ESS Round 6 - Question Module Design Final Template

Module Title: Personal and social well-being
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SECTION A: Theoretical background, aims and objectives

Introduction

An explicit aim of the European Union is to promote the well-being of its peoples.2 We argued in our module application to create the original well-being module in Round 3 of ESS, that there should therefore be systematic and detailed well-being accounts for all nations within the EU. Such accounts are required to compare and contrast the effects of different political and social policies and contexts on the levels of well-being experienced by citizens. These predominantly subjective well-being indicators would complement existing objective measures such as socio-economic indicators, which currently provide the most common methods for measuring progress. The dominance of indicators such as GDP was based on the long-held assumption that economic prosperity would bring happiness, but it has been known for some time that this assumption is no longer viable. There is a relationship at low levels of income, but the marginal utility of increasing income in developed countries is small or negligible (Easterlin, 2003; Layard, 2005).

The resulting need to rethink how to measure progress and better understand the determinants of well-being was a driving force behind the original Well-being Module included in ESS Round 3 (‘the Well-being Module’). Clearly, we need to measure people’s experience of their lives, and not just the objective facts about their lives, such as income or GDP.

Collecting repeat data on the items included in the Well-being Module is a core part of the effort to create a set of national well-being accounts. For these to be effective and useful, they must involve regular measurement so that the levels of different measures can be tracked over time. Repeating the module therefore forms a critical part of the objective to use ESS data to demonstrate the feasibility and usefulness of this sort of approach. European and national statistics offices are becoming more interested in this field and some are starting to collect some data. However, it is clear that there is still some way to go before they are collecting the full range of subjective variables required to provide a full picture of European well-being.

Why does well-being matter?

The idea that well-being is a valuable end in itself seems irrefutable. There can be few nations which would not wish their citizens and communities to flourish. But beyond this general ideology, there are sound practical reasons for prioritising and promoting well-being. The evidence from large national and cross-national surveys shows that individuals with higher well-being as indicated by measures of happiness or life satisfaction, tend to be more productive, have higher incomes, more stable marriages, and better health and life expectancy (Diener, 2000; Judge et al, 2001). These cross-sectional associations are supported by longitudinal evidence. For instance, a meta-analysis by Chida & Steptoe (2008) showed that positive feelings or attitudes at one point in the life course were associated with increased health and longevity later in life. A range of experimental research further confirms that higher levels of well-being or positive emotions produce a range of beneficial outcomes including a broader focus of attention and more creative thinking (Fredrickson & Branigan, 2005), more tolerance and generosity towards others (Forgas, 2002), a

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1 Citation reference: European Social Survey (2013) Round 6 Module on Personal and Social Wellbeing – Final Module in Template. London: Centre for Comparative Social Surveys, City University London.

healthier physiological response to stress (Fredrickson et al, 2000), reduced likelihood of developing a cold when a common cold virus is introduced into the nostrils (Cohen et al, 2003) and a better immune response to the influenza vaccine (Davidson et al, 2003). Taken together, the evidence shows that well-being or positive emotions lead to positive behaviours, increased cognitive capability and health, and that positive behaviours, capabilities and health in turn fuel well-being and positive emotions. Well-being therefore matters as an outcome in its own right, as well as in light of its benefits for individuals and society.

Conceptual Framework
People’s subjective well-being (SWB) has usually been conceptualised in terms of people’s emotional responses (good or bad feelings) and their cognitive or evaluative responses e.g. ‘satisfaction’ (Kahneman et al, 1999; Diener, 1984; Veenhoven, 2000). However, as noted in our original application, this conceptualisation regards well-being as a state rather than a process (Rogers, 1961). It focuses on having positive feelings or evaluations, as opposed to doing certain things that lead to lasting pleasure or fulfilment (Vitterso, 2004). This distinction was fundamental to the development of the Well-being Module. It parallels two distinct philosophical approaches to well-being – the hedonic approach which emphasises positive feelings (Kahneman et al, 1999) versus the eudaimonic approach which emphasises positive functioning (Keyes, 2002; Ryan & Deci, 2001; Sen 1996).

The eudaimonic approach has been operationalised in various ways, and typically includes concepts such as autonomy or self-determination, interest and engagement, positive relationships, and a sense of meaning, direction or purpose in life (Ryff & Singer, 1998; Deci & Ryan, 2000; Diener et al, 2010; Seligman, 2002). Items designed to capture the range of eudaimonic concepts were included in the Well-being Module. However, in terms of theory underpinning the different conceptualisations of functioning or eudaimonic well-being, each scholar (or pair of scholars) drew on different traditions. The six well-being dimensions proposed by Ryff & Singer (autonomy, environmental mastery, personal growth, positive relations, purpose in life, self acceptance) derived from developmental psychology and psychodynamic theory. The three concepts described by Deci & Ryan (autonomy, competence, relatedness) came from the humanistic approach and the perspective of psychological ‘needs’. Seligman’s core concepts (pleasure, engagement, meaning) combined hedonic well-being with key aspects of Aristotle’s theory and Csikszentmihalyi’s work on ‘flow’ (1988), while Diener’s conceptualization was influenced by all these earlier approaches plus the evidence that optimism is important for successful functioning and well-being (Scheier & Carver, 2003) and the work of Putnam (2000) and Helliwell et al (2009) showing that ‘social capital’ is basic to the well-being of societies. Indeed, the evidence on the importance of social connections to well-being (Helliwell and Putnam 2005; Diener and Seligman, 2002) led us to ensure that the Well-being Module included detailed measures of social as well as personal well-being.

While there is substantial overlap between these different conceptualizations, they are essentially idiosyncratic. Since the development and utilization of the original Well-being Module in ESS Round 3, work has been undertaken to bring together competing accounts of well-being into a coherent model, with particular emphasis on its relevance to policy. In 2008, the UK Government Office for Science published the results of its Foresight Project on Mental Capital and Wellbeing (Government Office of Science, 2008). The project aimed to use the best available scientific and other evidence to develop a vision for mental capital and mental well-being over the next 20 years. As part of this project, the New Economics Foundation (nef) examined the definitions of well-being used by policy makers and compared them to the taxonomy of well-being models developed by Dolan et al (2006), who produced five categories of models: 1) preference satisfaction; 2) basic needs3; 3) flourishing; 4) hedonic; and 5) evaluative. Rather than seeing these models in competition with each other to describe a static construct, the nef model viewed the various approaches as describing different aspects or stages of a dynamic process (Thompson and Marks, 2008).

In this model, functioning well (eudaimonic well-being) results from a combination of enabling conditions and psychological resources. Enabling conditions include opportunities and obstacles, inequalities, social norms and culture, while psychological resources include such characteristics as resilience, optimism and self-esteem. In turn, functioning well feeds back into enabling conditions and determines one’s experience of and cognitive judgments about life (e.g. happiness, satisfaction, interest, boredom and distress), and experience of life in turn feeds back into psychological resources (see Figure 1). The value of this dynamic

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3 Dolan et al (2006a) call this category “Objective lists”, although also use the term “basic needs” interchangeably.
model is that it generates clear hypotheses and predictions about the way in which relevant concepts are linked, and particularly about how change in relevant variables will influence and be influenced by well-being.

**Figure 1: The dynamic model of well-being (Foresight, 2008)**

Because of the inclusive nature of this model, and its policy relevance, we propose to use it as the primary conceptual framework to inform the design of the repeat Well-being Module. The model can be seen as accounting better for some of the items which were previously conceptualized according to the feelings-functionings duality in the structure of the module (Huppert and Marks, 2007). For example, optimism and self-esteem, previously described as sitting with feelings, are better described as aspects of cognitive style and personality, rather than experiences or affect, and therefore can be seen as sitting more coherently with the psychological resources element of the dynamic model.

However, our intention is not to use this model to the exclusion of all others. It is primarily a description of individual well-being, and while this includes social connections as a core part of its 'functioning' element, it does not give as much emphasis to social well-being as the Well-being Module was designed to do and which we intended to retain. The distinction between personal and social well-being will therefore remain a core part of the module.

We see it as a key strength of the module that it can be used to operationalise and test a number of different models of well-being. Another initiative to conceptualise well-being in a less idiosyncratic, more objective manner stems from a second theoretical model adopted in the Foresight Report, which proposes that well-being can be described as a bell-shaped spectrum from very low (corresponding to common mental disorder such as anxiety or depression) to very high (mental ‘flourishing’), with most people having moderate levels of well-being. Huppert (2009) has used this model to suggest that ‘that the way to reduce the prevalence of common mental disorder in the long term is to intervene at the general population level to improve levels of well-being (see Figure 2).

Using this model, Huppert and So (2009) developed an operational definition of flourishing by examining how academics and clinicians had defined the lower end of the mental health or well-being spectrum but taking the opposite pole. The resulting definition of flourishing led to the creation of a psychological flourishing scale, using a number of items from the Well-being Module. They then established the prevalence of flourishing across Europe and the factors associated with it. This analysis was presented to an OECD meeting in 2009 (Huppert & So, 2009) and published in 2011 (Huppert & So, 2011).
Is well-being more than life satisfaction?
The vast majority of surveys continue to use single-item measures of happiness or life satisfaction as their sole indicator of subjective well-being. This is entirely legitimate and undoubtedly cost effective if a single item can capture the essence of the concept. However, there are several reasons why we argue that this is not the case. First, deciding on how satisfied one is with one’s life requires a complex integration of experience and expectations. A high score on a life satisfaction measure can be obtained if an individual generally has a sense that life is going well, or if life is not going particularly well but they have low expectations. This is a particular problem if such a measure is to be used to evaluate the success of a policy, since it is unclear whether change in this measure reflects a change in experience or a change in expectations.

Another concern relates to the “pleasantness bias” of life satisfaction measures. A number of studies have demonstrated that the most commonly used indicators of satisfaction and happiness are quite insensitive to important life processes. For example, they do not capture processes involved in the realization of important life projects and the engagement in long term goals and challenging activities. By contrast, life satisfaction measures are both predictive of and responsive to more passive activities and to episodes characterized by routine and familiarity (see Vittersø, in press; Vittersø, et al., 2010, for overviews). We have therefore argued that more direct measures of experience are required and a number of these were included in the Round 3 Well-being Module.

On the other hand, if more direct measures of well-being are very highly correlated with scores on a life satisfaction item, then one could argue that for many purposes a life satisfaction item is sufficient. In an OECD briefing document (Huppert & So, 2009) an operationally defined measure of flourishing correlated only 0.3 with scores on the life satisfaction measure from the core ESS. However, one third of the flourishing group did not obtain a high score on life satisfaction and half of those with high life satisfaction did not meet criteria for flourishing. To the extent that the flourishing measure is a good way to conceptualise subjective well-being, a single item about life satisfaction is not an adequate substitute. We conclude that national indicators of well-being need to go beyond a simple measure of life satisfaction.

Since the original Well-being Module, recognition of the importance of a more nuanced measure of well-being has become more widespread, with a number of well-being scales produced to which we have referred in producing our module. The Warwick-Edinburgh Mental Well-being Scale - WEMWBS (Tennant et al, 2007) is a 14-item scale designed to measure both hedonic and eudaimonic aspects of positive mental well-being. It has been used in population surveys, Scotland, the North West of England and Iceland (Bartram et al., 2010; Deacon et al., 2010; Stewart-Brown and Janmohamed, 2008) and has been recommended for use by the US National Institutes of Health. Diener whose 5-item Satisfaction With Life Scale (SWLS - Diener et al, 1985) has been very widely used in survey research, has recently developed an 8-item measure of general flourishing which looks very promising, although it has so far been administered only to student samples. Keyes has also recently produced a short form of the Mental Health

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**Figure 2: The effect of shifting the mean of the mental health spectrum (Huppert, 2009)**

![Figure 2: The effect of shifting the mean of the mental health spectrum](image)

**Psychological resources**
Continuum (MHC-SF) which measures dimensions of emotional well-being, psychological well-being and social well-being, using single items from each dimension in the long form of the scale (Keyes, 2009). We have used these scales as reference points when designing new items for the module.

From personal to social well-being

The recognition that the way in which an individual relates to others and to their society is a key aspect of their subjective well-being led us to conceptualise and measure social well-being in the original Well-being Module. We considered social well-being to include both interpersonal and societal-level experiences and behaviours. The literature has emphasized the centrality of social support for good interpersonal relationships, but more recent work has highlighted the importance of supporting others. For instance, Brown et al (2003) found that helping others was more beneficial for health than receiving help, and Dunn et al (2008) showed in an experimental study that spending money on others led to greater well-being that spending money on oneself. Social policy has begun to recognize and utilize the well-being benefits of giving or doing things for others through encouraging a greater role for the voluntary sector in service delivery and increased community engagement.

Societal level well-being is important due to effects of experienced social well-being on individual well-being, and because perceptions of societal well-being act as indicators of the well-being of the society. It may be difficult for a society to flourish if its members do not have high levels of well-being, but a society might not flourish even if most of its members display high levels of personal well-being, e.g. because of its attitude towards minority groups. Research on social capital tends to use objective measures of social connectedness and shows that average levels are linked to happiness and satisfaction, health and productivity (Putnam, 2000; Helliwell & Putnam, 2005). We make a case for including additional subjective measures of social capital, including both bonding (‘thick’ ties to individuals you know well) and bridging capital (‘thin’ ties to people and organizations with whom one comes into contact). Halpern (2010) describes social capital as “the hidden wealth of nations” and advocates the importance of strengthening social prosperity. Refining the measures of social well-being in the ESS is a valuable step towards this goal.

Relevance to policy concerns

Politicians and policy makers need to know not only about the objective facts of citizens’ lives but also about how citizens experience their lives. This is now widely acknowledged by a number of cross-national initiatives, as well as by national governments of a number of European countries. We argue that whether people feel happy or satisfied with their lives may be important, but it is not enough for this agenda. Crucial from the perspective of policy is the issue of how effectively people are functioning in their daily lives, since it is effective functioning which leads to sustainable rather than transient happiness or satisfaction. It is therefore a key aim of the module to produce policy-relevant measures of well-being, with considerable growth in policy interest in this area since the well-being module was first fielded.

Progress towards national accounts of well-being

In January 2009, in accordance with the Round 3 QDT’s stated aim of using the well-being data to create a set of national well-being accounts, nef published National Accounts of Well-being: bringing real wealth onto the balance sheet (Michaelson et al, 2009). The report introduced a measurement framework based on a number of constituent components of well-being, using composites of ESS items. The components – emotional well-being, satisfying life, vitality, resilience and self-esteem, positive functioning, supportive relationships and trust and belonging – were broadly related to the different elements of the dynamic model of well-being. They were aggregated into two headline indicators of personal and social well-being, reflecting a key element of the structure of the Round 3 module. The component and headline indicators were used to compare levels of well-being across Round 3 participating countries. In addition to publication of the report, the data were also made available on a fully interactive website, www.nationalaccountsofwellbeing.org, where members of the public can explore particular indicators across Europe, look at a graphically presented ‘Well-being Profile’ for all component indicators within a country, and compare levels of well-being indicators with a range of other indicators. One aim for the module is that it will allow the production of a second compilation of National Accounts of Well-being for

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4 Russia was excluded from this analysis because it was decided to restrict the comparison to countries generally recognised as within Europe. Latvia and Romania were excluded because full weights were not produced for the data from these countries.
Evidence-based policy relevant well-being promoting activities
The Foresight Project on Mental Capital and Wellbeing combined the expertise and advice of around 400 leading experts and stakeholders from around the world and used evidence from a range of disciplines including; economics, social sciences, ethics, neuroscience and genetics, psychology and psychiatry; systems analysis and futures analysis (Government Office for Science, 2008). Foresight commissioned nef to review the evidence to produce a set of evidence-based actions to improve well-being which individuals would be encouraged to build into their daily lives. The final set of actions is:

- Connect
- Be active
- Take notice
- Keep learning
- Give

A set of communication messages was developed for each action, which cited examples of the relevant activities to explain and illustrate the intention of each (Aked et al., 2008). Since then, the Five Ways to Well-being have been widely used in the UK for their original purpose of shaping public health messaging to promote positive mental health, but also as the basis for the design of specific well-being promotion interventions in communities and schools, as well as wide-ranging initiatives including Five Ways skills training in Norfolk, eliciting residents' views on town master-planning in Dewsbury and as a framework for a city-wide themed 'Year of Well-being' in Liverpool. The chief executive of the UK's leading mental health charity has described the Five Ways as 'the best way of explaining' what is meant by well-being. The UK government's mental health framework, New Horizons, states that the Department of Health is working with other government departments to plan a public campaign based on the Five Ways (Department of Health, 2009). There are also a number of examples of the growing use of the Five Ways beyond the UK: they have been translated into Norwegian, used by ATC Health in Australia as part of a mental health promotion campaign and used by New Zealand's Mental Health Foundation as part of its mental health awareness week.

The growing prevalence of the Five Ways suggest that it is often useful for policy makers, mental health practitioners, and members of the public, to conceptualise well-being in terms of the activities which promote it, as well as, or in some cases, instead of the elements which comprise well-being (what is measured by existing items in the module). Of particular interest is the question of the extent to which participation in these activities varies cross-nationally, and whether any evidence can be found linking this variation to differences in cultural and societal norms, values and structures. There are also a number of unanswered research questions about the extent to which measures of participation in the Five Ways actions correlate with these more direct measures of subjective well-being in population surveys in different countries. Strong evidence of positive correlations, which is what would be expected given the process of the development of the Five Ways from activities for which there was evidence of a link to subjective well-being, would further help to bolster academic and policy focus on the issue of the ways in which people can be helped to build these sorts of activities into their daily lives. We have therefore aimed to build in measures of involvement of the Five Ways to Well-being within the module.

References

Abdallah S, Thompson S, Michaelson J, Marks N and Steuer N (2009). The (un)happy planet index 2.0:

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5 Paul Farmer, Chief Executive of Mind, made this comment in his closing remarks of Mind's national conference in November 2009.
6 See http://www.nrk.no/programmer/tv/puls/1.6940937
Why good lives don’t have to cost the Earth (London: nef).


Publications.


SECTION B. Brief description of all the concepts to be measured in the module and their expected relationships, either verbally or diagrammatically. Specific details about the concepts and sub-concepts are specified in SECTION C.

The concepts to be measured in the module are structured broadly as in the dynamic model of well-being, presented in Section A, and include all the elements of the operational definition of flourishing devised by Huppert and So. The functioning concepts are divided into personal and social, and in addition to the generic aspects of well-being included within these, also included is the concept of involvement in specific well-being promoting activities (the Five Ways to Well-being), which cut across both personal and social. For clarity we have presented separate groups of concepts for evaluations and emotions, although these are often presented together within the dynamic model of well-being. Note that ‘Material conditions’ are measured via various items in the core questionnaire and are not considered here.
SECTION C: Complex Concepts

COMPLEX CONCEPT NAME: Resilience

Complex Concept Description

Resilience generally refers to positive adaptation in the context of risk or adversity. It is a broad concept that encompasses a wide range of phenomena, including the capacity of a system to adapt or recover from significant challenges. Rather than a personality trait (i.e., resiliency), resilience describes the ability to sustain adaptive functioning under difficult circumstances. In all these cases, resilience refers to patterns of doing well after exposure to a serious adversity or threat. Resilience research has focused on two distinct situations. A) stress resistance and B) bouncing-back.

Speed of recovery is important when measuring resilience. A number of distinctions can be made between the ways that people respond when things go wrong. These include:
   a) no effect at all,
   b) a short-term effect,
   c) an effect that takes a long time to recover from and
   d) an effect which you never get over or learn to live with.

Expected relationship with other complex and simple concepts

Resilience is part of the personal element of good functioning, along with autonomy and control, vitality, meaning and purpose, competence and engagement.

SUB CONCEPT NAME: Stress resistance

Sub Concept Description

Refers to functioning well during a time of significant adversity.

Expected relationship with other sub concepts

It is expected that stress resistance will behave similarly to, although remaining distinct from, the other resilience sub-concept (bouncing back – E29 (R3)/D19).

Question item wording

D30 CARD 30 How difficult or easy do you find it to deal with⁷ important⁸ problems that come up in your life? Please use this card where 0 is extremely⁹ difficult and 10 is extremely easy.

<table>
<thead>
<tr>
<th>Extremely difficult</th>
<th>Extremely easy</th>
<th>(Don’t Know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>01</td>
<td>02</td>
</tr>
<tr>
<td>03</td>
<td>04</td>
<td>05</td>
</tr>
<tr>
<td>06</td>
<td>07</td>
<td>08</td>
</tr>
<tr>
<td>09</td>
<td>10</td>
<td>88</td>
</tr>
</tbody>
</table>

⁷ ‘to deal with’ in the sense of ‘to handle’
⁸ ‘important’ in the sense of ‘major’ or ‘significant’
⁹ ‘extremely’ in the sense of ‘an ending point on the scale where nothing can go beyond it. This might be represented also by ‘completely’, ‘fully’, ‘absolutely’, ‘totally’, etc.’
SUB CONCEPT NAME: Bouncing back

Sub Concept Description

Refers to returning to, and speed of return to, a previous level of good functioning following difficult times or severely disturbing experiences.

Question item wording

Repeat item E29 from Round 3:

CARD 26 Using this card, please say to what extent you agree or disagree with each of the following statements. READ OUT EACH STATEMENT AND CODE IN GRID

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don’t know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D19 When things go wrong in my life, it generally takes me a long time to get back to normal.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
</tbody>
</table>

COMPLEX CONCEPT NAME: Meaning and purpose

Complex Concept Description

Experiencing meaning in life is related to healthy human functioning. It refers to people’s concerns with the purpose, predictability, and comprehensibility of each of their own lives. Although “meaning” usually refers to sense or coherence and “purpose” is more related to intentions, these terms generally are used interchangeably.

A sense of purpose in life is nurtured when people see their current activities linked to future positive states and when also see their actions as right, good, or justifiable. Research has also found that positive relationships with others are one of the most important sources of meaning.

Expected relationship with other complex and simple concepts

Meaning and purpose is part of the personal element of good functioning, along with autonomy and control, vitality, resilience, competence and engagement.

SUB CONCEPT NAME: Orientation to future

Sub Concept Description

It assesses to what extent people have a sense direction in their lives and are able to aim their daily activities and life plans to the future.

Question item wording
D35 CARD 33 To what extent do you feel that you have a sense of direction\(^{10}\) in your life? Please use this card where 0 is not at all and 10 is completely\(^{11}\).

<table>
<thead>
<tr>
<th>Not at all</th>
<th>00</th>
<th>01</th>
<th>02</th>
<th>03</th>
<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
<th>88</th>
</tr>
</thead>
</table>

**SUB CONCEPT NAME:** Meaning and purpose – Daily activities

**Sub Concept Description**

This concept aims to assess to what extent people find meaning in their daily activities. Rather than assessing general feelings of purpose in life, these items are focused in whether or not people find that what they do in their everyday lives is worthwhile. This measures the extent to which, as people cope with the demands of their environments, they believe that they do so for meaningful or worthy ends.

**Question item wording**

Repeat item E40 from Round 3:

CARD 28 Using this card, please say to what extent you agree or disagree with each of the following statements. **READ OUT EACH STATEMENT AND CODE IN GRID**

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don't know)</th>
</tr>
</thead>
</table>

D23 I generally feel that what I do in my life is valuable and worthwhile\(^{12}\).

1 2 3 4 5 8

**COMPLEX CONCEPT NAME:** Autonomy and control

**Complex Concept Description**

The need for autonomy has been identified as a basic psychological need required for people to function in healthy or optimal ways (Deci & Ryan 2000). It is here divided into two sub-concepts. Autonomy relates to shaping one’s life or activities free from other people’s control (free from) and control relates to personal control over one’s own activities (choosing to take personal control).

**Expected relationship with other complex and simple concepts**

Autonomy and control is part of the personal element of good functioning, along with meaning and purpose.

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\(^{10}\) ‘sense of direction’ – a feeling or an idea of how someone would like their life to be in the future.

\(^{11}\) ‘completely’ in the sense of ‘an ending point on the scale where nothing can go beyond it. This might be represented also by ‘extremely’, ‘fully’, ‘absolutely’, ‘totally’, etc.

\(^{12}\) ‘worthwhile’ means ‘beneficial to others’.
SUB CONCEPT NAME: Autonomy

Sub Concept Description
Autonomy relates to shaping one’s life or activities, free from other people’s control.

Expected relationship with other sub concepts
Based on factor analyses of data from the Round 3 module, it seems that autonomy and control are relatively distinct sub-concepts.

Question item wording
Repeat item E23 from Round 3:
CARD 26 Using this card, please say to what extent you agree or disagree with each of the following statements. READ OUT EACH STATEMENT AND CODE IN GRID

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don’t know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D16</td>
<td>I feel I am free to decide for myself how to live my life.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>

SUB CONCEPT NAME: Control

Sub Concept Description
Control relates to personal control over one’s own life and activities (choosing to take personal control).

Question item wording
D28 CARD 29 To what extent do you make time\(^{13}\) to do the things you really want to do? Please use this card where 0 is not at all and 10 is completely\(^{14}\).

<table>
<thead>
<tr>
<th>Not at all</th>
<th>Completely</th>
<th>(Don’t Know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>01</td>
<td>02</td>
</tr>
<tr>
<td>03</td>
<td>04</td>
<td>05</td>
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<td>06</td>
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<td>08</td>
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<td>09</td>
<td>10</td>
<td>88</td>
</tr>
</tbody>
</table>

\(^{13}\) ‘to make time’ in the sense of ‘to allow yourself time’ or ‘to put aside time’, which is used to do something specific.

\(^{14}\) ‘completely’ in the sense of ‘an ending point on the scale where nothing can go beyond it. This might be represented also by ‘extremely’, ‘fully’, ‘absolutely’, ‘totally’, etc.
**COMPLEX CONCEPT NAME: Engagement**

**Complex Concept Description**

The concept of engagement is part of the eudaimonic aspect of well-being, and it is intended to capture trait emotions that facilitate active involvement and motivate individuals to pursue complex life goals, to learn new things and to develop their potentials. It is part of good functioning because it involves how one relates to the activities in one's life, and thus includes elements of being absorbed in one's activities and feeling actively engaged, being interested in learning new things and having opportunities to learn and experiencing a lack of boredom.

**Expected relationship with other complex and simple concepts**

Engagement is part of the personal element of good functioning, along with meaning and purpose, vitality, resilience, competence and autonomy and control.

**SUB CONCEPT NAME: Experience of learning**

**Sub Concept Description**

This sub-concept assesses the extent to which respondents’ experience learning in their lives. This does not concern formal experiences of learning but the extent to which respondents feel they learn things generally, as a measure of engagement with and curiosity about the world around them. The sub-concept also forms part of the concept ‘Involvement in well-being promoting activities’, with ‘Learn’ being one of the five ways to well-being.

**Question item wording**

CARD 27 Using this card, please tell me to what extent…READ OUT…

D20 ...you learn new things in your life?  
00 01 02 03 04 05 06 88

**SUB CONCEPT NAME: Engagement during everyday life**

**Sub Concept Description**

This sub-concept assesses the extent of feeling engaged during day-to-day life. The items within the sub-concept aim to measure different emotional aspects of feeling engaged: interest, absorption and enthusiasm. The three items are designed to behave as a scale and are adapted from the Basic Emotions Trait Test (Vittersø, J., Dyrdal, G. M., & Reysamb, E. (2005) Utilities and capabilities: A psychological account of the two concepts and their relation to the idea of a good life. Paper presented at the 2nd Workshop on Capabilities and Happiness, Milan, Italy, 15 – 18 June, 2005.)

**Question item wording**

Please use CARD 31 for the next three questions. How much of the time would you generally say you...
are...READ OUT...

<table>
<thead>
<tr>
<th></th>
<th>None of the time</th>
<th>All of (Don’t) the know time</th>
</tr>
</thead>
<tbody>
<tr>
<td>D31 ...interested in what you are doing?</td>
<td>00 01 02 03 04 05 06 07 08 09 10 88</td>
<td></td>
</tr>
<tr>
<td>D32 ...absorbed(^{16}) in what you are doing?</td>
<td>00 01 02 03 04 05 06 07 08 09 10 88</td>
<td></td>
</tr>
<tr>
<td>D33 ...enthusiastic about what you are doing?</td>
<td>00 01 02 03 04 05 06 07 08 09 10 88</td>
<td></td>
</tr>
</tbody>
</table>

**COMPLEX CONCEPT NAME: Competence**

**Complex Concept Description**

Competence refers to a sense of general capability (e.g. managing life well), as well as cognitive capability (ability to think, concentrate, and make decisions).

Competence is regarded as an important aspect of well-being. It is one of the three components in Deci and Ryan’s model (autonomy, competence, relatedness), one of six in Ryff’s model (it is termed ‘environmental mastery’) and is part of the Huppert & So operational definition of flourishing which has been derived from DSM and ICD.

**Expected relationship with other complex and simple concepts**

Competence is part of the personal element of good functioning, along with meaning and purpose, vitality, resilience, engagement and autonomy and control.

**SUB CONCEPT NAME: Opportunity to demonstrate competence**

**Sub Concept Description**

This sub-concept focuses on opportunities within daily activities to demonstrate personal strengths and abilities. This focus derives from the observation that a sense of competence must be bound up with the activities one actually undertakes – it is a feeling bound up with being able to pursue types of behaviour – hence opportunities to undertake such behaviour are an important part of the concept.

**Expected relationship with other sub concepts**

The opportunity to demonstrate competence and sense of accomplishment items in Round 3 behaved relatively similarly (following recoding given that the items were worded in opposite directions) although they could be distinguished from each other.

**Question item wording**

Repeat item E25 from Round 3:

**CARD 26** Using this card, please say to what extent you agree or disagree with each of the following statements. **READ OUT EACH STATEMENT AND CODE IN GRID**

\(^ {16}\) ‘absorbed’ in the sense of ‘focused or involved’
### Sub Concept: Sense of accomplishment

**Sub Concept Description**
This sub-concept focuses on experiencing a sense of accomplishment from daily activities. The sub-concept refers to a general sense of successful achievement in some respect. One prominent model of well-being to emphasize accomplishment is Martin Seligman’s PERMA model ([Seligman, M (2011) *Flourish: A Visionary New Understanding of Happiness and Well-being*](https://www.amazon.com/dp/1476702555)).

**Question item wording**
Repeat E27 from Round 3:

**CARD 26** Using this card, please say to what extent you agree or disagree with each of the following statements. **READ OUT EACH STATEMENT AND CODE IN GRID**

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don’t know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D17</td>
<td>In my daily life I get very little chance to show how capable I am.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>

### Sub Concept: Sense of competence

**Sub Concept Description**
This sub-concept is included as a measure of ‘pure’ competence. It is a new item intended to complement question D17 measuring opportunity to demonstrate competence and question D18 measuring sense of accomplishment.

**Question item wording**
**CARD 26** Using this card, please say to what extent you agree or disagree with each of the following statements. **READ OUT EACH STATEMENT AND CODE IN GRID**

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don’t know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D18</td>
<td>Most days I feel a sense of accomplishment from what I do.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>
There are lots of things I feel I am good at.

COMPLEX CONCEPT NAME: Vitality

Complex Concept Description

Subjective vitality refers to feeling alive and alert, and also to physical experiences such as lack of tiredness and chronic pain. This sense of energy is needed for a person to be fully functional.

Expected relationship with other complex and simple concepts

Vitality relates strongly to emotional well-being and satisfaction. Although it is perhaps more ‘inwardly-focused’ than many of the other functioning concepts, it is broadly part of the concepts involved in good functioning.

SUB CONCEPT NAME: Feeling full of energy

Sub Concept Description

This sub-concept focuses on the extent to which people feel like they have a lot of energy. Two different items are suggested here: one which measures feeling full of energy over a specified recent time period (the past week) and one (‘general vitality’) which does not relate to a specified time period. Testing is required to examine whether these items in fact behave differently.

Expected relationship with other sub concepts

Based on analysis of the Round 3 data, feeling full of energy behaved differently from items related to tiredness, relating to external drivers in different ways (e.g. unemployed people felt that they had less energy (negative vitality), but were less tired (positive vitality) than employed people). Tiredness loaded together with restedness and ability to get going/effortfullness (although these items are considered under the emotions-depression sub-concept) in a factor analysis, but the feeling full of energy item did not load together with them.

For Round 6, the original module design included measures of both mental and physical vitality. However, for mental vitality, there is expected to be considerable overlap with the engagement items measuring absorption and interest in learning, so a separate ‘mental vitality’ item is not included. Physical vitality is measured by the question below.

Question item wording

Repeat item E16 from Round 3:

And please tell me how much of the time during the past week... READ OUT...

...you had a lot of energy?

None or almost none of the time | Some of the time | Most of the time | All or almost all of the time | (Don't know)
---|---|---|---|---
1 | 2 | 3 | 4 | 8

D13
COMPLEX CONCEPT NAME: Involvement in well-being promoting activities

<table>
<thead>
<tr>
<th>Complex Concept Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Involvement in well-being promoting activities takes a behavioural approach to measuring levels of well-being, in contrast to many of the other concepts in the module which measure subjective experiences and assessments. The concept is operationalised here through measurement of involvement in activities which fall under the Five Ways to Well-being headings. The Five Ways to Well-being are a set of positive actions which, it is hypothesised, enhance the well-being of individuals who regularly carry them out. They were developed as part of the UK government's Foresight Review of Mental Capital and Well-being and are strongly supported by the evidence base.</td>
</tr>
<tr>
<td>However, because of restrictions on number of items in the module, we have decided that where possible new items will not be introduced to measure the sub-concepts here, but existing items will be used which can ‘double up; and cover these sub-concepts.</td>
</tr>
</tbody>
</table>

Expected relationship with other complex and simple concepts

The evidence base consulted when developing the Five Ways to Well-being suggested that involvement in well-being promoting activities is a driver for many of the well-being concepts measured elsewhere in the module, particularly those concepts relating to personal and social functioning. Hence it would be expected that the concept would relate both to functioning concepts as well as measures of experienced (emotional) and evaluated well-being.

SUB CONCEPT NAME: Be active

<table>
<thead>
<tr>
<th>Sub Concept Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Be active is one element of the five ways to well-being. Be active refers to physical activity, and is broadly understood to include all actions with a physical element to them.</td>
</tr>
</tbody>
</table>

Expected relationship with other sub concepts

As stated above, there are strong grounds to expect all the ‘involvement in well-being promoting activities’ sub-concepts here to be related to concepts and sub-concepts elsewhere in the module. In terms of relationships between the ‘involvement’ sub-concepts, while they conceptually form a coherent set, it is an empirical question, not yet answered, whether involvement in one such activity is related to involvement in any others.

The ‘be active’ sub-concept is likely to particularly be related to vitality.

Question item wording

D39 CARD 36 Using this card, please tell me on how many of the last 7 days you were physically active continuously for 20 minutes or longer?

INTERVIEWER NOTE: include household tasks such as housework or gardening if mentioned, as long as performed for 20 minutes or longer.

| No days   | 00 |
| One day   | 01 |
| Two days  | 02 |
| Three days| 03 |
| Four days | 04 |
| Five days | 05 |
SUB CONCEPT NAME: Connect

Sub Concept Description

Connect is one element of the five ways to well-being. Connect refers to positive social relationships, both what can be called ‘thick’—as in close intimate relationships with close friends and family—and ‘thin’—as in more numerous but psychological distal relationships with other friends, relatives, neighbours or work colleagues.

Expected relationship with other sub concepts

Connect is expected to be positively related to overall life satisfaction, happiness, positive affect, absence of negative affect, trust and belongingness.

Question item wording

Existing CORE item C2: How often do you meet socially with friends, relatives or work colleagues?
Response scale: Never, Less than once a month, Once a month, Several times a month, Once a week, Several times a week, Every day

Existing CORE item C4: Compared to other people of your age, how often would you say you take part in social activities?
Response scale: Much less than most, Less than most, About the same, More than most, Much more than most

SUB CONCEPT NAME: Give

Sub Concept Description

Give is one element of the five ways to well-being. Give refers to an individual’s engagement with activities that support the well-being of others through their efforts. This can be direct actions such as gifts of time, money or other resources or activities that display a generosity of spirit such as simply smiling, being supportive or sharing positive thoughts.

Expected relationship with other sub concepts

Give is expected to be positively related to overall life satisfaction, happiness, positive affect, absence of negative affect, connect, trust, belongingness, meaning and purpose. It also overlaps considerably with the ‘reciprocity in social exchange’ sub-concept of the ‘thick relationships’ concept.

Question item wording

Due to space considerations we are not proposing any additional items for this sub-concept as it will be covered by the item about providing support to others (D37) under the ‘reciprocity in social exchange’ sub-concept.

SUB CONCEPT NAME: Keep learning

Sub Concept Description

Keep Learning is one element of the five ways to well-being. Keep Learning refers to an individual’s experience of continuing to learning new things. It is related to the constructs of curiosity and engagement.
Expected relationship with other sub concepts

Keep Learning is expected to be related to experience of learning engagement, meaning and take notice.

Question item wording

Due to space considerations we are not proposing any additional items for this sub-concept as we consider it will be well covered by item (D20) under the ‘Engagement – experience of learning’ sub-concept (p.15).

SUB CONCEPT NAME: Take notice

Sub Concept Description

Take Notice is one element of the five ways to well-being. Take notice is related to the constructs of awareness and mindfulness, how often the respondent notices what is happening around them and within themselves. It has two elements – engagement with the outside world and awareness of their internal world – though only one (engagement with the outside world) is captured in the module.

Expected relationship with other sub concepts

Taking notice is expected to be positively related to engagement and meaning in life.

Question item wording

D34 CARD 32 On a typical day, how often do you take notice of\(^{17}\) and appreciate\(^{18, 19}\) your surroundings\(^{20}\)?

<table>
<thead>
<tr>
<th>Never</th>
<th>00</th>
<th>01</th>
<th>02</th>
<th>03</th>
<th>04</th>
<th>05</th>
<th>06</th>
<th>07</th>
<th>08</th>
<th>09</th>
<th>10</th>
<th>88</th>
</tr>
</thead>
</table>

COMPLEX CONCEPT NAME: Optimism

Complex Concept Description

Optimism refers to positive feelings or evaluations about the future (long term or short term). It has both an emotion element (hopefulness) and a cognitive element (positive expectation). One can also differentiate between general optimism and optimism despite difficult circumstances, and between optimism about the future in general and about a personal future.

Expected relationship with other complex and simple concepts

Optimism is an element of psychological resources, together with self esteem, as it involves trait-like characteristics of thinking. Being optimistic despite difficult circumstances is related to resilience.

SUB CONCEPT NAME: Optimism about personal future

Sub Concept Description

This sub-concept measures positive evaluations about one’s personal future. This aims to distinguish

---

17 ‘take notice of’ in the sense of ‘become aware of’
18 Both actions MUST be translated, that is, ‘take notice of’ and ‘appreciate’; please use two verbs in your language.
19 ‘appreciate’ in the sense of ‘value’
20 ‘surroundings’ whether physical or social
feelings about one’s personal future from feelings about the future of society or the world in general. It measures a trait-like characteristic, that is the extent to which optimism is a fairly permanent aspect of cognition and emotion, rather than optimism in a given time period.

**Question item wording**

Repeat item E4 from Round 3:

**CARD 24** Using this card, please say to what extent you agree or disagree with each of the following statements. **READ OUT EACH STATEMENT AND CODE IN GRID**

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don’t know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D2</td>
<td>I am always optimistic about my future.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>

**COMPLEX CONCEPT NAME:** Self-esteem

**Complex Concept Description**

Self-esteem refers to feelings and attitudes towards oneself; encompasses liking or feeling good about oneself (internally orientated) and being confident (externally orientated). However, confidence is difficult to measure in general terms without specifying further (e.g. willingness to deal with the unknown, to take risks) or mentioning a context (e.g. at work, at home, in relationships etc) hence we have decided to focus here on measurement of the internal aspect of self-esteem only.

**Expected relationship with other complex and simple concepts**

Self-esteem is an element of psychological resources, together with optimism, as it involves trait-like characteristics of thinking. We expect it to be related to life satisfaction, and positive and negative affect.

**SUB CONCEPT NAME:** Self-acceptance

**Sub Concept Description**

This sub-concept focuses on the internally oriented aspect of self-esteem, liking or feeling good about oneself.

**Expected relationship with other sub concepts**

This is the only sub-concept within the overall concept of self esteem included in the module (measured by two items, one positively and the other negatively oriented).

**Question item wording**

Repeat item E5 from Round 3:

**CARD 24** Using this card, please say to what extent you agree or disagree with each of the following statements. **READ OUT EACH STATEMENT AND CODE IN GRID**

---

21 New footnote for Round 6: The translation of ‘my’ must refer to the respondent’s personal future and not the future in general. If the translation used in Round 3 did not reflect this countries should contact the Translation team for further guidance.
**D3** In general I feel very positive about myself.

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don’t know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>8</td>
</tr>
</tbody>
</table>

Repeat item E6 from Round 3:

**CARD 24** Using this card, please say to what extent you agree or disagree with each of the following statements. **READ OUT EACH STATEMENT AND CODE IN GRID**

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don’t know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D4</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>At times I feel as if I am a failure.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
</tbody>
</table>

**COMPLEX CONCEPT NAME: Emotions**

**Complex Concept Description**

Positive and negative emotions are a core part of experienced well-being. Strongly established evidence demonstrates that positive and negative emotions each need to be measured separately. Emotions can be assessed in the moment (e.g. Experience Sampling Method or Day Reconstruction Method), currently or recently (e.g. the past week), or how one feels in general.

**Expected relationship with other complex and simple concepts**

The dynamic model of well-being (see introduction) conceptualises emotional well-being as one of the outcomes of good eudaimonic functioning (itself supported by external conditions and personal resources). Hence we would expect a positive affect balance (experience more positive than negative emotions) to be positively related to a number of aspects of positive functioning.

**SUB CONCEPT NAME: Depression**

**Sub Concept Description**

The incidence of depression is a well-established way of measuring of mental health. It is measured through a set of items (from the CES-D scale) which ask about positive and negative emotions, sleep quality and energy levels. This set of items has been analysed by Bracke and colleagues who established their factorial invariance across gender and countries, which indicates the good reliability and validity of using the items to compare mean differences in depression of men and women across countries (Bracke P, Levecque K and Van de Velde S (2008) The psychometric properties of the CES-D 8 depression inventory and the estimation of cross-national differences in the true prevalence of depression. *International Conference on Survey Methods in Multinational, Multiregional, and Multicultural Contexts (3MC), 25-28 June, 2008*, Berlin, Berlin-Brandenburg Academy of Sciences and Humanities).
**Expected relationship with other sub concepts**

The depression scale items are closely related to the other emotions sub-concepts, whose items were constructed to mirror the structure of the depression scale items.

**Question item wording**

Repeat items E8-E15 from Round 3:

**CARD 25** I will now read out a list of the ways you might have felt or behaved during the past week. Using this card, please tell me how much of the time during the past week... **READ OUT**...

<table>
<thead>
<tr>
<th></th>
<th>None or almost none of the time</th>
<th>Some of the time</th>
<th>Most of the time</th>
<th>All or almost all of the time</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D5</td>
<td>...you felt depressed?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>D6</td>
<td>...you felt that everything you did was an effort?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>D7</td>
<td>...your sleep was restless?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>D8</td>
<td>...you were happy?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>D9</td>
<td>...you felt lonely?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>D10</td>
<td>...you enjoyed life?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>D11</td>
<td>...you felt sad?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>D12</td>
<td>...you could not get going(^{22})?</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>

**SUB CONCEPT NAME: Anxiety**

**Sub Concept Description**

Anxiety is a negative mood condition distinct from depression, and characterised by fear and concern. This question format has been used to measure the sub-concept to be consistent with the CES-D scale.

**Question item wording**

Repeat item E17 from Round 3:

And please tell me how much of the time during the past week... **READ OUT**...

<table>
<thead>
<tr>
<th></th>
<th>None or almost none of the time</th>
<th>Some of the time</th>
<th>Most of the time</th>
<th>All or almost all of the time</th>
<th>(Don't know)</th>
</tr>
</thead>
</table>

\(^{22}\) ‘could not get going’ in the sense of ‘felt lethargic and lacked motivation’.
ROUND 6 PERSONAL AND SOCIAL WELLBEING - FINAL MODULE IN TEMPLATE

D14  ...you felt anxious?  1  2  3  4  8

SUB CONCEPT NAME: Calmness

Sub Concept Description

Calmness is a low arousal aspect of positive mood, characterised by the absence of agitation or excitement. This question format has been used to measure the sub-concept to be consistent with the CES-D scale.

Question item wording

Repeat item E20 from Round 3:

And please tell me how much of the time during the past week... READ OUT...

D15  ... you felt calm and peaceful?  1  2  3  4  8

SUB CONCEPT NAME: Happiness overall

Sub Concept Description

This item asks respondents to assess their happiness overall and as such may be seen as closer to an evaluative measure than a direct affect-based measure. It is an item on the core survey not within the well-being module but is mentioned here for completeness.

Question item wording

Existing CORE item C1: Taking all things together, how happy would you say you are?
Response scale: 11-point scale, 0 labelled ‘Extremely unhappy’, 10 labelled ‘Extremely happy’.

COMPLEX CONCEPT NAME: Overall satisfaction

Complex Concept Description

Feeling satisfied or happy with one’s life overall are general evaluative measures of experienced well-being. Indicators within this concept generally used in research on subjective well-being a headline overall measure, to which other aspects of subjective well-being are seen to relate. Despite the multi-faceted approach to subjective well-being measurement taken within this module, it is still vitally important to understand the relationships between this concept and others.

Expected relationship with other complex and simple concepts

Related to most other concepts within the module.

SUB CONCEPT NAME: Satisfaction with life

Sub Concept Description

Satisfaction with life items ask respondents to assess their satisfaction with life as a whole, and are often
treated as a proxy for an overall assessment of subjective well-being.

**Question item wording**

*Existing CORE item B20: All things considered, how satisfied are you with your life as a whole nowadays? Please answer using this card, where 0 means extremely dissatisfied and 10 means extremely satisfied.*

*Response scale: 11-point scale, 0 labelled ‘Extremely dissatisfied’, 10 labelled ‘Extremely satisfied’*

**COMPLEX CONCEPT NAME: Thick relationships**

**Complex Concept Description**

Measures of thick relationships capture the quality of ‘bonding ties’ – that is, of relationships to individuals you know well and the people closest to you, i.e. close family and friends. It is a core part of the social element of good functioning. It covers having sources of support from others, feeling appreciated by people close to you and spending enjoyable time with them. It also includes a question on satisfaction with close relationships will be tested for its properties as an overall guide to the quality of close relationships.

**Expected relationship with other complex and simple concepts**

Thick relationships are distinguished from thin relationships with a much broader circle of people – less close friends, acquaintances, family members, work colleagues and others – with whom one comes into contact. They are part of the social aspect of good functioning.

**SUB CONCEPT NAME: Sources of support**

**Sub Concept Description**

This sub-concept measures the extent to which people feel they have others who support them emotionally.

**Expected relationship with other sub concepts**

We expect this sub-concept to be associated with the sub-concepts feeling appreciated and reciprocity in social exchange. It is likely also to be negatively related to the loneliness item which is one of the emotions-depression measures.

**Question item wording**

*Existing CORE item C3 (changed for Round 6):*

*C3^ CARD 19 How many people, if any, are there with whom you can discuss intimate and personal matters? Choose your answer from this card.*

None 00
1 01
2 02
3 03

---

23 ‘Intimate’ implies things like sex or family matters; ‘personal’ could include work or occupational issues as well. Note that this item has changed since Round 5. However, translation should closely reflect that used in previous rounds.
SUB CONCEPT NAME: Feeling appreciated

Sub Concept Description

This sub-concept measures the extent to which people feel they are valued, recognised, respected and acknowledged by others close to them.

Question item wording

D29 STILL CARD 29 To what extent do you feel appreciated\(^{24}\) by the people you are close to\(^{25}\)? Please use the same card.

| Not at all | 00 | 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | (Don't Know) | 88 |

SUB CONCEPT NAME: Loneliness

Sub Concept Description

This sub-concept measures feelings of loneliness and can therefore be seen as measuring a key element of negative affect related to thick relationships. It is operationalised here using an item from the emotions-depression sub-concept.

Question item wording

Repeat item E12 from Round 3 – see above under Emotions – Depression, now item D9 (page 24).

SUB CONCEPT NAME: Reciprocity in social exchange

Sub Concept Description

A balance between give and take in relevant social relationships (social reciprocity) is a universal principle guaranteeing stability and justice of social exchange. The recurrent experience of reciprocity has significant impact on social well-being, while failed reciprocity elicits strong negative emotions and bodily stress reactions.

Reciprocity in social exchange is measured here in relation to thick relationships, i.e. people who respondents feel close to: perception of support from and feeling appreciated by those one is close to and providing help and support to them in turn.

Expected relationship with other sub concepts

\(^{24}\) ‘appreciated’ in the sense of ‘valued, recognised, respected and acknowledged’.

\(^{25}\) ‘close to’ in the sense of ‘emotionally close’ rather than ‘physically close’.
It is expected that this sub-concept will be related to frequency of social contact and social trust. It is expected to be less closely related to sub-concepts about being treated with respect, and sense of local belonging.

**Question item wording**

**D36 CARD 34** To what extent do you receive help and support\(^{26}\) from people you are close to\(^{27}\) when you need it? Please use this card where 0 is not at all and 6 is completely\(^{28}\).

<table>
<thead>
<tr>
<th>Not at all</th>
<th>Completely</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>01</td>
<td>02 03 04 05 06 88</td>
</tr>
</tbody>
</table>

**D37 STILL CARD 34** And to what extent do you provide help and support\(^{29}\) to people you are close to\(^{30}\) when they need it?

<table>
<thead>
<tr>
<th>Not at all</th>
<th>Completely</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>01</td>
<td>02 03 04 05 06 88</td>
</tr>
</tbody>
</table>

**COMPLEX CONCEPT NAME: Thin social relationships**

**Complex Concept Description**

Measures of thin social relationships capture the quality of ‘bridging ties’ – that is, of relationships to individuals beyond those closest to you, that is from a wider circle of other friends and relatives, work colleagues, acquaintances and others. It is a core part of the social element of good functioning. It covers reciprocity in social exchange (feeling supported and appreciated by those in one’s wider circle and helping or supporting them); social trust (expecting fairness from and trusting others); having a sense of local belonging and frequency of social contact.

**Expected relationship with other complex and simple concepts**

Thin relationships are distinguished from thick relationships with people regarded as close family and friends. They are part of the social aspect of good functioning and likely to be associated with the items within the active involvement concept.

**SUB CONCEPT NAME: Social trust**

**Sub Concept Description**

\(^{26}\) ‘help and support’ whether emotional or material.

\(^{27}\) ‘close to’ in the sense of ‘emotionally close’ rather than ‘physically close’.

\(^{28}\) ‘completely’ in the sense of ‘an ending point on the scale where nothing can go beyond it. This might be represented also by ‘extremely’, ‘fully’, ‘absolutely’, ‘totally’, etc.

\(^{29}\) ‘help and support’ whether emotional or material.

\(^{30}\) ‘close to’ in the sense of ‘emotionally close’ rather than ‘physically close’.
The social trust sub-concept measures the extent to which respondents expect fairness from, and trust, other people.

Question item wording

**Existing CORE item A3: Generally speaking, would you say that most people can be trusted, or that you can't be too careful in dealing with people? Please tell me on a score of 0 to 10, where 0 means you can't be too careful and 10 means that most people can be trusted.**
Response scale: 11-point scale with ends labelled 'You can't be too careful' and 'Most people can be trusted'

**Existing CORE item A4: Do you think that most people would try to take advantage of you if they got the chance, or would they try to be fair?**
Response scale: 11-point scale with ends labelled 'Most people would try to take advantage of me' and 'Most people would try to be fair'

**Existing CORE item A5: Would you say that most of the time people try to be helpful or that they are mostly looking out for themselves?**
Response scale: 11-point scale with ends labelled 'People mostly look out for themselves' and 'People mostly try to be helpful'

---

**SUB CONCEPT NAME: Perception that others treat you with respect**

**Sub Concept Description**

This sub-concept measures respondents’ perceptions that other people treat them with respect. Note that this is not intended to be restricted to those people defined as in a respondent's wider circle, but may apply to all people one has contact with.

**Question item wording**

Repeat E37 from Round 3:

**CARD 27** Using this card, please tell me to what extent…READ OUT…

<table>
<thead>
<tr>
<th>D22</th>
<th>…you feel that people treat you with respect?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Not at all</td>
</tr>
</tbody>
</table>

**SUB CONCEPT NAME: Frequency and relative frequency of social contact**

**Sub Concept Description**

This sub-concept measures frequency of social contact, and respondents’ perceptions of the relative frequency of their own contact compared to others of their age.

**Question item wording**

**Existing CORE item C2: How often do you meet socially with friends, relatives or work colleagues?**
Response scale: Never, Less than once a month, Once a month, Several times a month, Once a week, Several times a week, Every day

---

31 ‘A great deal’ means ‘a large amount’ and ‘very much’.
SUB CONCEPT NAME: Sense of local belonging

Sub Concept Description

This sub-concept measures sense of belonging to people in the local area in terms of attachment and identification.

Question item wording

Repeat item E45 from Round 3:

CARD 28 Using this card, please say to what extent you agree or disagree with each of the following statements. READ OUT EACH STATEMENT AND CODE IN GRID

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D27 I feel close to(^\text{32}) the people in my local area.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
</tbody>
</table>

SUB CONCEPT NAME: Perception of local support

Sub Concept Description

This sub-concept measures perceptions of how much people in the respondent’s local area help each other, including all types of support.

Question item wording

Repeat E36 from Round 3:

CARD 27 And for each of the following, please tell me to what extent…READ OUT...

<table>
<thead>
<tr>
<th>Not at all</th>
<th>A great deal(^\text{33})</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D21 …you feel that people in your local area(^\text{34}) help one another?</td>
<td>00</td>
<td>01</td>
</tr>
</tbody>
</table>

COMPLEX CONCEPT NAME: Active involvement

\(^{32}\) ‘close to’ means ‘identify with’, ‘feel attached to’
\(^{33}\) ‘A great deal’ means ‘a large amount’ and ‘very much’.
\(^{34}\) Respondent’s local area or neighbourhood
**Complex Concept Description**

This concept measures people’s active involvement in volunteering and helping activities. It is widely used as part of the measurement of social capital.

**Expected relationship with other complex and simple concepts**

Active involvement is part of the social element of good functioning, alongside thick and thin relationships. However it can also be conceptualised as part of involvement in well-being promoting activities, that is, a predictor of well-being outcomes, rather than a core part of well-being itself.

**SUB CONCEPT NAME: Formal volunteering**

**Sub Concept Description**

The formal volunteering sub-concept measures respondents’ participation in formal volunteering activities, defined as work for voluntary or charitable organisations.

**Expected relationship with other sub concepts**

Involvement in formal volunteering predicts a number of well-being outcomes, with the literature showing relationships between happiness and life satisfaction and participation in volunteering, as well as a relationship with the frequency of volunteering (evidence summarised on p29 of Stoll L, Michaelson J and Seaford C (2012) *Well-being evidence for policy: a review*. London: new economics foundation). Hence we expect relationships between this sub-concept and life satisfaction and emotional well-being. It is also likely to be related to other aspects of active involvement and social well-being.

**Question item wording**

Repeat item E1 from Round 3:

**D1 CARD 23**  In the past 12 months, how often did you get involved in work for voluntary or charitable organisations? Please use this card.

- At least once a week 01
- At least once a month 02
- At least once every three months 03
- At least once every six months 04
- Less often 05
- Never 06
- (Don’t know) 88

**COMPLEX CONCEPT NAME: Subjective socioeconomic position**

**Complex Concept Description**

This concept measures subjective perception of one’s position in society and can be divided into perception of current position and perception of position in the future.

This item is adapted slightly from one used in the ISSP (2009) and measures perception of one’s current position in society.

**Expected relationship with other complex and simple concepts**
Expected to be related to overall life satisfaction: strength of association to be investigated.

<table>
<thead>
<tr>
<th>Question item wording</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>D38 CARD 35</strong> There are people who tend to be towards the top of our society and people who tend to be towards the bottom. On this card there is a scale that runs from top to bottom. Where would you place yourself on this scale nowadays?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Top of our society</th>
<th>10</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>8</td>
</tr>
<tr>
<td></td>
<td>7</td>
</tr>
<tr>
<td></td>
<td>6</td>
</tr>
<tr>
<td></td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>4</td>
</tr>
<tr>
<td></td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>2</td>
</tr>
<tr>
<td></td>
<td>1</td>
</tr>
</tbody>
</table>

| Bottom of our society | 0 |
|                       |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |
|                       |   |

(Don't Know) 88

35 ‘tend to’ in the sense of ‘are generally’.
SECTION D: Simple Concepts

SIMPLE CONCEPT NAME: Satisfaction with job

Simple Concept Description
Asks currently employed respondents about their satisfaction with their current job.

Expected relationship with other concepts
This item forms a set of satisfaction items about key life domains together with items on life satisfaction and satisfaction with work/life balance.

Question item wording
Repeat item E48 from Round 3:

ASK RESPONDENTS IN PAID WORK (code 01 at F17d)
**F35b
CARD 56 All things considered, how satisfied are you with your present job?
INTERVIEWER NOTE: if more than one job, respondent should answer about their main job.

<table>
<thead>
<tr>
<th>Extremely dissatisfied</th>
<th>Extremely satisfied</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00 01 02 03 04 05 06 07 08 09 10 88</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

SIMPLE CONCEPT NAME: Satisfaction with work/life balance

Simple Concept Description
Asks currently employed respondents about their satisfaction with the balance between their work and other aspects of their life.

Expected relationship with other concepts
This item forms a set of satisfaction items about key life domains together with items on life satisfaction and job satisfaction. It is also expected to be related to sense of control.

Question item wording
Repeat item E49 from Round 3:

**F35c
STILL CARD 56 How satisfied are you with the balance between the time you spend on your paid work and the time you spend on other aspects of your life?

<table>
<thead>
<tr>
<th>Extremely dissatisfied</th>
<th>Extremely satisfied</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00 01 02 03 04 05 06 07 08 09 10 88</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**SIMPLE CONCEPT NAME: Social optimism**

### Simple Concept Description

Social optimism refers to an individual’s assessment of the future of their society as a whole. This is measured by two items in the module. One item focuses on optimism about national society, and one focuses on optimism about ‘the world’.  

### Expected relationship with other concepts

There are expected relationships with the ‘optimism about personal future’ item as well as overall life satisfaction.

### Question item wording

**Repeat E44 from Round 3:**

**CARD 28** Using this card, please say to what extent you agree or disagree with each of the following statements.  
READ OUT EACH STATEMENT AND CODE IN GRID

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D26</td>
<td>For most people in [country] life is getting worse rather than better.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>

**Repeat E42 from Round 3:**

**CARD 28** Using this card, please say to what extent you agree or disagree with each of the following statements.  
READ OUT EACH STATEMENT AND CODE IN GRID

<table>
<thead>
<tr>
<th>Agree strongly</th>
<th>Agree</th>
<th>Neither agree nor disagree</th>
<th>Disagree</th>
<th>Disagree strongly</th>
<th>(Don't know)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D24</td>
<td>The way things are now, I find it hard to be hopeful about the future of the world.</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>
SECTION E. Items from Round 3 that will NOT be repeated in Round 6 (with justification)

E2: Not counting anything you do for your family, in your work, or within voluntary organisations, how often, in the past 12 months, did you actively provide help for other people?
It was decided to drop E3 from the module in Round 6 as it was felt that there would be substantial overlap with the 'help and support' item from the 'thick relationships' concept (D37).

E3: And in the past 12 months, how often did you help with or attend activities organised in your local area?
It was decided to drop E3 from the module in Round 6 due to poor performance in cognitive interview pre-tests in five countries.

E7: On the whole my life is close to how I would like it to be
It was decided to drop E7 from the module in Round 6 due to overlap with B20 from the core questionnaire (measuring life satisfaction).

E18: And please tell me how much of the past week...you felt tired?
It was decided to drop E18 from the module in Round 6 as it was felt to overlap with items on ‘emotions’ and ‘vitality’.

E19: Please tell me how much of the time during the past week you were absorbed in what you were doing
An improved measure has been developed for Round 6, to form a set of items with respondents being asked how ‘interested’/’absorbed’/’enthusiastic’ they are in what they are doing (items D31-D33 in Round 6).

E21: And please tell me how much of the past week...you felt bored?
It was decided to drop E21 from the module in Round 6 due to the need to reduce the number of items in the module.

E24: In my daily life, I seldom have time to do the things I really enjoy
An improved item has been developed for Round 6 to measure control (D28).

E26: I love learning new things
An improved item (D20) has been developed for Round 6 to measure interest in learning to reduce the number of agree-disagree scales in the module.

E28: I like planning and preparing for the future
This item was dropped from the module as it was felt to measure a trait-like personality feature rather than perceived sense of direction.

E30: My life involves a lot of physical activity
An improved measure has been developed for Round 6 (D39) as E30 used an agree-disagree scale and was felt to be vague.

E31-E32: How satisfied are you with how your life has turned out so far/ with your present standard of living?
It was decided to drop E31 and E32 from the module in Round 6 due to overlap with B20 from the core questionnaire (measuring life satisfaction). The sub concept of life satisfaction will be measured by core item B20 in Round 6.

E33-E34: How much of the time spent with your immediate family is enjoyable / stressful?
The sub-concept ‘quality of family relationships’ was dropped due to a decision to broaden the focus of ‘thick relationships’ to include ‘people you are close to’.

E35: Please tell me to what extent...you get a chance to learn new things?
It was decided to drop E35 from the Round 6 module because the new measure (D20 – ‘interest in learning’) appeared to provide a more direct and more meaningful measure of learning in life.

**E38: ...you feel that people treat you unfairly?**
This item had high non response in a number of countries in Round 3. It was felt that core items A3-A5 were effective measures of social trust.

**E39: ...you feel that you get the recognition you deserve for what you do?**
This item had high non response in a number of countries in Round 3 and poor face validity for measuring reciprocity in social exchange.

**E41: If I help someone I expect some help in return**
It was felt that there was a lack of clarity in this question – it is unclear what it means to disagree with this statement (indicating either lack of helping or lack of expectation of help in return).

**E43: There are people in my life who really care about me**
It was felt that core item C3 measured ‘sources of support’ sufficiently.

**E46: Do you ever feel frustrated by having watched too much television?**
This item is conceptually distant from the core model of what contributes to subjective well-being, relating instead to feelings about one specific activity, television watching.

**E47: Can I just check, are you currently in paid work of any kind?**
This item preceded E48 in Round 3; E48 is now asked as F35b in Round 6. It is not necessary to include E47 as the routing preceding F35b can be used to establish the same information.

**Items E50-E55 (aspects of well-being at work)**
These items relate to a particular life domain, work, which applies only to a subset of the population. There are equally a number of other life domains which could be explored in depth (e.g. family relationships, leisure activities, community) and it was felt that focusing only on work as one particular life domain risks overemphasising this domain compared others. The aim instead is to focus the module on the core and universal elements that contribute to subjective well-being, as they cut across life domains.