC38
CODE C38: If code 3 at C31 GO TO C39: ALL

C39 TESTHC39
CODE C39: If code 3 at C31 GO TO C40: ALL

C40 TESTHC40
CODE C40: If code 3 at C31 GO TO C41: ALL


D1 EVPDEMP
ASK D1: ASK ALL
GO TO D2: If code 1 at D1 GO TO D3: If code 2,7 at D1

D2 PDEMPYR
ASK D2: If code 1 at D1 GO TO D3: ALL


ASK D7: If code 1 at D6 GO TO D8: ALL


D8 BTHCLD
ASK D8: ASK ALL
GO TO D9: If code 1 at D8
GO TO D14a: If code 2,7 or 8 at D8

D9 NBTHCLD
ASK D9: If code 1 at D8 GO TO D10: ALL

D10 FCLDBRN
ASK D10: If code 1 at D8
GO TO D11: If $>1$ at D9
GO TO D12: If 1,77 or 88 at D9 and $<2003$ at D10 GO TO D14a: If 1,77 or 88 at D9 and $>=2003$ at D10


F4 RSHIPA2 - RSHIPAN;
ASK F4: ASK ALL
GO TO F6:
If code 01 at F4
GO TO F7:
If NOT code 01 at F4

F6 RSHPSTS
ASK F6:
If code 01 at F4
GO TO F7:
If code 01,02,05,06,
77 or 88 at F6
GO TO F8
If code 03 or 04 at F6

F7 LVGPTNEA
ASK F7:
If NOT code 01 at F4
or code 01,02,05,06,
77 or 88 at F6
GO TO F8: ALL

F8 DVRCDEVA
ASK F8: ASK ALL
GO TO F11: If NOT code 01 at F4 or if code 03,04 at F6 GO TO F13: If code 01 at F4 or code 01,02,05,06, 77 or 88 at F6

F11 MARSTS
ASK F11: If NOT code 01 at F4 or if code 03 or 04 at F6 GO TO F13: If NOT code 02 at F4

F13 CHLDHHE
ASK F13: If NOT code 2 at F12 GO TO F14: ALL


F17a PDWRK EDCTN UEMPLA UEMPLI DSBLD RTRD CMSRV HSWRK DNGOTH (DNGREF) DNGDK ASK F17a: ASK ALL
GO TO F17c: If more than one coded At F17a
GO TO F18: If only one coded at F17a

F17c MAINACT
ASK F17c: If more than one coded at F17a, 01-09
GO TO F18: If NOT code 01 at F17a

F18 CRPDWK
ASK F18: Code 02 to 09, 77 or 88 at F17a GO TO F19: If code 2,7 or 8 at F18
GO TO F21: If code 1 at F18

F19 PDJOBEV
ASK F19: If code 2,7 or 8 at F18 GO TO F20: If code code 1 at F19 GO TO F36: If code 2,7 or 8 at F19

F20 PDJOBYR
ASK F20: If code 1 at F19 GO TO F21: If year coded or code 7777 or 8888 at F20


Ask F17c: If more than one coded at F17a, 01-09

Ask F21: If code 01 at F17a or code 01 at F18 or code 01 at F19

Go to F36: ASK ALL

F21 EMPLREL
ASK F21: If code 01 at F17a or code 1 at F18 or code 1 at F19
GO TO F22: If code 2 at F21
GO TO F23: If code $1,3,7$ or 8 at F21

F22 EMPLNO
ASK F22: If code 2 at F21
GO TO F24:
If number coded or code 77777 or 88888 at F22

F23 WRKCTRA
ASK F23: If code 1, 3, 7 or 8 at F21
GO TO F24: If code $1,2,3,7$ or 8 at F23

## F24 ESTSZ

ASK F24: If code 01 at F17a or code 1 at F18 or code 1 at F19
GO TO F25: If code 1 to 5,7 or 8 at F24

F25 JBSPV
ASK F25: If code 01 at F17a or code 1 at F18 or code 1 at F19.
GO TO F26: If code 1 at F25
GO TO F27: If code 2, 7 or 8 at F25

F26 NJBSPV
ASK F26: If code 1 at F25
GO TO F27:
If number coded or code 77777 or 88888 at F26


## ASK F27 to F35b:

If code 01 at F17a or code 1
at F18 or code 1 at F19

F36 UEMP3M
ASK F36: ALL
GO TO F37: If code 1 at F36
GO TO F39: If code 2,7 or 8 at F36

F37 UEMP12M
ASK F37: If code 1 at F36
GO TO F38: If code $1,2,7$ or 8 at F37

F38 UEMP5YR
ASK F38: If code 1 at F36
GO TO F39: ALL

F42a: Ask F42a if more than one household member at F1

F42a IINCSRC
ASK F42a: If more than one household member at F1


F39 to F42 ASK ALL


## ASK F47 to F51:

If code 01 at F4
and [code 01 at F45a or code 1 at F46]

## Go to F52:

If NOT code 01 at F4 or code 2,(7) or 8 at F46

F53 EMPRF14
ASK F53: ASK ALL
GO TO F54: If code 1,2 or 8 at F53 GO TO F56: If code 3,4 or 7 at F53

F54
ASK F54: If code 1,2 or 8 at F53 NOT TO BE INCLUDED IN FILE 1.

F55 OCCF14B
ASK F55: If code 1, 2, or 8 at F53 GO TO F56: ALL

F57 EMPRM14
ASK F57: ASK ALL
GO TO F58: If code 1,2 or 8 at F57 GO TO F60: If code 3,4 or 7 at F57

F58
ASK F58: If code 1,2 or 8 at F57 NOT TO BE INCLUDED IN FILE 1

## F59 OCCM14B

ASK F59: If code 1, 2 or 8 at F57 GO TO F60: ALL

F56 ASK ALL


F60 ASK ALL

G8 FVGABC
CODE G8: CODE if $F 1=1$ and $F 40=1-6$ OR
if $\mathrm{F} 42 \mathrm{a}=1-6$.
CODE 1 AT G8: If code $1,2,3$ at F42a OR if code 1 at $F 1$ and code $1,2,3$ at $F 40$ CODE 2 AT G8: If code 4 at F42a OR if code 1 at F1 and code 4 at F40 CODE 3 AT G8: If code 5,6 at F42a OR if code 1 at F1 and code 5,6 F40 CODE 6 AT G8: If code 7,8,9 at F42 OR If code 1 at F1 and code 7,8 at F40


## Group 1: Questions 8a-17a

G9a GRSPNUM
ASK G9a: ALL IN GROUP 1
GO TO G10a: If code 7777777 or 888888 at G9a
GO TO G11a: If 0 or $>0$ at G9a

G10a GRSPLET
ASK G10a: If code 7777777 or 8888888 at G9a GO TO G11a: ASK ALL IN GROUP 1


G11a NETINUM
ASK G11a: ALL IN GROUP 1
GO TO G12a: If code 7777777 or 8888888 at G11a
GO TO G13a: If 0 or $>0$ at G11a and $>0$ or 7777777, 8888888 at G9a
GO TO G14a: If $>0$ at G11a and 0 at G9a GO TO G17a: If 0 at G11a and 0 at G9a

G12a NETILET
ASK G12a: If code 7777777 or 8888888 at G11a
GO TO G13a: If >0 or 7777777, 8888888 at G9a
GO TO G14a: If 0 at G9a and $>0$ or 7777777, 8888888 at G11a


G13a GRSPFR
ASK G13a: If >0 or 7777777, 8888888 at G9a GO TO G14a: If $>0$ or 7777777,8888888 at G11a
GO TO G15a: If 0 at G11a and
$>0$ or $<0$ or 7, 8 at G13a
GO TO G17a: If 0 at G11a and 0 at G13a

## G14a NETIFR

ASK G14a: If $>0$ or 7777777,8888888 at G11a GO TO G15a: If $>0$ or $<0$ or 7,8 at G13a
GO TO G16a: If 0 at G13a and
$>0$ or $<0$ or 7,8 at G14a
GO TO G17a: If 0 at G13a and 0 at G14a

## G15a FRLGRSP

ASK G15a: If $>0$ or $<0$ or 7,8 at G13a GO TO G16a: If $>0$ or $<0$ or 7,8 at G14a GO TO G17a: If 0 at G14a

## G16a FRLNETI

ASK G16a: If $>0$ or $<0$ or 7, 8 at G14a GO TO G17a: ALL IN GROUP 1

G17a OCCINFR
ASK G17a: ALL IN GROUP 1
GO TO G18: ALL


G16a ASK IF $<0$ or $>0$ or 7,8 at G14a


G17a ASK ALL IN GROUP 1


Group 2: Questions 8b - 17b

## G11b NETINUM

ASK G11b: ALL IN GROUP 2 GO TO G12b: If code 7777777 or 888888 at G11b
GO TO G14b: If $>0$ at G11b
GO TO G17b: If 0 at G11b

G12b NETILET
ASK G12b: If code 7777777 or 8888888 at G11b
GO TO G14b: If >0 or 7777777, 8888888 at G11b

## G14b NETIFR

ASK G14b: If $>0$ or 7777777,8888888 at G11b GO TO G16b: If $>0$ or $<0$ or 7,8 at G14b GO TO G17b: If 0 at G14b

G16b FRLNETI
ASK G16b: If $>0$ or $<0$ or 7,8 at G14b GO TO B17b: ALL IN GROUP 2

G17b OCCINFR
ASK G17b: ALL IN GROUP 2 GO TO G18: ALL


## Group 3: Questions 8c-17c

## G11c NETINUM

ASK G11c: ALL IN GROUP 3
GO TO G12c: If code 7777777 or 8888888 at G11c
GO TO G14c: If $>0$ at G11c
GO TO G17c: If 0 at G11c

G12c NETILET
ASK G12c: If code 7777777 or 8888888 at G11c
GO TO G14c: If >0 or 7777777 , 888888 at G11c


## G14c NETIFR

ASK G14c: If $>0$ or 7777777,8888888 at G11c GO TO G16c: If >0 or $<0$ or 7,8 at G14c GO TO G17c: If 0 at G14c

G16c FRLNETI
ASK G16c: If >0 or $<0$ or 7, 8 at G14c GO TO B17c: ALL IN GROUP 3

G17c OCCINFR
ASK G17c: ALL IN GROUP 3 GO TO G18: ALL


## F6. Flowchart of the routings in the ESS contact forms

## TYPESAMP

FILL IN ALL
GO TO NUMHH (A1): If code 03 at TYPESAMP GO TO B1 (Visit number): If code 02 at TYPESAMP GO TO AGE_SU: If code 01 at TYPESAMP

## NUMHH (A1)

FILL IN NUMHH (A1): If code 03 at TYPESAMP GO TO A4 (Household details): If code 01 at NUMHH GO TO HHSELECT (A2): If codes 02-12 at NUMHH GO TO A3 (Number of selected households): If code > 12 at NUMHH

## HHSELECT (A2)

FILL IN HHSELECT (A2): If codes 02-12 at NUMHH GO TO A4 (Household details): If code 01 at HHSELECT
GO TO MULTHNUM: If code > 01 at HHSELECT

## MULTHNUM

FILL IN MULTHNUM: If code > 01 at HHSELECT GO TO A4 (Household details): ALL

## A3 (Selected HH number)

FILL IN A3 (Selected HH number): If code > 12 at NUMHH
GO TO A4 (Household details): ALL
*variable not to be included in CF file

## A4 ( HH details)

FILL IN A4 (HH details): If code $=03$ at TYPESAMP GO TO B1 (Visit number): ALL
*variable not to be included in CF file



## 5 RESULBn

FILL IN RESULBn: If $n \wedge>$ total number of contact attempts for sample unit GO TO N1: If code 01,02 or 06 at RESULBn and neighbourhood characteristics not already registered in previous contact attempt
GO TO OUTNICn: If code $03,04,05$ or 08 at RESULBn
GO TO OUTINVAL: If code 07 at RESULBn

## 6 OUTNICn

FILL IN OUTNICn: If code $03,04,05$ or 08 at RESULBn
GO TO 6b: If code 12 at OUTNICn
GO TO 13: If code 11 at OUTNICn GO TO N1: If code $01,05,06,07$ or 13 at OUTNICn
GO TO REFVIS1: If code 02,03 or 04 at OUTNICn and first refusal
GO TO REFVIS2: If code 02,03 or 04 at OUTNICn and second refusal
GO TO REFVIS3: If code 02,03 or 04 at OUTNICn and third refusal
GO TO REFVISn: If code 02,03 or 04 at OUTNICn and n-th refusal
END: If code 08,09 or 10 at OUTNICn

## 6b (Language of respondent)

 FILL IN 6b: If code 12 at OUTNICn GO TO N1: If neighbourhood characteristics not already registered in previous contact attempt*variable not to be included in CF file

7 REFVIS1, REFVIS2, REFVIS3, REFVISn FILL IN REFVIS1: If code 02,03 or 04 at OUTNICn and first refusal
FILL IN REFVIS2 (codes 02-10 only): If code 02,03 or 04 at OUTNICn and second refusal FILL IN REFVIS3 (codes 03-10 only): If code 02,03 or 04 at OUTNICn and third refusal FILL IN REFVISn (codes n-10 only): If code 02,03 or 04 at OUTNICn and n-th refusal GO TO RERSB1_1-1_5: If first refusal GO TO RERSB2_1-2_5: If second refusal GO TO RERSB3_1-3_5: If third refusal GO TO RERSBn_1-n_5: If n-th refusal

8 RERSB1_1-1_5, RERSB2_1-2_5,
RERSB3_1-3_5, RERSBn_1-n_5
FILL IN RERSB1_1-RERSB1_5: If first refusal FILL IN RERSB2_1-RERSB2_5: If second refusal FILL IN RERSB3_1-RERSB3_5: If third refusal FILL IN RERSBn_1-RERSBn_5: If n-th refusal GO TO COOPA1: If first refusal GO TO COOPA2: If second refusal GO TO COOPA3: If third refusal GO TO COOPAn: If $n$-th refusal

## 9 COOPA1, COOPA2, COOPA3, COOPAn

FILL IN COOPA1: If first refusal
FILL IN COOPA2: If second refusal
FILL IN COOPA3: If third refusal FILL IN COOPAn: If $n$-th refusal GO TO AGEB 1: If first refusal GO TO AGEB_2: If second refusal GO TO AGEB_3: If third refusal GO TO AGEB_n: If n-th refusal

10 AGEB_1, AGEB_2, AGEB_3, AGEB_n FILL IN AGEB_1: If first refusal FILL IN AGEB_2: If second refusal FILL IN AGEB_3: If third refusal FILL IN AGEB_n: If n-th refusal GO TO GENDERB1: If first refusal GO TO GENDERB2: If second refusal GO TO GENDERB3: If third refusal GO TO GENDERBn: If $n$-th refusal

## 11 GENDERB1, GENDERB2, GENDERB3,

## GENDERBn

FILL IN GENDERB1: If first refusal
FILL IN GENDERB2: If second refusal
FILL IN GENDERB3: If third refusal
FILL IN GENDERBn: If $n$-th refusal
GO TO N1: If neighbourhood characteristics not already registered in previous contact attempt

## 12 OUTINVAL

FILL IN OUTINVAL: If code 07 at RESULBn GO TO: End contact procedure



## G. Programmes for applying Data Protocol variable names, labels and categories

To assist the data producers, and ensure data to be as consistent and harmonised as possible, NSD offers SPSS and SAS programmes with the official ESS variable names, labels, categories and formats. The variable labels in the programmes include the question numbers to facilitate crossreferences between the questionnaires and the variables. The programmes are available for download from the "Data protocol and variable definitions" page on the ESS NC Intranet site at www.europeansocialsurvey.org/intranet/nc. Please apply the ESS9 2018 Data Protocol variable names, labels and categories to the data files before you submit them to the archive. The package of programmes includes the following syntax/dictionary files:

## SPSS

| ESS9ms.sps | Main questionnaire, syntax |
| :--- | :--- |
| ESS9ms.sav | Main questionnaire, dictionary, SPSS Windows 12-14 |
| ESS9i.sps | Interviewer's questionnaire, syntax |
| ESS9i.sav | Interviewer's questionnaire, dictionary, SPSS Windows 12-14 |
| ESS9cf.sps | Contact forms, syntax |
| ESS9cf.sav | Contact forms, dictionary, SPSS Windows 12-14 |
| ESS9sddf.sps | Sample data file, syntax |
| ESS9sddf.sav | Sample data file, dictionary, SPSS Windows 12-14 |
| ESS9Standards.sps* | Value labels for international standards in ESS (see section D1). <br> ESS9RenameQtoM.sps |
|  | Renaming variables in the Main and Interviewer's questionnaires from question <br> numbers to ESS mnemonic names, syntax. |

## SAS

ESS9ms.sas Main questionnaire, syntax
ESS9ms.sas7bdat Main questionnaire, dictionary, SAS Windows 8-9
ESS9i.sas
ESS9i.sas7bdat
ESS9cf.sas
ESS9cf.sas7bdat
ESS9sddf.sas
ESS9sddf.sas7bdat
Interviewer's questionnaire, syntax
Interviewer's questionnaire, dictionary, SAS Windows 8-9
Contact forms, syntax
Contact forms, SAS Windows 8-9
Sample data file, syntax
Sample data file, SAS Windows 8-9
ESS9Standards.sas* Formats for international standards in ESS (see section D1).
ESS9RenameQtoM.sas Renaming variables in the Main and and Interviewer's questionnaires from question numbers to ESS mnemonic names, syntax.

Comment to ESS9standards.*: If the survey organisation does not have procedures for automatic checking of wild codes in the variables
CTZSHIPC "CITIZENSHIP"
CNTBRTHC "COUNTRY OF BIRTH"
LNGHOM1 "LANGUAGE MOST OFTEN SPOKEN AT HOME: FIRST MENTIONED"
LNGHOM2 "LANGUAGE MOST OFTEN SPOKEN AT HOME: SECOND MENTIONED"
FBRNCNTB "COUNTRY OF BIRTH, FATHER"
MBRNCNTB "COUNTRY OF BIRTH, MOTHER"
ISCO08 "OCCUPATION, ISCO08"
NACER2 "INDUSTRY, NACE REV.2"
ISCO08P "OCCUPATION PARTNER, ISCO08"
ANCTRY1 "FIRST ANCESTRY, EUROPEAN STANDARD CLASSIFICATION OF CULTURAL AND ETHNIC GROUPS"

ANCTRY2 "SECOND ANCESTRY, EUROPEAN STANDARD CLASSIFICATION OF CULTURAL AND ETHNIC GROUPS"
the value labels/formats in ESS9Standards.* can be added to File 1 to facilitate proof-reading (spotting empty labels in frequency tables).

## H. National technical summary and Appendices

The metadata documentation is an important part of the high quality ESS data and represents one of the major strengths of the European Social Survey. The National Teams have a central role in the production of such documentation by providing the National Technical Summary (NTS) and its appendices.

For those who have access to the fully licensed Adobe Acrobat program, NSD will make the National Technical Summary and its appendices available as electronic forms in PDF format. These should be downloaded, filled in and deposited to the ESS Archive at NSD along with the other electronic deliverables. The forms will be available for download from the "Survey documentation" page at the ESS NC Intranet site www.europeansocialsurvey.org/intranet/nc by the end of September 2018. The National Teams will be notified by e-mail when these forms are available.

NSD encourages the use of the PDF electronic forms. For users who do not have access to a fully licensed Adobe Acrobat, a version will also be available in Word format.

Please save the National Technical Summary and appendices according to the list below, where $x x$ is the country code as specified in table E1.

National Technical Summary:
NTS Appendix on Education:
NTS Appendix on Income:
NTS Appendix on Political Parties:
NTS Appendix on Marital and Relationship status:

Ntech2018xx
Ntech2018xx_documentation_of_education Ntech2018xx documentation of income Ntech2018xx_documentation_of_parties Ntech2018xx_documentation_of_marital _and_relationship_status


[^0]:    ${ }^{1}$ Data could be deposited on lower levels. If for example NUTS level 2 is recommended, it is possible to use level 3 in the data file sent to the Archive.

[^1]:    1 Included on a voluntary basis

[^2]:    2 Included on a voluntary basis

[^3]:    ${ }^{1}$ Part of Round 9 rotating module on Justice and Fairness

[^4]:    ${ }^{1}$ Variable 13 (New address) not to be included in CF file deposit to ESS Data Archive (cf. flow chart)
    ${ }^{2}$ Variable 6b (Language) not to be included in CF file deposit to ESS Data Archive (cf. flow chart)

